

United Kingdom-London: Energy and related services

OJ S 134/2013 12/07/2013

Contract notice

Services

Directive 2004/18/EC

Section I: Contracting authority

I.1. Name and addresses

Official name: Northern Devon Healthcare NHS Trust

Postal address: Essentia c/o Guy's and St Thomas' NHS Foundation Trust, 1st Floor,
Counting House, Guy's Hospital, Great Maze Pond

Town: London

Postal code: SE1 9RT

Country: United Kingdom

For the attention of: Jason Stanton

E-mail: jason.stanton@gstt.nhs.uk

Telephone: +44 2071889818

Internet address(es):

General address of the contracting authority: <http://www.essentia.gstt.nhs.uk>

Additional information can be obtained from:

the abovementioned address

Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:

the abovementioned address

Tenders or requests to participate must be submitted: the abovementioned address

I.2. Type of the contracting authority

Ministry or any other national or federal authority, including their regional or local subdivisions

I.3. Main activity

Health

I.4. Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: no

Section II: Object of the contract

II.1. Description

II.1.1. Title attributed to the contract by the contracting authority

Strategic Sustainability Transformation.

II.1.2. Type of contract and place of performance or delivery

Services

Service category No 12: Architectural services; engineering services and integrated engineering services; urban planning and landscape engineering services; related scientific and technical consulting services; technical testing and analysis services

NUTS code UK United Kingdom

II.1.3. Information about a framework agreement or a dynamic purchasing system

The notice involves a public contract

II.1.4. Information about framework agreement

II.1.5. Short description of the contract or purchase(s)

Energy and related services. Energy-management services. Building services. Electrical machinery, apparatus, equipment and consumables; Lighting. Lighting systems. Cooling and ventilation equipment. Boilers. Heat-recovery systems. Engineering works and construction works. Construction works for power plants and heating plants. Heating plant construction work. Cogeneration plant construction work. Operation of a power plant. Heating-system design services. Building and facilities management services. Northern Devon Healthcare NHS Trust is seeking to enter into a contract for energy management services.

The Trust is looking to work in partnership with a bidder who is capable of delivering guaranteed energy savings on a per kilowatt hour consumption basis for the duration of the contract, through either, designing, building, maintaining, funding, owning, managing and guaranteeing the services through a service based contract, delivered directly or through a third party, either as a sub-contractor, consortium, or a partnering arrangement.

Bidders will need a proven track record of delivering energy and or carbon emissions and consumption savings, through managing and optimising energy consumption and resources. Bidders will need to have access to a variety of on or off balance sheet funding options where self-funding may be limited by the Trust. Further in-depth detail will be available at the "Invitation to Tender" Stage as part of the Tender document.

Independent third parties may be required to undertake monitoring, verification, strategy and long term review of the guarantees offered to the Trust.

The Trust intend to procure the provision of the energy management services as follows:

Phase 1

Following evaluation of PQQ submissions, a maximum of 5 bidders to be Invited to Tender (ITT) to provide a minimum guarantee on energy consumption on a per kilowatt hour basis and demonstrate how best to achieve the guarantee through a service based delivery model.

Innovations from across the globe are expected.

Following evaluations and clarifications at ITT stage, the successful bidder will be awarded a contract which will include obligations to undertake a detailed investment grade audit/proposal to deliver the proposed energy saving guarantee on a per kilowatt basis within a predetermined timescale.

Phase 2

Following the successful completion of the investment grade audit/proposal to deliver the proposed energy saving guarantee the contract shall continue in accordance with the agreed service based delivery model(s) for their proposed duration. However, if the successful bidder has failed to complete the investment grade audit/proposal to deliver the proposed energy saving guarantee and/or failed to deliver the minimum guarantee required as part of Phase 1, the Trust reserves the right to terminate the contract without any liability at this initial stage.

