

United Kingdom-Bicester: Railway and tramway locomotives and rolling stock and associated parts

OJ S 124/2014 02/07/2014

Contract notice

Services

Directive 2004/18/EC

Section I: Contracting authority

I.1. Name and addresses

Official name: Ministry of Defence, Agencies/Misc

Postal address: LS MoD Commercial, Building E15 Annex A, E Site, Oxon

Town: Bicester

Postal code: OX25 2LD

Country: United Kingdom

Contact person: Senior Commercial Manager

For the attention of: Maggie Kavanagh

E-mail: deslcsls-comrcl-1a@mod.uk

Telephone: +44 1869259344

Fax: +44 1869259318

Additional information can be obtained from:

the abovementioned address

Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:

the abovementioned address

Tenders or requests to participate must be submitted: Official name: Ministry of Defence, Agencies/Misc

Postal address: LS Commercial, Bicester, Oxon.

Town: Bicester

Country: United Kingdom

I.2. Type of the contracting authority

Ministry or any other national or federal authority, including their regional or local subdivisions

I.3. Main activity

Defence

I.4. Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: no

Section II: Object of the contract

II.1. Description**II.1.1. Title attributed to the contract by the contracting authority**

Provision of Maintenance, Inspection and Repair of Railway Locomotives, Rolling Stock, Jacks and Associated Lifting Equipment.

II.1.2. Type of contract and place of performance or delivery

Services

Service category No 1: Maintenance and repair services
NUTS code UK United Kingdom

II.1.3. Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

II.1.4. Information about framework agreement

Framework agreement with a single operator

Duration of the framework agreement

Duration in years: 4

Estimated total value of purchases for the entire duration of the framework agreement

Estimated value excluding VAT:

Range: between 200 000 and 900 000 GBP

II.1.5. Short description of the contract or purchase(s)

Railway and tramway locomotives and rolling stock and associated parts. To provide maintenance and support cover of the MoD's fleet of industrial shunting locomotives (standard & narrow gauge) and rolling stock at various locations throughout the United Kingdom. The overhaul and reconditioning of axles and wheelsets in accordance with the relevant network rail group standards for UK national network 'mainline' operations. Visual inspection and testing of Jacks and Lifting Equipment.

II.1.6. CPV code(s)

34600000 Railway and tramway locomotives and rolling stock and associated parts

II.1.7. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

II.1.8. Lots

This contract is divided into lots: no

II.1.9. Information about variants

Variants will be accepted: no

II.2. Scope of the procurement

II.2.1. Total quantity or scope

The requirement is a 4 year enabling contract with a single contractor for the Maintenance & Support cover of the MoD's Fleet of Industrial shunting Locomotives (Standard & Narrow Gauge) & Rolling Stock. The overhaul and reconditioning of Axles and Wheel sets in accordance with the relevant Network Rail Group Standards for UK national network 'mainline' operations. Visual inspection and testing of Jacks and Lifting Equipment. Locations are UK wide and staffed and unstaffed.

To encompass all 1st Line Maintenance, Inspection and Repair tasks as required including unit monthly and yearly equipment inspections, routine servicing and general maintenance of Electrical, Brake Systems, Pneumatic Systems, Engine and Transmissions, Fuel Systems, Suspension and fault finding and rectification. Air Receiver Examination visual and hydraulic, Structural Repairs, Out Phase maintenance and completion of relevant equipment documentation.

Call out service 24/7 including Bank Holidays and Weekends to provide initial fault finding, diagnosis and rectification plan as required.

Full range of 1st Line support general maintenance and repairs. Spare part supply and consumables as required however some spares are held by the Authority to be utilised until

such time as exhausted. Once exhausted the supplier will source and supply all parts. 2nd line major services for repairs to include Wheel set, Torque Converter, Clutch, Engine Changes, Vanguard Road Springs, Brake Components and Pneumatic Fittings. To include support of major assemblies which are held locally as a pool via repair of components. Items held by the Authority include: NT855 Engine, Twin Disc Torque Converters, Pair Vanguard and Steelman Wheel sets and Vanguard Road Springs. Provide assistance or carry out entire task for Engine, Torque Converter, Clutch, Wheel set Vanguard and Steelman loco changes, Road Spring change Vanguard, one axle or set of four, Drivers Brake valve other brake or pneumatic value changes. Source and manage repair of components and return to central stores location as required.

