

United Kingdom-Liverpool: Banking and investment services
OJ S 124/2016 30/06/2016
Contract award notice
Services

Directive 2004/18/EC

Section I: Contracting authority

I.1. Name and addresses

Official name: The Minister for the Cabinet Office acting through Crown Commercial Service, part of the Crown

Postal address: 9th Floor, The Capital, Old Hall Street

Town: Liverpool

Postal code: L3 9PP

Country: United Kingdom

E-mail: supplier@crowncommercial.gov.uk, enablement@crowncommercial.gov.uk

Telephone: +44 3450103503

Internet address(es):

General address of the contracting authority: <http://www.gov.uk/ccs>

Address of the buyer profile: <https://gpsesourcing.cabinetoffice.gov.uk>

I.2. Type of the contracting authority

Ministry or any other national or federal authority, including their regional or local subdivisions

I.3. Main activity

Other: public procurement

I.4. Contract award on behalf of other contracting authorities

Section II: Object of the contract

II.1. Description

II.1.1. Title

Corporate Finance Services.

II.1.2. Type of contract and place of performance or delivery

Services

Service category No 6b:

Main site or place of performance: Primarily in the UK with some limited requirements overseas.

NUTS code UK United Kingdom

II.1.3. Information about a framework agreement or a dynamic purchasing system (DPS)

The procurement involves the establishment of a framework agreement

II.1.4. Short description of the contract or purchase(s)

Crown Commercial Service as the contracting authority has put in place a pan government Framework Agreement for use by UK public sector bodies which include Central Government Departments and their Arm's Length Bodies and Agencies, Non-Departmental Public Bodies, NHS bodies and Local Authorities.

The above contracting authority(s) have a need for Corporate Finance Services (CFS).

The Services are sub-divided into 7 Lots, namely:

Lot 1: General corporate finance advice, separate to any transaction execution;

Lot 2: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A);

Lot 3: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM);

Lot 4: Advice on and execution of specific debt capital markets transactions (typically referred to as debt capital markets, or DCM);

Lot 5: Specialist retail offer advice and execution in relation to specific capital markets transactions;

Lot 6: Specialist corporate finance advice in relation to the infrastructure sector;

Lot 7: Specialist corporate finance advice in relation to portfolios of, or discrete, financial assets.

These Lots represent the various roles that Contracting Bodies may choose to appoint 1 or more Supplier to fulfil their requirements, at call-off stage under the CFS Framework. Each Lot sets out the scope of work that a Supplier may be required to undertake under each lot, split between the mandatory services that a Supplier is expected to be able to undertake.

II.1.5. CPV code(s)

66100000 Banking and investment services, 66000000 Financial and insurance services, 66110000 Banking services, 66120000 Investment banking services and related services, 66121000 Mergers and acquisition services, 66122000 Corporate finance and venture capital services, 66130000 Brokerage and related securities and commodities services, 66131000 Security brokerage services, 66132000 Commodity brokerage services, 66150000 Financial markets administration services, 66151000 Financial market operational services, 66170000 Financial consultancy, financial transaction processing and clearing-house services, 66171000 Financial consultancy services, 66190000 Loan brokerage services, 66517300 Risk management insurance services, 79410000 Business and management consultancy services, 79412000 Financial management consultancy services

II.1.6. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

II.2. Total value of the contract/lot

II.2.1. Total value of the contract/lot

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure

Open

IV.2. Award criteria

IV.2.1. Award criteria

The most economically advantageous tender in terms of

1. Quality. Weighting 70
2. Price. Weighting 30

IV.2.2. Information about electronic auction

An electronic auction has been used: no

IV.3. Administrative information

IV.3.1. File reference number attributed by the contracting authority

RM3719

IV.3.2. Previous publication concerning this procedure

Prior information notice

Notice number in the OJ S: [2014/S 185-326369](#) of 25.9.2014

Contract notice

Notice number in the OJ S: [2015/S 211-383268](#) of 30.10.2015

Section V: Award of contract

Contract No: Advalus Ltd

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Advalus Ltd

Postal address: 37 Great Pulteney Street

Town: Bath

Postal code: BA2 4DA

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Barclays Bank Plc

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

Lot No: 5

- Lot title: Specialist retail offer advice and execution in relation to specific capital markets transactions

