

**Sweden-Stockholm: Pension investment services**  
**OJ S 96/2018 23/05/2018**  
**Contract award notice**  
**Services**

**Legal Basis:**

Directive 2014/24/EU

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**Section I: Contracting authority**

**I.1. Name and addresses**

Official name: AP7 Seventh Swedish National Pension Fund

Postal address: Vasagatan 16

Town: Stockholm

NUTS code: SE11 Stockholm

Postal code: 101 21

Country: Sweden

Contact person: c/o PPCmetrics AG

E-mail: [ap7\\_tender@ppcmetrics.ch](mailto:ap7_tender@ppcmetrics.ch)

**Internet address(es):**

Main address: [www.ap7.se/en](http://www.ap7.se/en)

Address of the buyer profile: [www.ap7.se/en](http://www.ap7.se/en)

**I.4. Type of the contracting authority**

National or federal agency/office

**I.5. Main activity**

Other activity: Provider of government run fund within the Swedish Premium Pension System

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**Section II: Object**

**II.1. Scope of the procurement**

**II.1.1. Title**

Investment Management Services: "Green Impact Equity, Active"

Reference number: 2017-069608

**II.1.2. Main CPV code**

66131100 Pension investment services

**II.1.3. Type of contract**

Services

**II.1.4. Short description**

The object of the Contract is the provision of financial services related to portfolio management in Category 6 "Financial services" of the CPV Classification (common vocabulary for public tenders). More precisely, it relates to discretionary investment management mandates: Green impact equity, active.

All information is provided in the Procurement guidelines.

**II.1.6.**

## **Information about lots**

This contract is divided into lots: no

### **II.1.7. Total value of the procurement**

Lowest offer: 825 000,00 SEK / Highest offer: 10 125 000,00 SEK taken into consideration

## **II.2. Description**

### **II.2.2. Additional CPV code(s)**

66140000 Portfolio management services

### **II.2.3. Place of performance**

NUTS code: SE11 Stockholm

Main site or place of performance: All information is provided in the Procurement guidelines.

### **II.2.4. Description of the procurement**

All information is provided in the Procurement guidelines.

### **II.2.5. Award criteria**

Quality criterion - Name: Quality of services / Weighting: 60

Quality criterion - Name: Processes / Weighting: 20

Cost criterion - Name: Price / Weighting: 20

### **II.2.11. Information about options**

Options: no

### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

## **Section IV: Procedure**

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### **IV.1. Description**

#### **IV.1.1. Type of procedure**

Competitive procedure with negotiation

#### **IV.1.3. Information about a framework agreement or a dynamic purchasing system**

#### **IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: yes

### **IV.2. Administrative information**

#### **IV.2.1. Previous publication concerning this procedure**

Notice number in the OJ S: [2017/S 101-201440](#)

#### **IV.2.8. Information about termination of dynamic purchasing system**

#### **IV.2.9. Information about termination of call for competition in the form of a prior information notice**

## **Section V: Award of contract**

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**Contract No: 1**

**Title:**

Investment Management Services: "Green Impact Equity, Active"

A contract/lot is awarded: yes

**V.2. Award of contract**

**V.2.1. Date of conclusion of the contract**

18/05/2018

**V.2.2. Information about tenders**

Number of tenders received: 23

The contract has been awarded to a group of economic operators: no

**V.2.3. Name and address of the contractor**

Official name: Impax Asset Management Limited, London (UK)

National registration number: FCA registration number 197008

Town: London

NUTS code: UKI London

Country: United Kingdom

The contractor is an SME: no

**V.2.4. Information on value of the contract/lot**

Lowest offer: 825 000,00 SEK / Highest offer: 10 125 000,00 SEK taken into consideration

**V.2.5. Information about subcontracting**

**Section V: Award of contract**

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**Contract No: 2**

**Title:**

Investment Management Services: "Green Impact Equity, Active"

A contract/lot is awarded: yes

**V.2. Award of contract**

**V.2.1. Date of conclusion of the contract**

18/05/2018

**V.2.2. Information about tenders**

Number of tenders received: 23

The contract has been awarded to a group of economic operators: no

**V.2.3. Name and address of the contractor**

Official name: KBI Global Investors

National registration number: FCA 206768

Town: Dublin

NUTS code: IE061 Dublin

Country: Ireland

The contractor is an SME: no

**V.2.4. Information on value of the contract/lot**

Lowest offer: 825 000,00 SEK / Highest offer: 10 125 000,00 SEK taken into consideration

**V.2.5. Information about subcontracting****Section VI: Complementary information**

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**VI.3. Additional information**

All information is provided in the Procurement guidelines.

**VI.4. Procedures for review****VI.4.1. Review body**

Official name: AP7

Town: Stockholm

Country: Sweden

**VI.4.3. Review procedure**

Precise information on deadline(s) for review procedures:

All information can be found in the Procurement guidelines.

**VI.5. Date of dispatch of this notice**

18/05/2018