II.1.6. CPV code(s)

71314000 Energy and related services, 71314200 Energy-management services, 71315000 Building services, 31000000 Electrical machinery, apparatus, equipment and consumables; lighting, 31527260 Lighting systems, 42500000 Cooling and ventilation equipment, 44621200 Boilers, 44622000 Heat-recovery systems, 45220000 Engineering works and construction works, 45251000 Construction works for power plants and heating plants, 45251200 Heating plant construction work, 45251220 Cogeneration plant construction work, 65410000 Operation of a power plant, 71321200 Heating-system design services, 79993000 Building and facilities management services

II.1.7. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

II.1.8. Lots

This contract is divided into lots: no

II.1.9. Information about variants

Variants will be accepted: no

II.2. Scope of the procurement

II.2.1. Total quantity or scope

Estimated value excluding VAT:

Range: between 500 000 and 20 000 000 GBP

II.2.2. Information about options

Options: no

II.2.3. Information about renewals

II.3. Duration of the contract or time limit for completion

Duration in months: 240 (from the award of the contract)

Section III: Legal, economic, financial and technical information

III.1. Conditions related to the contract

III.1.1. Deposits and guarantees required

Please refer to the criteria in either tender prospectus or specification.

III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them

Please refer to the criteria in either tender prospectus or specification.

III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded

Joint and several.

III.1.4. Contract performance conditions

The performance of the contract is subject to particular conditions: no

III.2. Conditions for participation

III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions: The Authority will apply all the offences listed in Article 45(1) of Directive 2004/18/EC (implemented as Regulation 23(1) of the Public Contract Regulations (PCR) 2006 in the UK) and all of the professional misconducts listed at Article 45 (2) of Directive 2004/18/EC (see also Regulation 23(2) in the PCR 2006) to the decision of whether a Candidate is eligible to be invited to tender.

A full list of the Regulation 23(1) and 23(2) criteria are at: <http://www.delta-esourcing.com/delta/project/reasonsForExclusion.html#pcr>

Candidates will be required to answer these questions as part of the qualification process. For candidates who are registered overseas, you will need to declare if you have any offences

/misconduct under your own countries laws, where these laws are equivalent to the Regulation 23 lists.

Candidates who have been convicted of any of the offences under Article 45(1) are ineligible and will not be selected to bid, unless there are overriding requirements in the general interest for doing so.

Candidates who are guilty of any of the offences, circumstances or misconduct under Article 45 (2) may be excluded from being selected to bid at the discretion of the Authority.

Please refer to the criteria in either tender prospectus or specification.

III.2.2. Economic and financial ability

List and brief description of conditions: (a) Appropriate statements from banks or, where appropriate, evidence of relevant professional risk indemnity insurance.

(b) The presentation of balance-sheets or extracts from the balance-sheets, where publication of the balance-sheet is required under the law of the country in which the economic operator is established.

(c) A statement of the undertaking's overall turnover and, where appropriate, of turnover in the area covered by the contract for a maximum of the last 3 financial years available, depending on the date on which the undertaking was set up or the economic operator started trading, as far as the information on these turnovers is available.

Please refer to the criteria in either tender prospectus or specification.

Minimum level(s) of standards possibly required: Please refer to the criteria in either tender prospectus or specification.

III.2.3. Technical and professional ability

List and brief description of conditions:

(a) A list of the works carried out over the past 5 years, accompanied by certificates of satisfactory execution for the most important works. These certificates shall indicate the value, date and site of the works and shall specify whether they were carried out according to the rules of the trade and properly completed. Where appropriate, the competent authority shall submit these certificates to the contracting authority direct.

(b) A list of the principal deliveries effected or the main services provided in the past three years, with the sums, dates and recipients, whether public or private, involved. Evidence of delivery and services provided shall be given:

— where the recipient was a contracting authority, in the form of certificates issued or countersigned by the competent authority,

— where the recipient was a private purchaser, by the purchaser's certification or, failing this, simply by a declaration by the economic operator.

(c) An indication of the technicians or technical bodies involved, whether or not belonging directly to the economic operator's undertaking, especially those responsible for quality control and, in the case of public works contracts, those upon whom the contractor can call in order to carry out the work.

(d) A description of the technical facilities and measures used by the supplier or service provider for ensuring quality and the undertaking's study and research facilities

(e) Where the products or services to be supplied are complex or, exceptionally, are required for a special purpose, a check carried out by the contracting authorities or on their behalf by a competent official body of the country in which the supplier or service provider is established, subject to that body's agreement, on the production capacities of the supplier or the technical capacity of the service provider and, if necessary, on the means of study and research which are available to it and the quality control measures it will operate.