Lot No: 7

- Lot title: Specialist corporate finance advice in relation to portfolios of, or discrete, financial assets

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

Lot No: 4

- Lot title: Advice on and execution of specific debt capital markets transactions (typically referred to as debt capital markets, or DCM)

Lot No: 3

- Lot title: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM)

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Barclays Bank Plc

Postal address: 1 Churchill Place

Town: London

Postal code: E14 5HP

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: BDO LLP

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: BDO LLP

Postal address: 55 Baker Street

Town: London

Postal code: W1U 7EU

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Blackrock Investment Management (UK) Ltd

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

Lot No: 7

- Lot title: Specialist corporate finance advice in relation to portfolios of, or discrete, financial assets

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Blackrock Investment Management (UK) Ltd
Postal address: 12 Throgmorton Avenue
Town: London
Postal code: EC2N 2DL
Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: BNP Paribas

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

Lot No: 7

- Lot title: Specialist corporate finance advice in relation to portfolios of, or discrete, financial assets

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

Lot No: 4

- Lot title: Advice on and execution of specific debt capital markets transactions (typically referred to as debt capital markets, or DCM)

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

Lot No: 3

- Lot title: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM)

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: BNP Paribas
Postal address: 10 Harewood Avenue
Town: London
Postal code: NW1 6AA
Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Cambridge Economic Policy Associates Ltd

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Cambridge Economic Policy Associates Ltd

Postal address: Queens House, 55-56 Lincoln

Town: London

Postal code: WC2A 3LJ

Country: United Kingdom

V.4. Information on value of the contract/lot**V.5. Information about subcontracting**

The contract is likely to be subcontracted: yes

Value or proportion likely to be subcontracted to third parties:

Not known

Contract No: Citigroup Global Markets Limited

Lot No: 7

- Lot title: Specialist corporate finance advice in relation to portfolios of, or discrete, financial assets

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

Lot No: 3

- Lot title: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM)

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

Lot No: 4

- Lot title: Advice on and execution of specific debt capital markets transactions (typically referred to as debt capital markets, or DCM)

Lot No: 5

- Lot title: Specialist retail offer advice and execution in relation to specific capital markets transactions

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Citigroup Global Markets Limited

Postal address: Citigroup Centre, 33 Canada Square, Canary Wharf

Town: London

Postal code: E14 5LB

Country: United Kingdom

V.4. Information on value of the contract/lot**V.5. Information about subcontracting**

The contract is likely to be subcontracted: no

Contract No: Clubfinance Project Finance Ltd

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Clubfinance Project Finance Ltd

Postal address: Charleston House, 13 High Street, Old Town

Town: Hemel Hempstead

Postal code: HP1 3AA

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: yes

Value or proportion likely to be subcontracted to third parties:

Not known

Contract No: Credit Suisse International

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

Lot No: 3

- Lot title: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM)

Lot No: 4

- Lot title: Advice on and execution of specific debt capital markets transactions (typically referred to as debt capital markets, or DCM)

Lot No: 5

- Lot title: Specialist retail offer advice and execution in relation to specific capital markets transactions

Lot No: 7

- Lot title: Specialist corporate finance advice in relation to portfolios of, or discrete, financial assets

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Credit Suisse International

Postal address: One Cabot Square

Town: London
Postal code: E14 4QJ
Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Deloitte LLP

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

Lot No: 7

- Lot title: Specialist corporate finance advice in relation to portfolios of, or discrete, financial assets

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Deloitte LLP

Postal address: 2 New Street Square

Town: London

Postal code: EC4A 3BZ

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Deutsche Bank Aktiengesellschaft

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

Lot No: 7

- Lot title: Specialist corporate finance advice in relation to portfolios of, or discrete, financial assets

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

Lot No: 4

- Lot title: Advice on and execution of specific debt capital markets transactions (typically referred to as debt capital markets, or DCM)

Lot No: 3

- Lot title: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM)

