

**United Kingdom-Cranfield: Financial and insurance services**

OJ S 108/2018 08/06/2018

**Contract notice****Services****Legal Basis:**

Directive 2014/24/EU

**Section I: Contracting authority**

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**I.1. Name and addresses**

Official name: Grand Union Housing Group

Postal address: Derwent House, Cranfield Technology Park, University Way

Town: Cranfield

NUTS code: UKH24 Bedford

Postal code: MK43 0AZ

Country: United Kingdom

Contact person: Richard Pearce

E-mail: [richard.pearce@grandunionhousing.co.uk](mailto:richard.pearce@grandunionhousing.co.uk)

Telephone: +44 1525844402

**Internet address(es):**Main address: [www.grandhousingunion.co.uk](http://www.grandhousingunion.co.uk)**I.3. Communication**The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://in-tendhost.co.uk/grandunionhousing>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted to the abovementioned address

**I.4. Type of the contracting authority**

Regional or local authority

**I.5. Main activity**

Housing and community amenities

**Section II: Object**

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**II.1. Scope of the procurement****II.1.1. Title**

Provision of Insurance services: Commercial Combined inc Housing Stock, Computers, Car, Motor, ULR, Crime, PI, D and O, Engineering, PA, EPL, Comm Legal Expenses excluding broker services to be managed by JLT

**II.1.2. Main CPV code**

66000000 Financial and insurance services

**II.1.3. Type of contract**

Services

**II.1.4. Short description**

Provision of Insurance services: Commercial Combined inc Housing Stock, Computers, Car, Motor, Uninsured Loss Recovery, Crime, Professional Indemnity, Directors and Officers, Engineering, Group Personal Accident, Employment Practices Liability, Commercial Legal Expenses excluding broker services to be managed and administered by JLT Specialty Ltd as the contracting Association's Insurance Broker and advisor.

Lot 1: Commercial combined including Housing Stock and terrorism.

Lot 2: Computers including terrorism.

Lot 3: Contractors All Risks including terrorism.

Lot 4: Motor and Uninsured Loss Recovery.

Lot 5: Crime.

Lot 6: Professional Indemnity and Directors and Officers Liability.

Lot 7: Engineering.

Lot 8: Group Personal Accident.

Lot 9: Employment Practices Liability.

Lot 10: Commercial Legal Expenses.

### **II.1.5. Estimated total value**

### **II.1.6. Information about lots**

This contract is divided into lots: yes

Tenders may be submitted for all lots

## **II.2. Description**

### **II.2.1. Title**

Commercial Combined inc Housing Stock, Material Damage / Theft, Business Interruption, Business All Risks, Employers Liability, Public / Products / Property Owners Liability, Money and terrorism excluding Broker services

Lot No: 1

### **II.2.2. Additional CPV code(s)**

66515000 Damage or loss insurance services, 66515200 Property insurance services, 66515410 Financial loss insurance services

### **II.2.3. Place of performance**

NUTS code: UKH24 Bedford

### **II.2.4. Description of the procurement**

Commercial Combined including Housing Stock, Material Damage / Theft, Business Interruption, Business All Risks, Employers Liability, Public / Products / Property Owners Liability, Money and terrorism excluding broker services.

### **II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6. Estimated value**

### **II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36

This contract is subject to renewal: no

### **II.2.10. Information about variants**

Variants will be accepted: no

### **II.2.11. Information about options**

Options: no

### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

The Insured are looking for a 3 year Long Term Agreement with the option to extend for 2 years and further 2 years.

## **II.2. Description**

### **II.2.1. Title**

Computers including terrorism excluding Broker Services  
Lot No: 2

### **II.2.2. Additional CPV code(s)**

66515000 Damage or loss insurance services, 66515200 Property insurance services

### **II.2.3. Place of performance**

NUTS code: UKH24 Bedford

### **II.2.4. Description of the procurement**

Computers including terrorism excluding Broker Services.

### **II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6. Estimated value**

### **II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36

This contract is subject to renewal: no

### **II.2.10. Information about variants**

Variants will be accepted: no

### **II.2.11. Information about options**

Options: no

### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

The insured are looking for a 3 year Long Term Agreement with the option to extend for 2 years and further 2 years.

