

United Kingdom-Bootle: Insurance services
OJ S 106/2018 06/06/2018
Contract notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Sovini Group

Postal address: Atlantic House, Dunnings Bridge Road

Town: Bootle

NUTS code: UKD72 Liverpool

Postal code: L30 4TH

Country: United Kingdom

Contact person: Paul Foster

E-mail: procurement@sovini.co.uk

Telephone: +44 1515305552

Internet address(es):

Main address: www.sovini.co.uk

I.2. Information about joint procurement

The contract is awarded by a central purchasing body

I.3. Communication

Access to the procurement documents is restricted. Further information can be obtained at:

www.delta-esourcing.com

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted to the abovementioned address

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Housing and community amenities

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Insurance and related Services to the Sovini Group

II.1.2. Main CPV code

66510000 Insurance services

II.1.3. Type of contract

Services

II.1.4. Short description

Insurance and related services for Property, Legal Liability and other general non life insurable risks as required by the Sovini Group.

II.1.5. Estimated total value

Value excluding VAT: 3 000 000,00 GBP

II.1.6. Information about lots

This contract is divided into lots: yes

Tenders may be submitted for maximum number of lots: 3

The contracting authority reserves the right to award contracts combining the following lots or groups of lots:

The contracting authority reserves the right to award contracts combining the following lots or groups of lots:

The Contracting authority ideally seeks a single provider for all Lots. Lots 1-3 will however be individually evaluated and therefore multiple awards may result.

II.2. Description

II.2.1. Title

A programme of general Insurance to the Registered Provider part of the Group

Lot No: 1

II.2.2. Additional CPV code(s)

66510000 Insurance services, 66513000 Legal insurance and all-risk insurance services, 66513100 Legal expenses insurance services, 66513200 Contractor's all-risk insurance services, 66515000 Damage or loss insurance services, 66515100 Fire insurance services, 66515200 Property insurance services, 66515411 Pecuniary loss insurance services, 66516000 Liability insurance services, 66516400 General liability insurance services, 66516500 Professional liability insurance services, 66517000 Credit and surety insurance services, 66518100 Insurance brokerage services, 66518200 Insurance agency services, 66517300 Risk management insurance services, 66519200 Engineering insurance services, 66519500 Loss adjustment services, 66512000 Accident and health insurance services

II.2.3. Place of performance

NUTS code: UKD72 Liverpool

Main site or place of performance: Liverpool.

II.2.4. Description of the procurement

A programme of General Insurance and related services for the Registered Provider part of The Sovini Group. The programme will require Insurance and related services for risks that may include but not be limited to: property damage and business interruption, Employers, Public, Products and Property Owners liability, Business Combined / Office, Money, All Risks, Computer, Contract Works, Group Personal Accident, Professional Indemnity, Fidelity Guarantee / Crime, Employment Practices Liability, Engineering Insurance and Inspection, Cyber and Terrorism.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 3 000 000,00 GBP

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 36

This contract is subject to renewal: yes

Description of renewals:

Between 3 and 5 years from the date of this Notice.

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:

no

II.2.14. Additional information

II.2. Description

II.2.1. Title

A programme of general Insurance to the Commercial part of the Group

Lot No: 2

II.2.2. Additional CPV code(s)

66510000 Insurance services, 66513000 Legal insurance and all-risk insurance services, 66513100 Legal expenses insurance services, 66513200 Contractor's all-risk insurance services, 66515000 Damage or loss insurance services, 66515100 Fire insurance services, 66515200 Property insurance services, 66515411 Pecuniary loss insurance services, 66516000 Liability insurance services, 66516400 General liability insurance services, 66516500 Professional liability insurance services, 66517000 Credit and surety insurance services, 66518100 Insurance brokerage services, 66518200 Insurance agency services, 66517300 Risk management insurance services, 66519200 Engineering insurance services, 66519500 Loss adjustment services, 66512000 Accident and health insurance services

II.2.3. Place of performance

NUTS code: UKD72 Liverpool

Main site or place of performance: Liverpool.

II.2.4. Description of the procurement

A programme of General Insurance and related services for the Commercial parts of The Sovini Group. The programme will require Insurance and related services for risks that may include but not be limited to: property damage and business interruption, Employers, Public, Products and Property Owners liability, Business Combined / Office, Money, All Risks, Computer, Contract Works, Group Personal Accident, Professional Indemnity, Fidelity Guarantee / Crime, Employment Practices Liability, Engineering Insurance and Inspection, Cyber and Terrorism.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 36

This contract is subject to renewal: yes

Description of renewals:

Between 3 and 5 years from the date of this Notice.