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Deutsche Bank Aktiengesellschaft

Postal address: Winchester House, 1 Great Winchester Street

Town: London

Postal code: EC2B 2DB

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: DWPF Ltd

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: DWPF Ltd

Postal address: 86 Jermyn Street

Town: London

Postal code: SW1Y 6JD

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Ernst & Young LLP

Lot No: 5

- Lot title: Specialist retail offer advice and execution in relation to specific capital markets transactions

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

Lot No: 4

- Lot title: Advice on and execution of specific debt capital markets transactions (typically referred to as debt capital markets, or DCM)

Lot No: 7

- Lot title: Specialist corporate finance advice in relation to portfolios of, or discrete, financial assets

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Ernst & Young LLP

Postal address: 1 More London Place

Town: London

Postal code: SE1 2AF

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Evercore Partners International LLP

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

Lot No: 4

- Lot title: Advice on and execution of specific debt capital markets transactions (typically referred to as debt capital markets, or DCM)

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Evercore Partners International LLP

Postal address: 15 Stanhope Gate

Town: London

Postal code: W1K 1LN

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Goldman Sachs

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

Lot No: 4

- Lot title: Advice on and execution of specific debt capital markets transactions (typically referred to as debt capital markets, or DCM)

Lot No: 3

- Lot title: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM)

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

Lot No: 7

- Lot title: Specialist corporate finance advice in relation to portfolios of, or discrete, financial assets

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Goldman Sachs

Postal address: Peterborough Court, 133 Fleet Street

Town: London

Postal code: EC4A 2BB

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Grant Thornton UK LLP

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Grant Thornton UK LLP

Postal address: Grant Thornton House, Melton Street, Euston Square

Town: London

Postal code: NW1 2EP

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: HSBC Bank Plc

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

Lot No: 3

- Lot title: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM)

Lot No: 4

- Lot title: Advice on and execution of specific debt capital markets transactions (typically referred to as debt capital markets, or DCM)

Lot No: 5

- Lot title: Specialist retail offer advice and execution in relation to specific capital markets transactions

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

Lot No: 7

- Lot title: Specialist corporate finance advice in relation to portfolios of, or discrete, financial assets

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: HSBC Bank Plc

Postal address: 8 Canada Square

Town: London

Postal code: E14 5HQ

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Investec Bank Plc

Lot No: 3

- Lot title: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM)

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Investec Bank Plc

Postal address: 2 Gresham Street

Town: London

Postal code: EC2V 7QP

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: J.P. Morgan Cazenove Limited

Lot No: 5

- Lot title: Specialist retail offer advice and execution in relation to specific capital markets transactions

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

Lot No: 4

- Lot title: Advice on and execution of specific debt capital markets transactions (typically referred to as debt capital markets, or DCM)

Lot No: 3

- Lot title: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM)

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: J.P. Morgan Cazenove Limited

Postal address: 25 Bank Street, Canary Wharf

Town: London

Postal code: E14 5JP

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Jefferies International Limited

Lot No: 3

- Lot title: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM)

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Jefferies International Limited

Postal address: Vintners Place, 68 Upper Thames Street

Town: London

Postal code: EC4V 3BJ

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

Contract No: KPMG LLP

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

Lot No: 3

- Lot title: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM)

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

Lot No: 7

- Lot title: Specialist corporate finance advice in relation to portfolios of, or discrete, financial assets

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

Lot No: 4

- Lot title: Advice on and execution of specific debt capital markets transactions (typically referred to as debt capital markets, or DCM)

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: KPMG LLP

Postal address: 15 Canada Square

Town: London

Postal code: E14 5GL

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Lazard & Co Limited

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Lazard & Co Limited

Postal address: 50 Stratton Street, Mayfair

Town: London
Postal code: W1J 8LL
Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

Contract No: Lloyds Bank Plc

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

Lot No: 4

- Lot title: Advice on and execution of specific debt capital markets transactions (typically referred to as debt capital markets, or DCM)

Lot No: 7

- Lot title: Specialist corporate finance advice in relation to portfolios of, or discrete, financial assets

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Lloyds Bank Plc

Postal address: 25 Gresham Street

Town: London

Postal code: EC2V 7HN

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Macquarie Capital (Europe) Limited

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

Lot No: 3

- Lot title: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM)

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3.