The Authority also requires Overhaul, Reconditioning, Exchange, Removal of Corrosion/Pitting of Locomotive and Warflat/Warwell wheel sets to include inspection, fitting, overhaul, reconditioning and removal. Types include Warwells, Warflats, Vanguard and Steelman. Wheelsets will be either supplied or need to be collected from Warwell/Warflat support contractor.

Contractor shall also provide services at MoD locations or at their premises to Lifting Operations and Lifting Equipment Regulations 1998 (LOLER) Inspection requirements 6 monthly visual inspection, yearly testing and certification of re-railing equipment (jacks, hydraulics and beams). 6 monthly examination and certification of shackles, slings and lifting frames plus 6 monthly visual inspection, yearly testing and certification of workshop jacks. Repair / overhaul of unserviceable components and supply Certificates of Conformity for Safety Critical parts. Oils, Lubricants and Antifreeze will be supplied by the Authority. Where spare parts are no longer available there will be a requirement for the contractor to offer alternatives, modifications and or upgrades including reverse engineering as required.

The contractor will comply with all current legislation relating to Health & Safety and adhere to all MoD site specific rules and regulations including correct Personal Protective Equipment (PPE) and relevant tools and equipment to perform tasks and services.

Mandatory requirement: All companies invited to tender will be required to hold ISO 9000:2008 accreditation (UKAS awarded) or equivalent ; with relevant scope applicable to the work being undertaken. ISO Certificate and scope are to be provided with the Pre-Qualification Questionnaire (PQQ). Alternatively be working towards achieving this accreditation or be prepared to achieve this within a specific period of time as detailed in any subsequent tender should they be awarded a contract. Companies are to clearly state within their PQQ their current position in regards to ISO accreditation and confirm their willingness to accept subsequent tender/contract conditions in respect of obtaining this accreditation.

Estimated value excluding VAT:

Range: between 200 000 and 900 000 GBP

II.2.2. Information about options

Options: no

II.2.3. Information about renewals

This contract is subject to renewal: no

II.3. Duration of the contract or time limit for completion

Section III: Legal, economic, financial and technical information

III.1. Conditions related to the contract

III.1.1.

Deposits and guarantees required

The contractor shall hold a bank or insurance guarantee for the duration of the framework agreement and six months thereafter. Guarantee value GBP 50,000.00 (Fifty thousand pounds) imprest with a Trust in favour of the MoD.

III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them

The winning contractor will be expected to comply with DEFCON 522J and any other conditions with regards to Purchase to Payment (P2P)

III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded

If a group of economic operators submits a bid, the group must nominate a lead organisation to deal with the Authority. The Authority shall require the group to form a legal entity before entering into the contract.

III.1.4. Contract performance conditions

The performance of the contract is subject to particular conditions: yes

Description of particular conditions: All particular conditions are covered within the Invitation to Tender (ITT) documents for those companies shortlisted following on from the PQQ exercise. Potential suppliers must note the mandatory requirement for electronic trading using the Ministry of Defence's standard Purchase to Payment system operating under the Defence Electronic Commerce Service, which shall be a special condition for the performance of this Contract. You can find details on the P2P system at www.d2btrade.com. The contractor shall be required to sign DEFFORM 30 (Electronic Transaction Agreements) and unconditionally accept DEFCON 5J (Unique Identifiers), DEFCON 129J (The Use of Electronic Business Delivery Form); and DEFCON 522J (Payment under P2P)

III.2. Conditions for participation

III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions: The Authority will apply all the offences listed in Article 45(1) of Directive 2004/18/EC (implemented as Regulation 23(1) of the Public Contract Regulations (PCR) 2006 in the UK) and all of the professional misconducts listed at Article 45 (2) of Directive 2004/18/EC (see also Regulation 23(2) in the PCR 2006) to the decision of whether a Candidate is eligible to be invited to tender.

