

United Kingdom-Kilwinning: Accounting services
OJ S 112/2017 14/06/2017
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Accountant in Bankruptcy

Postal address: 1 Pennyburn Road

Town: Kilwinning

NUTS code: UKM33 East Ayrshire and North Ayrshire mainland

Postal code: KA13 6SA

Country: United Kingdom

Contact person: Laura Robertson

E-mail: laura.robertson@aib.gsi.gov.uk

Telephone: +44 3002002600

Fax: +44 3002002601

Internet address(es):

Main address: <http://www.aib.gov.uk>

Address of the buyer profile: http://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA00233

I.2. Information about joint procurement

The contract is awarded by a central purchasing body

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Other activity: general public services or sequestration

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Provision of Insolvency Services to Accountant in Bankruptcy.

Reference number: Reference number: AiB/2016/4

II.1.2. Main CPV code

79211000 Accounting services

II.1.3. Type of contract

Services

II.1.4. Short description

Provision of Insolvency Services to Accountant in Bankruptcy.

(Note: The 'Estimated total value' stated II.1.5 is the total value for the initial 2-year period of the contract plus the options to extend to maximum of an additional 2 years (2+1+1)
A Community Benefits (CB) clause has not been included within the Invitation to Tender (ITT) documentation as a clause is considered not to be relative and/or proportionate to the nature of the financial management service to be provided. However the technical question set contained within the ITT does include a CB at question 10 which is not scored.)

II.1.6. Information about lots

This contract is divided into lots: yes

II.1.7. Total value of the procurement

Value excluding VAT: 13 200 000,00 GBP

II.2. Description

II.2.1. Title

Parts of South Western Scotland — more detail is contained with the Framework Agreement's Schedule 1 'Specification'

Lot No: 2

II.2.2. Additional CPV code(s)

79211000 Accounting services

II.2.3. Place of performance

NUTS code: UKM34 Glasgow City

NUTS code: UKM38 South Lanarkshire

NUTS code: UKM36 North Lanarkshire

NUTS code: UKM35 Inverclyde

NUTS code: UKM31 East Dunbartonshire

II.2.4. Description of the procurement

This contract will be a framework contract consisting of 3 geographic lots. The Authority intends to appoint 2 Contractors for each Lot.

Accountant in Bankruptcy (AiB) has a requirement for the provision of insolvency services for the administration of allocated sequestration cases where The Accountant is appointed trustee. The services will be required across the whole of Scotland. The requirement will be split into 3 geographic Lots. The Authority intends to appoint 2 Contractors for each Lot. The contract shall be for 2 years with 2 separate options to extend for a further year.

Cases will be allocated automatically by the case management system (BASYS) to a specific provider in each of the regional Lots dependent on the ranking of the provider in each region. Accountant in Bankruptcy is an Agency of the Scottish Government in terms of the Scotland Act 1998. The Chief Executive is also The Accountant in Bankruptcy (The Accountant), who is an independent statutory officer appointed under Section 1 of the Bankruptcy (Scotland) Act 1985 as amended.

The Accountant has responsibility for certain statutory functions in Scotland, including the following:

— To act as trustee in all sequestrations where the debtor has not nominated a trustee (by virtue of Section 2(1B) of the Act.

— To act as Trustee in all sequestrations awarded by the sheriff courts, where a sheriff does not appoint a person to be trustee (by virtue of Section 2(2C) of the Act).

— To act as interim trustee before the award of sequestration, if appointed by the sheriff, except those where an alternative interim trustee is appointed when nominated by the petitioning creditor (by virtue of Section 2(6)(b) of the Act).

— To act as trustee on the resignation, death or replacement of the original trustee where no new trustee is elected or appointed (by virtue of Sections 28 and 28A of the Act).

AiB requires the services of providers to administer bankruptcy cases where The Accountant has been appointed Trustee. The providers will be expected to carry out the functions of the Trustee in accordance with the terms of the Bankruptcy (Scotland) Act 2016.