Name and address of the contractor

Official name: Macquarie Capital (Europe) Limited
Postal address: Ropemaker Place, 28 Ropemaker Street
Town: London
Postal code: EC2Y 9HD
Country: United Kingdom

V.4. Information on value of the contract/lot**V.5. Information about subcontracting**

The contract is likely to be subcontracted: no

Contract No: McKinsey & Company, Inc. United Kingdom

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: McKinsey & Company, Inc. United Kingdom
Postal address: No 1, Jermyn Street
Town: London
Postal code: SW1Y 4UH
Country: United Kingdom

V.4. Information on value of the contract/lot**V.5. Information about subcontracting**

The contract is likely to be subcontracted: no

Contract No: Merrill Lynch International

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

Lot No: 3

- Lot title: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM)

Lot No: 4

- Lot title: Advice on and execution of specific debt capital markets transactions (typically referred to as debt capital markets, or DCM)

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Merrill Lynch International
Postal address: 2 King Edward Street
Town: London

Postal code: EC1A 1HQ
Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Moelis & Company UK LLP

Lot No: 7

- Lot title: Specialist corporate finance advice in relation to portfolios of, or discrete, financial assets

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Moelis & Company UK LLP

Postal address: Condor House, First Floor, 10 St Paul's Churchyard

Town: London

Postal code: EC4M 8AL

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Moore Stephens LLP

Lot No: 7

- Lot title: Specialist corporate finance advice in relation to portfolios of, or discrete, financial assets

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Moore Stephens LLP

Postal address: 150 Aldersgate Street

Town: London

Postal code: EC1A 4AB

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Morgan Stanley & Co International Plc

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

Lot No: 4

- Lot title: Advice on and execution of specific debt capital markets transactions (typically referred to as debt capital markets, or DCM)

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

Lot No: 3

- Lot title: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM)

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Morgan Stanley & Co International Plc

Postal address: 25 Cabot Square, Canary Wharf

Town: London

Postal code: E14 4QA

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Newbridge Advisors LLP

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Newbridge Advisors LLP

Postal address: Mermaid House, 2 Puddle Dock

Town: London

Postal code: EC4V 3DB

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: NM Rothschild & Sons Ltd

Lot No: 4

- Lot title: Advice on and execution of specific debt capital markets transactions (typically referred to as debt capital markets, or DCM)

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

Lot No: 3

- Lot title: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM)

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: NM Rothschild & Sons Ltd

Postal address: New Court, St Swithin's Lane

Town: London

Postal code: EC4N 8AL

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Nomura International Plc

Lot No: 4

- Lot title: Advice on and execution of specific debt capital markets transactions (typically referred to as debt capital markets, or DCM)

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

Lot No: 3

- Lot title: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM)

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Nomura International Plc
Postal address: 1 Angel Lane
Town: London
Postal code: EC4R 3AB
Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Numis Securities Limited

Lot No: 3

- Lot title: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM)

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Numis Securities Limited
Postal address: London Stock Exchange Building, 10 Paternoster Square
Town: London
Postal code: EC4M 7LT
Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Ove Arup & Partners Ltd

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Ove Arup & Partners Ltd
Postal address: 13 Fitzroy Street
Town: London
Postal code: W1T 4BQ
Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: PA Consulting Services Ltd

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: PA Consulting Services Ltd

Postal address: 123 Buckingham Palace Road, Victoria

Town: London

Postal code: SW1W 9SR

Country: United Kingdom

V.4. Information on value of the contract/lot**V.5. Information about subcontracting**

The contract is likely to be subcontracted: yes

Value or proportion likely to be subcontracted to third parties:

Not known

Contract No: Peel Hunt LLP

Lot No: 5

- Lot title: Specialist retail offer advice and execution in relation to specific capital markets transactions

Lot No: 3

- Lot title: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM)

