

Sweden-Stockholm: Financial management consultancy services

OJ S 119/2017 24/06/2017

Contract notice

Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Stiftelsen för Kunskaps- och Kompetensutveckling

National registration number: 802400-4213

Postal address: Birger Jarslgatan 16

Town: Stockholm

NUTS code: SE11 Stockholm

Postal code: 11434

Country: Sweden

Contact person: Henrik Nordling

E-mail: henrik.nordling@kks.se**Internet address(es):**Main address: <http://www.kks.se>**I.3. Communication**The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://tendsign.com/doc.aspx?Uniqueld=afskdesirk&GoTo=Docs>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: <https://tendsign.com/doc.aspx?Uniqueld=afskdesirk&GoTo=Tender>**I.4. Type of the contracting authority**

Other type: public foundation

I.5. Main activity

Other activity: financing and supporting research

Section II: Object

II.1. Scope of the procurement**II.1.1. Title**

Public procurement of assets management services — Absolute return mandate.

Reference number: 17/2

II.1.2. Main CPV code

79412000 Financial management consultancy services

II.1.3. Type of contract

Services

II.1.4. Short description

The procurement concerns asset management services in the form of discretionary portfolio management in respect of financial instruments.

II.1.5. Estimated total value

II.1.6. Information about lots

This contract is divided into lots: no

II.2. Description

II.2.2. Additional CPV code(s)

66100000 Banking and investment services

II.2.3. Place of performance

NUTS code: SE110 Stockholms län

II.2.4. Description of the procurement

Through the procurement, the foundation is looking for hedge fund evaluators with excellent track records and high quality staff, that is stable over time. Relevant managers should not manage too large portfolios of assets, as management may then become constrained by any underlying manager's capacity. The foundation places great emphasis on a manager's ability to construct consistent portfolios with very low correlation to equities and long dated fixed income securities, especially in times when the foundation has significant positions in those. Of significance is also a manager's fund-picking capability and operational due diligence skills to ensure stability and avoid hedge fund failures. Finally, the foundation is looking for managers that care for sustainability issues in a broad sense.

In parallel with the procurement, the foundation carries out 2 additional, wholly separate procurements of asset management services concerning a Swedish mandate and a Global mandate (the 'parallel procurements'). A tenderer may submit a tender for the procurement as well as one or both of the parallel procurements, and, as illustration only, if a tenderer has submitted a tender for ALL three procurements, such tenderer may be awarded with none, 1, 2 or 3 mandates.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 48

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 22/08/2017 Local time: 17:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted

English

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Tender must be valid until: 30/06/2018

IV.2.7. Conditions for opening of tenders

Date: 23/08/2017 Local time: 08:00

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.3. Additional information

Visma notice: <https://opic.com/id/afskdesirk>

VI.4. Procedures for review

VI.4.1. Review body

Official name: Förvaltningsrätten i Stockholm

Town: Stockholm

Country: Sweden

VI.5. Date of dispatch of this notice

20/06/2017