(f) The educational and professional qualifications of the service provider or contractor and/or

those of the undertaking's managerial staff and, in particular, those of the person or persons responsible for providing the services or managing the work.

(g) For public works contracts and public services contracts, and only in appropriate cases, an indication of the environmental management measures that the economic operator will be able to apply when performing the contract.

(h) A statement of the average annual manpower of the service provider or contractor and the number of managerial staff for the last 3 years.

(i) A statement of the tools, plant or technical equipment available to the service provider or contractor for carrying out the contract.

(j) An indication of the proportion of the contract which the services provider intends possibly to subcontract.

(k) With regard to the products to be supplied:

(i) samples, descriptions and/or photographs, the authenticity of which must be certified if the contracting authority so requests;

(ii) certificates drawn up by official quality control institutes or agencies of recognised competence attesting the conformity of products clearly identified by references to specifications or standards.

Please refer to the criteria in either tender prospectus or specification.

Minimum level(s) of standards possibly required:

Please refer to the criteria in either tender prospectus or specification.

III.2.4. Information about reserved contracts

III.3. Conditions specific to services contracts

III.3.1. Information about a particular profession

Execution of the service is reserved to a particular profession: no

III.3.2. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract: no

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure

Restricted

IV.1.2. Information about the limits on the number of candidates to be invited

Envisaged minimum number 3: and Maximum number 5

Objective criteria for choosing the limited number of candidates: Please refer to the criteria in either tender prospectus or specification.

IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue

IV.2. Award criteria

IV.2.1. Award criteria

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

IV.2.2. Information about electronic auction

An electronic auction will be used: no

IV.3. Administrative information**IV.3.1. File reference number attributed by the contracting authority**

L0026-NDHT

IV.3.2. Previous publication concerning this procedure

no

IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document

Payable documents: no

IV.3.4. Time limit for receipt of tenders or requests to participate

8.8.2013 - 17:00

IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates**IV.3.6. Languages in which tenders or requests to participate may be submitted**

English.

IV.3.7. Minimum time frame during which the tenderer must maintain the tender**IV.3.8. Conditions for opening of tenders****Section VI: Complementary information**

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.2. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

VI.3. Additional information

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement, and the contract will be awarded on the basis of the most economically advantageous tender. The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement, and the contract will be awarded on the basis of the most economically advantageous tender.

Suppliers must read through this set of instructions and follow the process to respond to this opportunity. The information and/or documents for this opportunity are available on: <https://www.delta-esourcing.com/delta>. You must register on this site to respond, if you are already registered you will not need to register again, simply use your existing username and password. Please note there is a password reminder link on the homepage. Suppliers must log in, go to your Response Manager and add the following Access Code: N47R84K5CD.

Please ensure you follow any instruction provided to you here. The deadline for submitting your response(s) is 8.8.2013 by 17:00. Please ensure that you allow yourself plenty of time when responding to this invite prior to the closing date and time, especially if you have been asked to upload documents.

To view this notice, please click here:

<https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=65426773>

GO Reference: GO-201379-PRO-4940533

VI.4. Procedures for review

VI.4.1. Review body

Official name: King's Health Partners

Postal address: Essentia c/o and St Thomas' NHS Foundation Trust, 1st Floor, Counting House, Guy's Hospital, Great Maze Pond

Town: London

Postal code: SE1 9RT

Country: United Kingdom

E-mail: jason.stanton@gstt.nhs.uk

Telephone: +44 2071889818

Body responsible for mediation procedures

Official name: King's Health Partners

Postal address: Essentia c/o Guy's and St Thomas' NHS Foundation Trust, 1st Floor, Counting House, Guy's Hospital, Great Maze Pond

Town: London

Postal code: SE1 9RT

Country: United Kingdom

E-mail: jason.stanton@gstt.nhs.uk

Telephone: +44 2071889818

VI.4.2. Review procedure

VI.4.3. Service from which information about the review procedure may be obtained

Official name: King's Health Partners

Postal address: Essentia c/o Guy's and St Thomas' NHS Foundation Trust, 1st Floor, Counting House, Guy's Hospital, Great Maze Pond

Town: London

Postal code: SE1 9RT

Country: United Kingdom

E-mail: jason.stanton@gstt.nhs.uk

Telephone: +44 2071889818

VI.5. Date of dispatch of this notice

9.7.2013