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Peel Hunt LLP

Postal address: Moor House, 120 London Wall

Town: London

Postal code: EC2Y 5ET

Country: United Kingdom

V.4. Information on value of the contract/lot**V.5. Information about subcontracting**

The contract is likely to be subcontracted: no

Contract No: PwC LLP

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

Lot No: 7

- Lot title: Specialist corporate finance advice in relation to portfolios of, or discrete, financial assets

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: PwC LLP

Postal address: 1 Embankment Place

Town: London

Postal code: WC2N 6RH

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: QMPF LLP

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: QMPF LLP

Postal address: 3 Ponton Street

Town: Edinburgh

Postal code: EH3 9QQ

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Royal Bank of Scotland

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Royal Bank of Scotland

Postal address: The Royal Bank of Scotland Plc, 36 St Andrew Square

Town: Edinburgh

Postal code: EH2 2YB

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Smith Square Partners

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Smith Square Partners

Postal address: 8 Lord North Street

Town: London

Postal code: SW1P 3LA

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: yes

Value or proportion likely to be subcontracted to third parties:

Not known

Contract No: Societe Generale

Lot No: 3

- Lot title: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM)

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: Societe Generale

Postal address: 29 Boulevard Haussmann

Town: Paris

Postal code: 75009

Country: France

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: UBS Limited

Lot No: 4

- Lot title: Advice on and execution of specific debt capital markets transactions (typically referred to as debt capital markets, or DCM)

Lot No: 5

- Lot title: Specialist retail offer advice and execution in relation to specific capital markets transactions

Lot No: 6

- Lot title: Specialist corporate finance advice in relation to the infrastructure sector

Lot No: 7

- Lot title: Specialist corporate finance advice in relation to portfolios of, or discrete, financial assets

Lot No: 1

- Lot title: General corporate finance advice, separate to any transaction execution

Lot No: 3

- Lot title: Advice on and execution of specific equity or equity related capital markets transactions (typically referred to as equity capital markets, or ECM)

Lot No: 2

- Lot title: Advice on and execution of specific corporate transactions (typically referred to as mergers and acquisitions, or M&A)

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3. Name and address of the contractor

Official name: UBS Limited

Postal address: 1 Finsbury Avenue

Town: London

Postal code: EC2M 2PP

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Contract No: Venn Partners LLP

Lot No: 7

- Lot title: Specialist corporate finance advice in relation to portfolios of, or discrete, financial assets

V.1. Date of conclusion of the contract

27.5.2016

V.2. Information about tenders

Number of tenders received: 44

V.3.

Name and address of the contractor

Official name: Venn Partners LLP
Postal address: 13 George Street
Town: London
Postal code: W1U 3QJ
Country: United Kingdom

V.4. Information on value of the contract/lot**V.5. Information about subcontracting**

The contract is likely to be subcontracted: no

Section VI: Complementary information

VI.1. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

VI.2. Additional information

The following information has been captured in accordance with the requirements of Regulation 50 of the Public Contracts Regulations 2015. The Authority received a total of 44 tenders in response to this procurement, all of which were received electronically via the e-sourcing suite. The Authority received 9 tenders from economic operators which are Small to Medium Size Enterprises. The Authority received 1 tender from another EU member state.

The Framework Agreement commenced on the 6th June for an initial term of 3 years. The Framework Agreement will conclude at the end of that 3 year period unless extended in accordance with its terms. The NUTS code for all successful tenderers is 'UK' with the exception of Societe Generale which is 'FR'. 3 of the successful tenders were submitted by groups of economic operators. All successful tenderers were large organisations with the exception of those listed below:

Cambridge Economic Policy Associates Ltd,
Advalus Ltd,
Smith Square Partners,
QMPF LLP,
DWPF Ltd,
Newbridge Advisors LLP,
Venn Partners LLP,
Clubfinance Project Finance Ltd.

VI.3. Procedures for review**VI.3.1. Review body****VI.3.2. Review procedure**

Precise information on deadline(s) for review procedures: If you have a complaint or seek to challenge the outcome, please email the addresses provided in Section 1.1)

VI.3.3. Service from which information about the review procedure may be obtained**VI.4. Date of dispatch of this notice**

27.6.2016