

**France-Guyancourt: Portfolio management services**  
**OJ S 100/2022 24/05/2022**  
**Contract award notice**  
**Services**

**Legal Basis:**

Directive 2014/24/EU

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**Section I: Contracting authority**

**I.1. Name and addresses**

Official name: carpimko

Postal address: 3 avenue du Centre

Town: Guyancourt

NUTS code: FR103 Yvelines

Postal code: 78280

Country: France

E-mail: [abonnepetit@carpimko.com](mailto:abonnepetit@carpimko.com)

Telephone: +33 130481072

**Internet address(es):**

Main address: <https://www.carpimko.com>

Address of the buyer profile: <https://carpimko.e-marchespublics.com>

**I.4. Type of the contracting authority**

Other type: caisse de sécurité sociale

**I.5. Main activity**

Other activity: protection sociale

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**Section II: Object**

**II.1. Scope of the procurement**

**II.1.1. Title**

prestation de services d'investissement pour assurer la gestion active de deux FCP investis en actions zone euro

Reference number: MDT - 2021/10

**II.1.2. Main CPV code**

66140000 Portfolio management services

**II.1.3. Type of contract**

Services

**II.1.4. Short description**

ce marché a pour objet la sélection de prestataires de services d'investissement pour assurer la gestion active de deux FCP investis en actions de la zone euro

**II.1.6. Information about lots**

This contract is divided into lots: no

### **II.1.7. Total value of the procurement**

Value excluding VAT: 3 220 000,00 EUR

## **II.2. Description**

### **II.2.2. Additional CPV code(s)**

66140000 Portfolio management services

### **II.2.3. Place of performance**

NUTS code: FR103 Yvelines

### **II.2.4. Description of the procurement**

prestations de services d'investissement pour assurer la gestion active de 2 FCP investis en actions de la zone euro

### **II.2.5. Award criteria**

Quality criterion - Name: Valeur technique / Weighting: 60%

Price - Weighting: 40%

### **II.2.11. Information about options**

Options: no

### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

## **Section IV: Procedure**

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### **IV.1. Description**

#### **IV.1.1. Type of procedure**

Competitive procedure with negotiation

#### **IV.1.3. Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

#### **IV.1.6. Information about electronic auction**

An electronic auction has been used

#### **IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: yes

### **IV.2. Administrative information**

#### **IV.2.1. Previous publication concerning this procedure**

Notice number in the OJ S: [2021/S 186-482896](#)

#### **IV.2.8. Information about termination of dynamic purchasing system**

#### **IV.2.9. Information about termination of call for competition in the form of a prior information notice**

## **Section V: Award of contract**

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**Contract No:** MDT - 2021/10

**Title:**

prestation de services d'investissement pour assurer la gestion active de deux FCP investis en actions zone euro

A contract/lot is awarded: yes

**V.2. Award of contract**

**V.2.1. Date of conclusion of the contract**

11/05/2022

**V.2.2. Information about tenders**

Number of tenders received: 8

The contract has been awarded to a group of economic operators: no

**V.2.3. Name and address of the contractor**

Official name: candriam

Postal address: 19-21 route d'arlon

Town: Strassen

NUTS code: LU0 Luxembourg

Postal code: L-8009

Country: Luxembourg

The contractor is an SME: no

**V.2.4. Information on value of the contract/lot**

Total value of the contract/lot: 1 540 000,00 EUR

**V.2.5. Information about subcontracting**

**Section V: Award of contract**

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**Contract No:** MDT - 2021/10

**Title:**

prestation de services d'investissement pour assurer la gestion active de deux FCP investis en actions zone euro

A contract/lot is awarded: yes

**V.2. Award of contract**

**V.2.1. Date of conclusion of the contract**

11/05/2022

**V.2.2. Information about tenders**

Number of tenders received: 8

The contract has been awarded to a group of economic operators: no

**V.2.3. Name and address of the contractor**

Official name: lazard Frères gestion

Postal address: 25 rue de Courcelles

Town: Paris

NUTS code: FR101 Paris

Postal code: 75008  
Country: France  
The contractor is an SME: no

**V.2.4. Information on value of the contract/lot**

Total value of the contract/lot: 1 680 000,00 EUR

**V.2.5. Information about subcontracting**

**Section VI: Complementary information**

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**VI.3. Additional information**

**VI.4. Procedures for review**

**VI.4.1. Review body**

Official name: tribunal judiciaire de Nanterre  
Postal address: 179-191 avenue Joliot Curie  
Town: Nanterre  
Postal code: 92020  
Country: France  
Telephone: +33 140971010

**VI.4.3. Review procedure**

Precise information on deadline(s) for review procedures:  
recours en référé pré contractuel et contractuel selon les articles 1441-1 à 1441-3 du code de  
procédure civile et les articles L211-14, R213-1, D211-10-2 du code de l'organisation judiciaire

**VI.4.4. Service from which information about the review procedure may be obtained**

Official name: greffe du Tribunal judiciaire de Nanterre  
Postal address: 179-191 avenue Joliot Curie  
Town: Nanterre  
Postal code: 92020  
Country: France  
Telephone: +33 140971010

**VI.5. Date of dispatch of this notice**

19/05/2022