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:

no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Combined award of Lots 1 and 2

Lot No: 3

II.2.2. Additional CPV code(s)

66510000 Insurance services, 66512000 Accident and health insurance services, 66513000 Legal insurance and all-risk insurance services, 66513100 Legal expenses insurance services, 66513200 Contractor's all-risk insurance services, 66515000 Damage or loss insurance services, 66515100 Fire insurance services, 66515200 Property insurance services, 66515411 Pecuniary loss insurance services, 66516000 Liability insurance services, 66516400 General liability insurance services, 66516500 Professional liability insurance services, 66517000 Credit and surety insurance services, 66518100 Insurance brokerage services, 66518200 Insurance agency services, 66517300 Risk management insurance services, 66519200 Engineering insurance services, 66519500 Loss adjustment services

II.2.3. Place of performance

NUTS code: UKD72 Liverpool

Main site or place of performance: Liverpool.

II.2.4. Description of the procurement

The Contracting Authority reserves the right to Award Lot 3 to a single successful provider (instead of Awarding Lot 1 and 2) where there is an economically advantageous reason for doing so.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 36

This contract is subject to renewal: yes

Description of renewals:

Between 3 and 5 years from the date of this Notice.

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions:

Potential suppliers will be required to complete a Mandatory Information Questionnaire which will enable you to demonstrate the type of services provided to property owners, public sector organisations, social landlords or relevant organisations over the past 5 years, plus details of 3 clients receiving similar services. Potential suppliers will be asked to evidence permission by the FCA, PRA or other appropriate regulatory authority indicating the types of insurance /service the bidder is authorised to arrange to provide.

III.1.2. Economic and financial standing

List and brief description of selection criteria:

The tender documents will require providers to produce financial information in relation to the type of services offered, including but not limited to 3 years reports and accounts.

Minimum level(s) of standards possibly required:

For all risk carriers/insurers, the bidder will be required to demonstrate the financial ability to deliver the programme, including Insurers that are at least 'B++ rated by Standard and Poor's (or equivalent Rating Agency) and /or approved by the bidders Market Security Committee. In the case of the latter, Sovini Group will evaluate and accept the Risk Carriers /Insurer(s) at its sole discretion, subject to disclosure prior to the bid deadline of the Market Security Committee's latest report, including written opinion from the bidder's Committee that the Insurer would achieve a Standard and Poor's (or equivalent Rating Agency) rating of B++ or above if/when seeking such rating.

III.1.3. Technical and professional ability

List and brief description of selection criteria:

The tender documents will require providers to detail their relevant professional experience, resource, skills, qualifications and quality control practices.

III.2. Conditions related to the contract

III.2.1. Information about a particular profession

Execution of the service is reserved to a particular profession
Reference to the relevant law, regulation or administrative provision:

For Insurance services, Insurers authorised under the Financial Services and Markets Act 2000, Insurance Companies Act 1982 (and any other statutory modifications thereof) and regulated by the Prudential Regulation Authority, UK Financial Conduct, or equivalent in another member state of the European Economic Area. Insurance Brokers registered with and regulated by the Financial Conduct Authority.

III.2.3. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 01/08/2018 Local time: 12:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted

English

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Tender must be valid until: 01/11/2018

IV.2.7. Conditions for opening of tenders

Date: 02/08/2018 Local time: 12:00

Place:

Bootle, Liverpool.

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: yes

Estimated timing for further notices to be published:

Between 3 or 5 years from the date of this notice.

VI.3. Additional information

Bidders should note that a mandatory Standard Questionnaire is provided with the ITT Document. The bidder will be required to demonstrate, through satisfactory completion of the SQ, that it meets the minimum standards required for the delivery of the Tendered Services. A Satisfactorily completed SQ will be required in order for the bidders to proceed full evaluation.

All respondents will be required to detail your proposed insurance wordings and provide details of relevant experience of all account servicing, claims handling and risk management staff.

For more information about this opportunity, please visit the Delta eSourcing portal at:

<https://www.delta-esourcing.com/tenders/UK-UK-Bootle:-Insurance-services./84446W82B6>

To respond to this opportunity, please click here:

<https://www.delta-esourcing.com/respond/84446W82B6>

GO Reference: GO-201864-PRO-12550191.

VI.4. Procedures for review

VI.4.1. Review body

Official name: The High Court of England and Wales

Town: London

Country: United Kingdom

VI.4.3. Review procedure

Precise information on deadline(s) for review procedures:

The Contracting Authority will enter into this contract following a 10 calendar day standstill period starting on the day after the notification of the result. The Public Contracts Regulations 2015 provide for aggrieved Parties who have been harmed or who are at risk of harm by a breach of regulations to bring proceedings to the High Court. Any such proceedings must be brought within the limitation period specified by the Regulations according to the remedy sought.

VI.4.4. Service from which information about the review procedure may be obtained

Official name: The Cabinet Office

Town: London

Country: United Kingdom

VI.5. Date of dispatch of this notice

04/06/2018