223803-2019 - Result

Belgium-Brussels: Feasibility Study for the Creation of a CMU Equity Market Index Family
OJ S 93/2019 15/05/2019
Contract award notice
Services

Legal Basis:
Directive 2014/24/EU

Section I: Contracting authority

I.1. **Name and addresses**
Official name: European Commission — Directorate General for Financial Stability, Financial Services and Capital Markets Union
Postal address: SPA2, 07/029
Town: Brussels
NUTS code: BE100 Arr. de Bruxelles-Capitale/Arr. Brussel-Hoofdstad
Postal code: 1049
Country: Belgium
E-mail: ec-fisma-contracts@ec.europa.eu
Internet address(es):
Main address: https://ec.europa.eu/info/departments/financial-stability-financial-services-and-capital-markets-union_en

I.4. **Type of the contracting authority**
European institution/agency or international organisation

I.5. **Main activity**
General public services

Section II: Object

II.1. **Scope of the procurement**

II.1.1. **Title**
Feasibility Study for the Creation of a CMU Equity Market Index Family
Reference number: FISMA/2018/087/E

II.1.2. **Main CPV code**
79314000 Feasibility study

II.1.3. **Type of contract**
Services

II.1.4. **Short description**
The aim of the contract is to prepare a study on the feasibility of creating a CMU index family to support capital markets development in accordance with the CMU Action Plan.

II.1.6. **Information about lots**
This contract is divided into lots: no

II.1.7.

Total value of the procurement
Value excluding VAT: 315 000,00 EUR

II.2. Description

II.2.2. Additional CPV code(s)

79130000 Legal documentation and certification services, 79311000 Survey services, 79311100 Survey design services, 79311200 Survey conduction services, 79311300 Survey analysis services, 79311400 Economic research services, 79311410 Economic impact assessment

II.2.3. Place of performance

NUTS code: 00 Other or Not Specified
Main site or place of performance: The tasks are to be performed at the premises designated by the contractor. A maximum of 3 co-ordination meetings with the contractor will be held in Brussels.

II.2.4. Description of the procurement

The purpose of the contract is to develop the concept of the index setup – with the definition of the investible universe, the set of inclusion criteria and weighting – and discuss the structural, methodological and operational issues related to the index family. The study should provide an overview of the market and conceptual framework for the CMU Index Family, describing the supply and demand side, as well as the impact of the regulatory environment. The study should also assess the market potential of the new CMU Index Family.

II.2.5. Award criteria

Quality criterion - Name: Overview of the market and conceptual framework for the CMU Index Family / Weighting: 40
Quality criterion - Name: Assessment of the market potential of the new CMU Index Family / Weighting: 30
Quality criterion - Name: Organisation of the work / Weighting: 15
Quality criterion - Name: Quality control measures / Weighting: 15
Price - Weighting: 30

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14. Additional information

See procurement documents.

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8.

Information about the Government Procurement Agreement (GPA)
The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure
Notice number in the OJ S: [2018/S 247-566809](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Contract No: FISMA/2018/087/E2/ST/OP

Title:
Feasibility Study for the Creation of a CMU Equity Market Index Family

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract
07/05/2019

V.2.2. Information about tenders
Number of tenders received: 2
The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor
Official name: Centre for European Policy Studies (CEPS) AISBL
National registration number: BE 0424 123 986
Postal address: Place du Congrès 1
Town: Brussels
NUTS code: BE Belgique / België
Postal code: 1000
Country: Belgium
The contractor is an SME: no

V.2.4. Information on value of the contract/lot
Initial estimated total value of the contract/lot: 350 000,00 EUR
Total value of the contract/lot: 315 000,00 EUR

V.2.5. Information about subcontracting
The contract is likely to be subcontracted

Section VI: Complementary information

VI.3. Additional information
See procurement documents.

VI.4. Procedures for review

VI.4.1. **Review body**
Official name: General Court of the Court of Justice of the European Union
Postal address: rue du Fort Niedergrünewald
Town: Luxembourg
Postal code: 2925 Luxembourg
Country: Luxembourg
E-mail: generalcourt.registry@curia.europa.eu
Telephone: +352 4303-1
Fax: +352 4303-2100
Internet address: http://curia.europa.eu/

VI.4.3. **Review procedure**
Precise information on deadline(s) for review procedures:
Within 2 months of the notification given to the plaintiff or, in the absence thereof, from the day
when it came to knowledge.

VI.5. **Date of dispatch of this notice**
08/05/2019