A full list of the Regulation 23(1) and 23(2) criteria are at <http://www.contracts.mod.uk/delta/project/reasonsForExclusion.html#dspr>

Candidates will be required to sign a declaration confirming whether they do or do not have any of the listed criteria as part of the pre-qualification process. For candidates who are registered overseas, you will need to declare if you have any offences/misconduct under your own countries laws, where these laws are equivalent to the Regulation 23 lists.

Candidates who have been convicted of any of the offences under Article 45(1) are ineligible and will not be selected to bid, unless there are overriding requirements in the general interest for doing so.

Candidates who are guilty of any of the offences, circumstances or misconduct under Article 45 (2) may be excluded from being selected to bid at the discretion of the Authority.

III.2.2. Economic and financial ability

List and brief description of conditions: (a) Appropriate statements from banks or, where appropriate, evidence of relevant professional risk indemnity insurance

Information to be provided as stated within the Pre-Qualification Questionnaire. An assessment will be undertaken on your financial status. An overall pass/fail assessment will be made after considering areas such as turnover, profit, net assets, liquidity, debt v equity and capacity. Financial Risk Management companies, such as Company Watch and associated credit scoring and assessment may be utilised as part of this process. Potential Providers are requested to provide all the information required as requested within the PQQ. Potential Providers may be excluded from the Tender process if all of this information is not provided. Minimum level(s) of standards possibly required: A financial assessment will be undertaken on the supplier's financial status. An overall pass / fail judgement will be made after considering areas mentioned above. This assessment will include the Parent company where applicable.

III.2.3. Technical and professional ability

List and brief description of conditions:

Potential Providers are required to complete the PQQ to provide information that allows the Authority to evaluate a Potential Providers capacities and capabilities against the selection criteria set out in this PQQ, The Authority will evaluate the PQQ response and create a list of Potential Providers who are eligible to participate in the Invitation to Tender (ITT) for this Contract Notice. Potential Provider responses to the PQQ will be marked and scored against the following criteria:

Part 1: form a and form B - Grounds for mandatory rejection.

In some circumstances the Authority is required by law to exclude you from participating further in this procurement. If you answer 'yes' to any question in this section it is very unlikely that your application will be accepted. If you answer 'yes' please set out (in a separate Annex) full details of the relevant conviction and any remedial action taken subsequently.

Part 1: form C - Grounds for discretionary rejection.

The Authority is entitled to exclude you from consideration if any of the criteria in this section apply, but may take additional information into consideration. In the event that any of the criteria in this section apply, please set out (in a separate Annex) full details of the relevant incident and any remedial action taken subsequently. The information provided will be taken into account by the Authority in considering whether or not your application is excluded.

Part 1: form D - Economic and Financial Standing

All questions contained within Part 1: Form D are pass/fail. If you fail any question (by not answering or not providing the information requested) you will automatically be deemed unsuccessful.

Part 1: form E - Technical and Professional Ability

All questions are pass or fail. If you fail any question (by not answering or not providing the information requested) you will automatically be deemed unsuccessful.

Part 2: form F: Defence Sector and Project Specific Questions

Questions on Technical Capability, Provision of Services, Health & Safety and Environmental Management as detailed in this section will be

Weighted and scored to provide a Total Weighted score for each Potential Provider. PQQ responses in this section will be marked against the following criteria;

0 - No answer provided.

1 - Poor: Limited response provided. Insufficient evidence given to provide confidence.

2 - Satisfactory: Broadly acceptable response but lacking specific detail or examples.

3 - Good: Sufficient detail gives confidence that the requirement can be met.

4 - Very Good: Detailed answer with specific examples. High confidence that requirement could be met.

5 - Excellent: Full and comprehensive response with specific examples that exceed the requirements of the question.

