

Norway-Bø: Group pension services

OJ S 163/2013 23/08/2013

Contract notice

Services

Directive 2004/18/EC

Section I: Contracting authority

I.1. Name and addresses

Official name: Bø kommune

Postal address: Bøgata 67

Town: Bø

Postal code: 3833

Country: Norway

For the attention of: v/Thomas Winther Lieungh

E-mail: thomas.winther.lieungh@bo.kommune.no

Telephone: +47 99720017

Internet address(es):

General address of the contracting authority: www.bo.kommune.no

Address of the buyer profile: http://www.doffin.no/search/Search_AuthProfile.aspx?ID=AA12449

Additional information can be obtained from:

Official name: Pareto Forsikringsmegling AS

Postal address: Dronning Mauds gate 3

Town: Oslo

Postal code: 0117

Country: Norway

For the attention of: v/Cato Eriksen

E-mail: cato@pareto.no

Telephone: +47 99720017

Internet address: www.pareto.no/forsikringsmegling

Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:

Official name: Pareto Forsikringsmegling AS

Postal address: Dronning Mauds gate 3

Town: Oslo

Postal code: 0117

Country: Norway

For the attention of: v/Cato Eriksen

E-mail: cato@pareto.no

Telephone: +47 99720017

Internet address: www.pareto.no/forsikringsmegling

Tenders or requests to participate must be submitted: Official name: Pareto

Forsikringsmegling AS

Postal address: Dronning Mauds gate 3

Town: Oslo

Postal code: 0117

Country: Norway

For the attention of: v/Cato Eriksen
E-mail: cato@pareto.no
Telephone: +47 99720017
Internet address: www.pareto.no/forsikringsmegling

I.2. Type of the contracting authority

Regional or local agency/office

I.3. Main activity

General public services

I.4. Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: no

Section II: Object of the contract

II.1. Description

II.1.1. Title attributed to the contract by the contracting authority

Public occupational pension in accordance with the Basic Collective Agreement.

II.1.2. Type of contract and place of performance or delivery

Services

Service category No 6: Financial services a) Insurances services b) Banking and investment services

Main site or place of performance: Bø in Telemark, Norway.

NUTS code

II.1.3. Information about a framework agreement or a dynamic purchasing system

The notice involves a public contract

II.1.4. Information about framework agreement

II.1.5. Short description of the contract or purchase(s)

Public occupational pension which shall be in compliance with the Basic Collective Agreement in the Norwegian Association of Local and Regional Authorities' area.

Note: To register your interest in this notice and obtain any additional information please visit the Doffin Web Site at http://www.doffin.no/Search/Search_Switch.aspx?ID=303297

II.1.6. CPV code(s)

66522000 Group pension services

II.1.7. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

II.1.8. Lots

This contract is divided into lots: no

II.1.9. Information about variants

Variants will be accepted: no

II.2. Scope of the procurement

II.2.1. Total quantity or scope

II.2.2. Information about options

Options: yes

Description of options: 1 year + 1 year + 1 year.

II.2.3. Information about renewals

This contract is subject to renewal: no

II.3. Duration of the contract or time limit for completion

Start 1.1.2014. Completion 1.1.2015

Section III: Legal, economic, financial and technical information

III.1. Conditions related to the contract

III.1.1. Deposits and guarantees required

III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them

III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded

III.1.4. Contract performance conditions

The performance of the contract is subject to particular conditions: no

III.2. Conditions for participation

III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions: (1) Company registration certificate.

(2) Value added tax certificate (National requirement).

(3) Company tax certificate (National requirement).

(4) Self-declaration in compliance with Appendix 2 (HSE) of the Norwegian procurement regulations (National requirement).

(5) Other documentation required (please state below).

1. Approved product which shall be substantiated by presenting a complete copy of the current product notification to the Financial Supervisory Authority of Norway as well as the parties in the the Norwegian Association of Local and Regional Authorities' tariff area.

2. Ethical regulations are to be enclosed.

3. Certificates for paid taxes and VAT shall not be older than 6 months.

III.2.2. Economic and financial ability

List and brief description of conditions: (1) The company's most recent annual report including new information of relevance to the company's accounting figures.

(2) Presentation of the company's annual accounts, or extracts thereof.

(3) Statement of the company's turnover, of relevance to this contract, for previous years.

(4) Other documentation required (please state below).

The service provider's annual report for the previous 2 years.

III.2.3. Technical and professional ability

List and brief description of conditions:

(1) Other documentation required (please state below).

Detailed presentation of the company's focus and business objective related to public sector, occupational pension with documentation showing that this is rooted in the company's strategy.

III.2.4. Information about reserved contracts

III.3. Conditions specific to services contracts

III.3.1. Information about a particular profession

III.3.2. Information about staff responsible for the performance of the contract

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure

Open

IV.1.2. Information about the limits on the number of candidates to be invited

IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue

IV.2. Award criteria

IV.2.1. Award criteria

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

IV.2.2. Information about electronic auction

An electronic auction will be used: no

IV.3. Administrative information

IV.3.1. File reference number attributed by the contracting authority

IV.3.2. Previous publication concerning this procedure

IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document

Time limit for receipt of requests for documents or for accessing documents: 7.10.2013

IV.3.4. Time limit for receipt of tenders or requests to participate

7.10.2013 - 12:00

IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.3.6. Languages in which tenders or requests to participate may be submitted

Other: Norwegian

IV.3.7. Minimum time frame during which the tenderer must maintain the tender

until: 31.12.2013

IV.3.8. Conditions for opening of tenders

Date: 7.10.2013 - 12:00

Place:
Pareto's premises, Oslo, Norway.

Section VI: Complementary information

VI.1. Information about recurrence

VI.2. Information about European Union funds

VI.3. Additional information
(NT Ref:303421).

VI.4. Procedures for review

VI.4.1. Review body

VI.4.2. Review procedure

VI.4.3. Service from which information about the review procedure may be obtained

VI.5. Date of dispatch of this notice
21.8.2013