

Ireland-Dublin: Portfolio management services

OJ S 128/2016 06/07/2016

Contract notice**Services****Legal Basis:**

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Medical Council

National registration number: N/A

Postal address: Kingram House, Kingram Place

Town: Dublin

NUTS code: IE Éire / Ireland

Postal code: 2

Country: Ireland

Contact person: Ciara McMorrow

E-mail: procurement@mcirl.ie

Telephone: +353 14983100

Fax: +353 14983102

Internet address(es):Main address: www.medicalcouncil.ieAddress of the buyer profile: <https://irl.eu-supply.com/ctm/Company/CompanyInformation/Index/458>**I.3. Communication**The procurement documents are available for unrestricted and full direct access, free of charge, at: http://irl.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=100382&B=ETENDERS_SIMPLE[PID=100382&B=ETENDERS_SIMPLE](http://irl.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=100382&B=ETENDERS_SIMPLE)

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: http://irl.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=100382&B=ETENDERS_SIMPLE

Tenders or requests to participate must be submitted to the abovementioned address

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Other activity: regulation

Section II: Object

II.1. Scope of the procurement**II.1.1. Title**

Multi Party Framework Agreement for Asset Management and Investment Services.

Reference number: AMIS_Framework.2016

II.1.2. Main CPV code

66140000 Portfolio management services

II.1.3. Type of contract

Services

II.1.4. Short description

The Medical Council invites Expressions of Interest (EOIs) to tender for the provision of Asset Management and Investment Services. This competitive process is intended to establish a framework agreement for the services in order to secure the optimal return on the Contracting Authorities portfolio. This framework agreement will be established as a multi-party framework agreement with the top 3 tenderers selected following the tender stage and the application of the award criteria. The framework will be awarded for 3 years with the option to extend for an additional 3 years, subject to satisfactory performance, business needs and budgetary constraints. An EOI requires the submission by a candidate of a completed Qualification Questionnaire and associated appendices.

II.1.5. Estimated total value

Value excluding VAT: 390 000,00 EUR

II.1.6. Information about lots

This contract is divided into lots: no

II.2. Description**II.2.2. Additional CPV code(s)**

66110000 Banking services, 66120000 Investment banking services and related services, 66122000 Corporate finance and venture capital services, 66130000 Brokerage and related securities and commodities services, 66150000 Financial markets administration services, 66170000 Financial consultancy, financial transaction processing and clearing-house services

II.2.3. Place of performance

NUTS code: IE Éire / Ireland

Main site or place of performance: Ireland.

II.2.4. Description of the procurement

Expressions of Interest (EOIs) are invited to tender for the provision of Asset Management and Investment Services. It is intended to establish a multi-party framework agreement for 3 years (+ option to extend for additional 3 years), with the top 3 tenderers selected following tender stage and application of the award criteria. An EOI requires submission of completed Qualification Questionnaire + associated appendices.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 390 000,00 EUR

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 36

This contract is subject to renewal: yes

Description of renewals:

This framework agreement will be awarded for 3 years with the option to extend for an additional 3 years, up to a maximum of (6) years subject to satisfactory performance, business needs and budgetary constraints.

II.2.9. Information about the limits on the number of candidates to be invited

Envisaged minimum number: 5 Maximum number: 10 Objective criteria for choosing the limited number of candidates:

Please see pre-qualification questionnaire (PQQ) and associated appendices available via www.etenders.gov.ie

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14. Additional information

Attached as document.

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions:

Candidates must be appropriately regulated and evidence will be required prior to tender stage. Candidates must complete the self-declaration (see PQQ document) providing information to confirm whether they are licensed to carry out financial investment activities by the Central Bank of Ireland.

III.1.2. Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3. Technical and professional ability

Selection criteria as stated in the procurement documents

III.2. Conditions related to the contract

III.2.1. Information about a particular profession

Execution of the service is reserved to a particular profession Reference to the relevant law, regulation or administrative provision:

See III.1.1) above.

III.2.2. Contract performance conditions

The successful service provider will be required to advise the Contracting Authority (CA) on the optimal investment of their assets. It is critical that any provider can demonstrate their ability to address risk levels, asset types and investment periods with a view to delivering both

a short term and medium-long term management strategy. The CA reserves the option to terminate during that term for poor performance. The contract will be subject to strict review protocols and implementation of a service level agreement (SLA).

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Competitive procedure with negotiation

IV.1.3. Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

Framework agreement with several operators
Envisaged maximum number of participants to the framework agreement: 3

IV.1.5. Information about negotiation

The contracting authority reserves the right to award the contract on the basis of the initial tenders without conducting negotiations

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 02/08/2016 Local time: 12:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

Date: 09/08/2016

IV.2.4. Languages in which tenders or requests to participate may be submitted

English

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Duration in months: 12 (from the date stated for receipt of tender)

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.2. Information about electronic workflows

Electronic invoicing will be accepted

Electronic payment will be used

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: The Medical Council

Postal address: Kingram House, Kingram Place

Town: Dublin

Postal code: 2
Country: Ireland
E-mail: procurement@mcirl.ie
Telephone: +353 14983153

VI.5. Date of dispatch of this notice
01/07/2016