The weighting of each question also varies depending on the importance of the question (see each question as the weighting is cited). Calculations are based on weighting x mark = total. An indication of the maximum mark for each question has been provided after each question. For information maximum marks for each section and question are:

Technical Capability

6.1.1 Max mark 20

6.1.2 Max mark 10

6.1.3 Max mark 20

6.1.4 Max mark 15

6.1.5 Max mark 10

Total max mark 75.

Provision of Services

6.2.1 Max mark 5

6.2.2 Max mark 5

Total max mark 10.

Health & Safety

6.3.1 Max mark 5

6.3.2 Max mark 5

Total max mark 10.

Environmental Management

6.4.1 Max Mark 5

Total max mark 5.

Total of all marks maximum 100.

The Authority will restrict the number of Potential Providers Invited to Tender to a maximum of 6. Potential Providers will need to achieve a minimum of 60 of the 100 available marks to be considered for an Invitation to Tender (ITT) and will be ranked according to their Total Weighting Percentage. If a Potential Provider achieves the minimum Total Weighted Percentage, but is not ranked within the maximum of 6 Potential Providers then they will NOT receive an Invitation to Tender (ITT).

Minimum level(s) of standards possibly required:

Mandatory requirement all companies invited to tender will be required to hold ISO 9000:2008 accreditation (UKAS awarded) or equivalent ; with relevant scope applicable to the work being undertaken. ISO Certificate and scope are to be provided with the Pre-Qualification Questionnaire (PQQ). Alternatively be working towards achieving this accreditation or be prepared to achieve this within a specific period of time as detailed in any subsequent tender should they be awarded a contract. Companies are to clearly state within their PQQ their current position in regards to ISO accreditation and confirm their willingness to accept subsequent tender/contract conditions in respect of obtaining this accreditation.

III.2.4. Information about reserved contracts

III.3. Conditions specific to services contracts

III.3.1. Information about a particular profession

Execution of the service is reserved to a particular profession: no

III.3.2. Information about staff responsible for the performance of the contract

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure

Restricted

IV.1.2. Information about the limits on the number of candidates to be invited

Envisaged minimum number 1: and Maximum number 6

Objective criteria for choosing the limited number of candidates: Suppliers must read through this set of instructions and follow the process to respond to this opportunity.

The information and/or documents for this opportunity are available on <http://www.contracts.mod.uk/delta>. You must register on this site to respond, if you are already registered you will not need to register again, simply use your existing username and password. Please note there is a password reminder link on the homepage.

Suppliers must log in, go to your Response Manager and add the following Access Code: 7W7N7E876P. Please ensure you follow any instruction provided to you here. DO NOT UTILISE THE DIFFERENT CODE (X9KGU87D8G AS CITED INCORRECTLY AT SECTION V1.3) AS THIS CODE IS INCORRECT AND YOUR PQQ WILL BE DISCOUNTED.

The deadline for submitting your response(s) is 28 July 2014 12:00. Please ensure that you allow yourself plenty of time when responding to this invite prior to the closing date and time, especially if you have been asked to upload documents.

If you experience any difficulties please refer to the online Frequently Asked Questions (FAQ's) or the User Guides or contact the MOD DCO Helpdesk by emailing - support@contracts.mod.uk or call 0845 270 7099.

IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue

IV.2. Award criteria

IV.2.1. Award criteria

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

IV.2.2. Information about electronic auction

An electronic auction will be used: yes

Additional information about electronic auction: Yes. A Reverse Auction, conducted using electronic means, may be used as part of the procurement process for this requirement.

Specific relevant information on Reverse Auction usage will be given in the Invitation to Tender.

IV.3. Administrative information

IV.3.1. File reference number attributed by the contracting authority

LS/0018

IV.3.2. Previous publication concerning this procedure

no

IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document

Payable documents: no

IV.3.4. Time limit for receipt of tenders or requests to participate

28.7.2014 - 12:00

IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.3.6. Languages in which tenders or requests to participate may be submitted

English.