## **II.2. Description**

### **II.2.1. Title**

Contractors All Risks including terrorism excluding broker services  
Lot No: 3

**II.2.2. Additional CPV code(s)**

66515000 Damage or loss insurance services, 66515200 Property insurance services, 66513200 Contractor's all-risk insurance services

**II.2.3. Place of performance**

NUTS code: UKH24 Bedford

**II.2.4. Description of the procurement**

Contractors All Risks including terrorism excluding broker services.

**II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6. Estimated value****II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36

This contract is subject to renewal: no

**II.2.10. Information about variants**

Variants will be accepted: no

**II.2.11. Information about options**

Options: no

**II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds: no

**II.2.14. Additional information**

The insured are looking for a 3 year Long Term Agreement with the option to extend for 2 years and further 2 years.

**II.2. Description****II.2.1. Title**

Motor and Uninsured Loss Recovery excluding broker services  
Lot No: 4

**II.2.2. Additional CPV code(s)**

66514110 Motor vehicle insurance services, 66516100 Motor vehicle liability insurance services, 66514100 Insurance related to Transport, 66513100 Legal expenses insurance services

**II.2.3. Place of performance**

NUTS code: UKH24 Bedford

**II.2.4. Description of the procurement**

Motor and Uninsured Loss Recovery excluding broker services.

**II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6. Estimated value**

**II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36

This contract is subject to renewal: no

**II.2.10. Information about variants**

Variants will be accepted: no

**II.2.11. Information about options**

Options: no

**II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

**II.2.14. Additional information**

The insured are looking for a 3 year Long Term Agreement with the option to extend for 2 years and further 2 years.

**II.2. Description**

**II.2.1. Title**

Crime excluding broker services

Lot No: 5

**II.2.2. Additional CPV code(s)**

66515410 Financial loss insurance services

**II.2.3. Place of performance**

NUTS code: UKH24 Bedford

**II.2.4. Description of the procurement**

Crime excluding broker services.

**II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6. Estimated value**

**II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36

This contract is subject to renewal: no

**II.2.10. Information about variants**

Variants will be accepted: no

**II.2.11. Information about options**

Options: no

**II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

**II.2.14. Additional information**

The insured are looking for a 3 year Long Term Agreement with the option to extend for 2 years and further 2 years.

## **II.2. Description**

### **II.2.1. Title**

Professional Indemnity and Directors and Officers Liability excluding broker services  
Lot No: 6

### **II.2.2. Additional CPV code(s)**

66515410 Financial loss insurance services, 66516500 Professional liability insurance services

### **II.2.3. Place of performance**

NUTS code: UKH24 Bedford

### **II.2.4. Description of the procurement**

Professional Indemnity and Directors and Officers Liability excluding broker services.

### **II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6. Estimated value**

### **II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36

This contract is subject to renewal: no

### **II.2.10. Information about variants**

Variants will be accepted: no

### **II.2.11. Information about options**

Options: no

### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

The insured are looking for a 3 year Long Term Agreement with the option to extend for 2 years and further 2 years.

## **II.2. Description**

### **II.2.1. Title**

Engineering excluding broker services  
Lot No: 7

### **II.2.2. Additional CPV code(s)**

66519200 Engineering insurance services

### **II.2.3. Place of performance**

NUTS code: UKH24 Bedford

### **II.2.4. Description of the procurement**

Engineering excluding broker services.

### **II.2.5.**

**Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6. Estimated value****II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36

This contract is subject to renewal: no

**II.2.10. Information about variants**

Variants will be accepted: no

**II.2.11. Information about options**

Options: no

**II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

**II.2.14. Additional information**

The insured are looking for a 3 year Long Term Agreement with the option to extend for 2 years and further 2 years.

**II.2. Description****II.2.1. Title**

Group Personal Accident excluding broker services

Lot No: 8

**II.2.2. Additional CPV code(s)**

66519200 Engineering insurance services

**II.2.3. Place of performance**

NUTS code: UKH24 Bedford

**II.2.4. Description of the procurement**

Group Personal Accident excluding broker services.

**II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6. Estimated value****II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36

This contract is subject to renewal: no

**II.2.10. Information about variants**

Variants will be accepted: no

**II.2.11. Information about options**

Options: no

**II.2.13.**

## **Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

The insured are looking for a 3 year Long Term Agreement with the option to extend for 2 years and further 2 years.

