

Italy-Rome: Financial consultancy services
OJ S 89/2023 08/05/2023
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: CASSA NAZIONALE DI PREVIDENZA E ASSISTENZA A FAVORE DEI
DOTTORI COMMERCIALISTI

Postal address: Via Mantova, 1

Town: ROMA

NUTS code: ITI43 Roma

Postal code: 00198

Country: Italy

Contact person: Dott. Lorenzo Rutili

E-mail: l.rutili@cnpadc.it

Telephone: +39 06474861

Fax: +39 064820322

Internet address(es):

Main address: <https://www.cnpadc.it/la-cassa/cnpadc-trasparente/bandi-di-gare-e-contratti/gare.html>

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Other activity: Previdenza obbligatoria

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Servizi professionali di Asset Allocation Advisory strategica e tattica e Risk-Performance
Analysis per la CNPADC

Reference number: 94074297FE

II.1.2. Main CPV code

66171000 Financial consultancy services

II.1.3. Type of contract

Services

II.1.4. Short description

La procedura è volta alla stipula di un contratto avente ad oggetto i servizi professionali di “Asset Allocation Advisory strategica e tattica e Risk-Performance Analysis” di supporto alla definizione della politica di investimento della CNPADC alle condizioni tutte espressamente stabilite nel Disciplinare, nel Capitolato di gara e nello Schema di Contratto.

II.1.6. Information about lots

This contract is divided into lots: no

II.1.7. Total value of the procurement

Value excluding VAT: 420 000,00 EUR

II.2. Description

II.2.3. Place of performance

NUTS code: ITI43 Roma

II.2.4. Description of the procurement

vedere punto II.1.4

II.2.5. Award criteria

Quality criterion - Name: OFFERTA TECNICA / Weighting: 80

Price - Weighting: 20

II.2.11. Information about options

Options: yes

Description of options:

La durata del contratto in corso di esecuzione potrà essere modificata per il tempo strettamente necessario alla conclusione delle procedure necessarie per l'individuazione del nuovo contraente ai sensi dell'art. 106, comma 11 del Codice, per una durata presunta di 6 mesi per un importo massimo pari a € 60.000,00. In tal caso il contraente è tenuto all'esecuzione delle prestazioni oggetto del contratto agli stessi prezzi, patti e condizioni, di cui all'offerta risultata aggiudicataria.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Il Contratto stipulato con l'Aggiudicatario avrà la durata di mesi 24 a decorrere dal 01/05/2023.

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.1.

Previous publication concerning this procedure

Notice number in the OJ S: [2022/S 185-524181](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Title:

Servizi professionali di Asset Allocation Advisory strategica e tattica e Risk-Performance Analysis per la CNPADC

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

21/04/2023

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: MERCER ITALIA SRL

Postal address: VIALE LUIGI BODIO, N 33

Town: MILANO

NUTS code: ITC4C Milano

Postal code: 20158

Country: Italy

E-mail: mercerialiasrl@legalmail.it

The contractor is an SME: yes

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 240 000,00 EUR

Total value of the contract/lot: 220 800,00 EUR

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: TRIBUNALE AMMINISTRATIVO REGIONALE DEL LAZIO

Postal address: VIA FLAMINIA, 189

Town: ROMA

Postal code: 00196

Country: Italy

Telephone: +39 6328721

Fax: +39 62872310

Internet address: www.giustiziamministrativa.it

VI.5. Date of dispatch of this notice

03/05/2023