IV.3.7. Minimum time frame during which the tenderer must maintain the tender

IV.3.8. Conditions for opening of tenders

Section VI: Complementary information

VI.1. Information about recurrence

VI.2. Information about European Union funds

VI.3. Additional information

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement, and the contract will be awarded on the basis of the most economically advantageous tender. Suppliers interested in working with the Ministry of Defence should register on the MOD Supplier Information Database (SID) Register, available at www.contracts.mod.uk. The MOD SID is a database of active and potential suppliers available to all MOD and UK Defence procurement personnel, and is the main supplier database of MOD Procurement organisations. Please note: the registration and publication of a company profile on the MOD SID does not mean or imply that the supplier has in any way been vetted or approved by the MOD. Suppliers wishing to compete for advertised MOD contracts must respond to any specific call for competition by submitting a separate expression of interest in accordance with the instructions of the purchasing organisation.

From 2 April 2014 the Government is introducing its new Government Security Classifications Policy (GSC) to replace the current Government Protective Marking Scheme. A key aspect of this is the reduction in the number of security classifications used. All suppliers to the Department are encouraged to make themselves aware of the changes as it may impact on this Requirement. The link below to the Gov.uk website provides information on the new GSC.

<https://www.gov.uk/government/publications/government-security-classifications>

The Authority reserves the right to amend any condition related to security of information to reflect any changes in national law or government policy. If any contract documents are accompanied by instructions on safeguarding classified information (e.g. a Security Aspects Letter), the Authority reserves the right to amend the terms of these instructions to reflect any changes in national law or government policy, whether in respect of the applicable protective marking scheme, specific protective markings given, the aspects to which any protective marking applies, or otherwise.

Advertising Regime OJEU:- This contract opportunity is published in the Official Journal of the European Union (OJEU), the MoD Defence Contracts Bulletin and www.contracts.mod.uk.

Please note that the requirement to which this notice relates comes under Logistic Commodities and Services (LCS), formed on 1 August 2011. LCS is determining the future strategy for all commodities and services within its remit and may in the future place a contract for the supply of services which may include the provision of articles (or services) which are covered by this notice. In this event the Authority may satisfy its requirement from the LCS service contract and no further orders will be placed against any framework arising from this notice. Alternatively, the Authority may appoint a Managing Agent to operate the framework /contract arising from this notice; novate the Agreement to a Managing Agent or third party; or

assign the benefit of the Agreement to a Managing Agent. Further details will be provided in the tender documentation.”

Suppliers must read through this set of instructions and follow the process to respond to this opportunity.

The information and/or documents for this opportunity are available on <http://www.contracts.mod.uk>.

You must register on this site to respond, if you are already registered you will not need to register again, simply use your existing username and password. Please note there is a password reminder link on the homepage.

Suppliers must log in, go to your Response Manager and add the following Access Code: X9KGU87D8G.

Please ensure you follow any instruction provided to you here.

The deadline for submitting your response(s) is detailed within this contract notice, you will also have visibility of the deadline date, once you have added the Access code via DCO as the opening and closing date is visible within the opportunity.

Please ensure that you allow yourself plenty of time when responding to this opportunity prior to the closing date and time, especially if you have been asked to upload documents.

If you experience any difficulties please refer to the online Frequently Asked Questions (FAQs) or the User Guides or contact the MOD DCO Helpdesk by emailing support@contracts.mod.uk or Telephone 0845 270 7099.

GO Reference: GO-2014627-DCB-5772881

VI.4. Procedures for review

VI.4.1. Review body

Official name: Ministry of Defence, Agencies/Misc

VI.4.2. Review procedure

VI.4.3. Service from which information about the review procedure may be obtained

Official name: Ministry of Defence, Agencies/Misc

Postal address: LS Commercial, Building E15 Annex A, E Site

Town: Bicester, Oxon

Postal code: OX25 2LD

Country: United Kingdom

E-mail: deslcsls-comrcl-1a@mod.uk

Telephone: +44 1869259344

Fax: +44 1869259318

VI.5. Date of dispatch of this notice

27.6.2014