

Portugal-Lisbon: Pension fund management services
OJ S 94/2023 16/05/2023
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Autoridade de Supervisão de Seguros e Fundos de Pensões (ASF)

National registration number: 501328599

Postal address: Av. da República, n.º 76

Town: Lisboa

NUTS code: PT Portugal

Postal code: 1600-205

Country: Portugal

E-mail: asf@asf.com.pt

Telephone: +351 217903100

Internet address(es):

Main address: www.asf.com.pt

Address of the buyer profile: <https://gov.saphety.com/bizgov/>

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Other activity: Supervisão e Regulação da Atividade Seguradora e Fundos de Pensões

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Aquisição de serviços de gestão atuarial, administrativa e financeira do Fundo de Pensões dos Trabalhadores da Autoridade de Supervisão de Seguros e Fundos de Pensões.

Reference number: PRO/178/2022/DJU

II.1.2. Main CPV code

66141000 Pension fund management services

II.1.3. Type of contract

Services

II.1.4. Short description

O presente procedimento de concurso público, com publicação de anúncio no Jornal Oficial da União Europeia, tem por objeto a aquisição de serviços de gestão do Fundo de Pensões dos Trabalhadores da Autoridade de Supervisão de Seguros e Fundos de Pensões, nos termos e condições previstos no Caderno de Encargos.

II.1.6. Information about lots

This contract is divided into lots: no

II.1.7. Total value of the procurement

Value excluding VAT: 646 085,19 EUR

II.2. Description**II.2.3. Place of performance**

NUTS code: PT Portugal

II.2.4. Description of the procurement

O presente procedimento de concurso público tem por objeto a aquisição de serviços de gestão do Fundo de Pensões dos Trabalhadores da Autoridade de Supervisão de Seguros e Fundos de Pensões, nos termos e condições previstos no Caderno de Encargos.

II.2.5. Award criteria

Cost criterion - Name: Menor taxa, em pontos base / Weighting: 100

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14. Additional information**Section IV: Procedure**

IV.1. Description**IV.1.1. Type of procedure**

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system**IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information**IV.2.1. Previous publication concerning this procedure**

Notice number in the OJ S: [2023/S 027-077233](#)

IV.2.8. Information about termination of dynamic purchasing system**IV.2.9. Information about termination of call for competition in the form of a prior information notice****Section V: Award of contract**

Title:

O presente procedimento de concurso público, com publicação de anúncio no Jornal Oficial da União Europeia, tem por objeto a aquisição de serviços de gestão do Fundo de Pensões dos Trabalhadores da Au

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

09/05/2023

V.2.2. Information about tenders

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Ageas - Sociedade Gestora de Pensões, S.A.

National registration number: 503 455 229

Postal address: Praça Príncipe Perfeito, N° 2

Town: Lisboa

NUTS code: PT Portugal

Postal code: 1990-278

Country: Portugal

Internet address: <https://www.ageaspensos.pt/>

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 646 085,19 EUR

Total value of the contract/lot: 271 989,33 EUR

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: Conselho de Administração da ASF

Postal address: Av. da República, n.º 76

Town: Lisboa

Postal code: 1600-205

Country: Portugal

E-mail: asf@asf.com.pt

Telephone: +351 217903100

Internet address: www.asf.com.pt

VI.5.

Date of dispatch of this notice

11/05/2023