

Norway-Oslo: Financial and insurance services
OJ S 115/2018 19/06/2018
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Pensjonstrygden for sjømenn

National registration number: 940 415 683

Postal address: Nedre Vollgate 11

Town: Oslo

NUTS code: NO011 Oslo

Postal code: 0034

Country: Norway

Contact person: Erik Viken

E-mail: Erik.Viken@pts.no

Telephone: +47 22358900

Internet address(es):

Main address: <http://www.pts.no>

Address of the buyer profile: <https://kgv.doffin.no/ctm/Company/CompanyInformation/Index/1071>

I.4. Type of the contracting authority

National or federal agency/office

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Capital management services

Reference number: T-2018-3

II.1.2. Main CPV code

66000000 Financial and insurance services

II.1.3. Type of contract

Services

II.1.4. Short description

Consultancy services and operative work for the management of PTS' capital.

II.1.6. Information about lots

This contract is divided into lots: no

II.1.7. Total value of the procurement

Value excluding VAT: 2 400 000,00 NOK

II.2. Description

II.2.2. Additional CPV code(s)

66100000 Banking and investment services, 66500000 Insurance and pension services

II.2.3. Place of performance

NUTS code: NO011 Oslo

II.2.4. Description of the procurement

PTS has a goal of being competitive within capital management by maximising long-term returns on PTS' total properties. The resources in PTS shall be managed in a proper and good way. PTS' resources shall be entirely managed externally. The managers shall act in accordance with their mandates and fulfil the security requirements as regards settlement risk, disloyalty, etc.

PTS would like the following services to be delivered by the Tenderer as a part of this Contract:

- annual preparation / revision of an investment strategy,
- proposals for the choice and follow-up of managers (annual),
- portfolio construction (annual review),
- accounts reports,
- continual reports in board meetings,
- reports to the department in accordance with the management set-up for the fund management,
- continual advice on the redistribution and replacement of funds.

II.2.5. Award criteria

Quality criterion - Name: Quality, documented by 1) competence and experience, 2) delivery time / ability and 3) capacity. / Weighting: 70

Price - Weighting: 30

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2018/S 073-163277](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Contract No: 1

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

30/05/2018

V.2.2. Information about tenders

Number of tenders received: 2

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Grieg Investor

National registration number: 979694407

Town: Oslo

NUTS code: NO011 Oslo

Postal code: 0250

Country: Norway

The contractor is an SME: yes

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 1 600 000,00 NOK

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: Klagenemnda for offentlige anskaffelser

Town: Bergen

Country: Norway

VI.5. Date of dispatch of this notice

16/06/2018