## **II.2. Description**

### **II.2.1. Title**

Employment Practices Liability excluding broker services  
Lot No: 9

### **II.2.2. Additional CPV code(s)**

66515000 Damage or loss insurance services, 66516500 Professional liability insurance services, 66516000 Liability insurance services

### **II.2.3. Place of performance**

NUTS code: UKH24 Bedford

### **II.2.4. Description of the procurement**

Employment Practices Liability excluding broker services.

### **II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6. Estimated value**

### **II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36  
This contract is subject to renewal: no

### **II.2.10. Information about variants**

Variants will be accepted: no

### **II.2.11. Information about options**

Options: no

### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

The insured are looking for a 3 year Long Term Agreement with the option to extend for 2 years and further 2 years.

## **II.2. Description**

### **II.2.1. Title**

Commercial Legal Expenses excluding broker services  
Lot No: 10

### **II.2.2. Additional CPV code(s)**

66513100 Legal expenses insurance services

**II.2.3. Place of performance**

NUTS code: UKH24 Bedford

**II.2.4. Description of the procurement**

Commercial Legal Expenses excluding broker services.

**II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6. Estimated value****II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36

This contract is subject to renewal: no

**II.2.10. Information about variants**

Variants will be accepted: no

**II.2.11. Information about options**

Options: no

**II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds: no

**II.2.14. Additional information**

The insured are looking for a 3 year Long Term Agreement with the option to extend for 2 years and further 2 years.

**Section III: Legal, economic, financial and technical information**

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**III.1. Conditions for participation****III.1.2. Economic and financial standing**

List and brief description of selection criteria:

Insurers must be authorised to write the classes of insurance listed within the EU Member States subject to English / Welsh Law and jurisdiction of the English / Welsh courts. Potential suppliers may be asked to produce a certificate issued by the appropriate insurance regulatory authority indicating the types of insurance the insurer is authorised to provide and must comply with Departments of Trade and Industry Regulations. Potential suppliers may be asked to produce a copy of their annual reports and accounts for the last 3 years, name and address of bankers, details of last 3 years of underwriting experience for the classes of business referred to in this Notice.

Minimum level(s) of standards possibly required:

Bids will only be accepted where the insurer / risk carrier(s) has an acceptable Rating from an independent and reputable credit rating agency including but not limited to AM Best (B+ or above) or equivalent otherwise their submission will be automatically rejected.

**III.1.3. Technical and professional ability**

List and brief description of selection criteria:

Insurers may be asked to provide Details of membership of any professional body or association and education / Professional qualifications / experience of all staff providing the services, and evidence of risk management capabilities.

## Section IV: Procedure

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### IV.1. Description

#### IV.1.1. Type of procedure

Open procedure

#### IV.1.3. Information about a framework agreement or a dynamic purchasing system

#### IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

### IV.2. Administrative information

#### IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 13/07/2018 Local time: 16:00

#### IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

#### IV.2.4. Languages in which tenders or requests to participate may be submitted

English

#### IV.2.7. Conditions for opening of tenders

Date: 13/07/2018 Local time: 17:05

## Section VI: Complementary information

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### VI.1. Information about recurrence

This is a recurrent procurement: yes

Estimated timing for further notices to be published:

2021, 2023 or 2025

### VI.3. Additional information

JLT are the current brokers.

### VI.4. Procedures for review

#### VI.4.1. Review body

Official name: High Court of Justice of England and Wales

Postal address: The Royal Court of Justice, The Strand

Town: London

Postal code: wc2a2ll

Country: United Kingdom

Telephone: +44 2079477156

#### VI.4.2. Body responsible for mediation procedures

Official name: JLT

Postal address: 1st Floor — Columbia Centre, Station Road

Town: Bracknell

Postal code: RG12 1LP  
Country: United Kingdom

**VI.4.4. Service from which information about the review procedure may be obtained**

Official name: Cabinet Office  
Postal address: 70 Whitehall  
Town: London  
Postal code: SW1A 2AS  
Country: United Kingdom

**VI.5. Date of dispatch of this notice**

06/06/2018