An Operating Manual guidance detailing the bankruptcy administration process will be provided. They will be appointed to act on behalf of The Accountant. The Accountant will remain the Trustee throughout.

AiB requires all sensitive data to be handled and stored in accordance with the provisions of the Data Protection Act 1988. AiB requires evidence of technical facilities in place to enable receipt and administration of all cases.

II.2.5. Award criteria

Quality criterion - Name: Quality Criterion: To be included in ITT / Weighting: 45 %

Price - Weighting: 55 %

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Economic operators may be excluded from this competition if they are in any of the situations referred to in Regulation 58 of the Public Contracts (Scotland) Regulations 2015.

II.2. Description

II.2.1. Title

Parts of South Western Scotland and Parts of Eastern Scotland — more detail is contained with the Framework Agreement's Schedule 1 'Specification'

Lot No: 3

II.2.2. Additional CPV code(s)

79211000 Accounting services

II.2.3. Place of performance

NUTS code: UKM23 East Lothian and Midlothian

NUTS code: UKM24 Scottish Borders

NUTS code: UKM25 Edinburgh

NUTS code: UKM28 West Lothian

NUTS code: UKM32 Dumfries & Galloway

NUTS code: UKM33 East Ayrshire and North Ayrshire mainland

NUTS code: UKM3 South Western Scotland

II.2.4. Description of the procurement

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- To act as trustee in all sequestrations where the debtor has not nominated a trustee (by virtue of Section 2(1B) of the Act).
- To act as Trustee in all sequestrations awarded by the sheriff courts, where a sheriff does not appoint a person to be trustee (by virtue of Section 2(2C) of the Act).
- To act as interim trustee before the award of sequestration, if appointed by the sheriff, except those where an alternative interim trustee is appointed when nominated by the petitioning creditor (by virtue of Section 2(6)(b) of the Act).
- To act as trustee on the resignation, death or replacement of the original trustee where no new trustee is elected or appointed (by virtue of Sections 28 and 28A of the Act).

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Price - Weighting: 55 %

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Options: no

II.2.13. Information about European Union funds

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II.2.14. Additional information

Economic operators may be excluded from this competition if they are in any of the situations referred to in Regulation 58 of the Public Contracts (Scotland) Regulations 2015.

II.2. Description

II.2.1. Title

North Eastern Scotland, Highlands and Islands of Scotland, Parts of Eastern Scotland — more detail is contained with the Framework Agreement's Schedule 1 'Specification'

Lot No: 1

II.2.2. Additional CPV code(s)

79211000 Accounting services

II.2.3. Place of performance

NUTS code: UKM27 Perth & Kinross and Stirling

NUTS code: UKM50 Aberdeen City and Aberdeenshire

NUTS code: UKM22 Clackmannanshire and Fife

NUTS code: UKM26 Falkirk

NUTS code: UKM5 North Eastern Scotland

NUTS code: UKM6 Highlands and Islands

NUTS code: UKM21 Angus and Dundee City

II.2.4. Description of the procurement

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- To act as interim trustee before the award of sequestration, if appointed by the sheriff, except those where an alternative interim trustee is appointed when nominated by the petitioning creditor (by virtue of Section 2(6)(b) of the Act).
- To act as trustee on the resignation, death or replacement of the original trustee where no new trustee is elected or appointed (by virtue of Sections 28 and 28A of the Act).

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Price - Weighting: 55 %

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Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Economic operators may be excluded from this competition if they are in any of the situations referred to in Regulation 58 of the Public Contracts (Scotland) 2015.

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2017/S 010-014878](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Lot No: 1

Title:

North Eastern Scotland, Highlands and Islands of Scotland, Parts of Eastern Scotland — more detail is contained with the Framework Agreement's Schedule 1 'Specification'

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

31/05/2017

V.2.2. Information about tenders

Number of tenders received: 15

Number of tenders received from SMEs: 10

Number of tenders received from tenderers from other EU Member States: 1

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 15

The contract has been awarded to a group of economic operators: yes

V.2.3. Name and address of the contractor

Official name: Wylie & Bisset LLP

Postal address: 168 Bath Street

Town: Glasgow

NUTS code: UKM34 Glasgow City

Postal code: G2 4TP

Country: United Kingdom

Telephone: +44 1415667000

Fax: +44 1415667001

The contractor is an SME: yes

V.2.3. Name and address of the contractor

Official name: Insolvency Support Services Ltd

Postal address: H5 Newark Business Park, Newark Road South

Town: Glenrothes

NUTS code: UKM22 Clackmannanshire and Fife

Postal code: KY7 4NS

Country: United Kingdom

Telephone: +44 8456017570

The contractor is an SME: yes

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 4 700 000,00 GBP

Total value of the contract/lot: 4 700 000,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Lot No: 2

Title:

Parts of South Western Scotland — more detail is contained with the Framework Agreement's Schedule 1 'Specification'

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

31/05/2017

V.2.2. Information about tenders

Number of tenders received: 16

Number of tenders received from SMEs: 10

Number of tenders received from tenderers from other EU Member States: 1

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 16

The contract has been awarded to a group of economic operators: yes

V.2.3. Name and address of the contractor

Official name: Wylie & Bisset LLP
Postal address: 168 Bath Street
Town: Glasgow
NUTS code: UKM34 Glasgow City
Postal code: G2 4TP
Country: United Kingdom
Telephone: +44 1415667000
Fax: +44 1415667001
The contractor is an SME: yes

V.2.3. Name and address of the contractor

Official name: Insolvency Support Services Ltd
Postal address: H5 Newark Business Park, Newark Road South
Town: Glenrothes
NUTS code: UKM22 Clackmannanshire and Fife
Postal code: KY7 4NS
Country: United Kingdom
Telephone: +44 8456017570
The contractor is an SME: yes

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 5 200 000,00 GBP
Total value of the contract/lot: 5 200 000,00 GBP

V.2.5. Information about subcontracting**Section V: Award of contract**

Lot No: 3**Title:**

Parts of South Western Scotland and Parts of Eastern Scotland — more detail is contained with the Framework Agreement's Schedule 1 'Specification'

A contract/lot is awarded: yes

V.2. Award of contract**V.2.1. Date of conclusion of the contract**

31/05/2017

V.2.2. Information about tenders

Number of tenders received: 16
Number of tenders received from SMEs: 10
Number of tenders received from tenderers from other EU Member States: 1
Number of tenders received from tenderers from non-EU Member States: 0
Number of tenders received by electronic means: 16
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Postal address: 168 Bath Street

Town: Glasgow
NUTS code: UKM34 Glasgow City
Postal code: G2 4TP
Country: United Kingdom
Telephone: +44 1415667000
Fax: +44 1415667001
The contractor is an SME: yes

V.2.3. Name and address of the contractor

Official name: Insolvency Support Services Ltd
Postal address: H5 Newark Business Park, Newark Road South
Town: Glenrothes
NUTS code: UKM22 Clackmannanshire and Fife
Postal code: KY7 4NS
Country: United Kingdom
Telephone: +44 8456017570
The contractor is an SME: yes

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 3 300 000,00 GBP
Total value of the contract/lot: 3 300 000,00 GBP

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

(SC Ref:499176).

VI.4. Procedures for review

VI.4.1. Review body

Official name: Accountant in Bankruptcy
Postal address: 1 Pennyburn Road
Town: Kilwinning
Postal code: KA13 6SA
Country: United Kingdom
Telephone: +44 3002002600
Fax: +44 3002002601
Internet address: <http://www.aib.gov.uk>

VI.5. Date of dispatch of this notice

12/06/2017