

United Kingdom-Yeovil: Accounting and auditing services

OJ S 127/2018 05/07/2018

Contract notice

Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Yarlinton Housing Group

Postal address: Lupin Way

Town: Yeovil

NUTS code: UKK South West (England)

Postal code: BA22 8WN

Country: United Kingdom

Contact person: Miss Samantha Pirt

E-mail: samantha.pirt@yhg.co.uk

Telephone: +44 1935404092

Internet address(es):

Main address: <http://www.yhg.co.uk/>

Address of the buyer profile: <http://www.yhg.co.uk/>

I.3. Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://www.advantageswtenders.co.uk/>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: <https://www.advantageswtenders.co.uk/>

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Housing and community amenities

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Invitation to Tender for External Audit Services

Reference number: DN343844

II.1.2. Main CPV code

79210000 Accounting and auditing services

II.1.3. Type of contract

Services

II.1.4. Short description

Yarlington is wishing to set up a Long-term Agreement with a highly competent organisation that will provide external audit services. Yarlington is in a period of substantial growth and therefore require auditors who will be both proactive and supportive in their advice to us whilst building a strong working relationship.

Services will commence with the audit of the 2018/19 Statutory accounts and continue for a period of 4 years up to and including the audit of the 2021/2022 Statutory accounts.

II.1.5. Estimated total value

Value excluding VAT: 185 000,00 GBP

II.1.6. Information about lots

This contract is divided into lots: no

II.2. Description

II.2.3. Place of performance

NUTS code: UKK South West (England)

II.2.4. Description of the procurement

The procurement of this Contract is being undertaken in accordance with the Open procedure prescribed by the Public Contract Regulations 2015.

Instructions on how tenders are to be presented and the timescales for submissions are detailed further in the tender document.

Yarlington is wishing to set up a Long-term Agreement with a highly competent organisation that will provide external audit services as follows:

- carry out an annual external audit of all legal entities in the Yarlington Housing group structure
- review of internal control statement,
- verifications of the RTB Calculation,
- create a high quality and transparent audit,
- complete all audit work within agreed timescales and with minimum disruption to operations,
- ensure that Yarlington is working within the standard and guidelines produced by the HCA,
- provide assurance to the Board on its annual accounts, as well as an opinion on its systems of internal control,
- provide additional advice and services as and when required.

We expect the successful tenderer to have substantial experience of the affordable housing sector, and of group structures, adhere to all standards and guidelines for the professional practice as set out by the Auditing practices board, able to audit a public limited company and provide a dedicated Account manager that will have over responsibility for the Yarlington Contract.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 48

This contract is subject to renewal: yes

Description of renewals:

Services will commence with the audit of the 2018/19 Statutory accounts and continue for a period of 4 years up to and including the audit of the 2021/2022 Statutory accounts. Prior to renewal a review will take place to determine plan of action.

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.2. Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3. Technical and professional ability

Selection criteria as stated in the procurement documents

III.2. Conditions related to the contract

III.2.1. Information about a particular profession

Execution of the service is reserved to a particular profession Reference to the relevant law, regulation or administrative provision:

In addition to relevant and current law we expect the successful tenderer to adhere to all standards and guidelines for the professional practice as set out by the Auditing practices board and be able to audit a public limited company.

We require Auditors to ensure that Yarlinton is working within the standards and guidelines produced by the HCA.

III.2.3. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 06/08/2018 Local time: 12:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates**IV.2.4. Languages in which tenders or requests to participate may be submitted**

English

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Duration in months: 6 (from the date stated for receipt of tender)

IV.2.7. Conditions for opening of tenders

Date: 06/08/2018 Local time: 16:30

Place:

All tender must be sent electronically through the <https://www.advantageswtenders.co.uk/> portal

The seal will be removed from all submitted tenders after the deadline where Yarlington will be able to view the submissions and commence the evaluation process.

Information about authorised persons and opening procedure: The Procurement manager will be responsible for overseeing the internal process of evaluating all received submissions.

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: yes

VI.3. Additional information

Interested companies can access the documentation at www.advantageswtenders.co.uk (free of charge).

Companies wishing to participate must download the tender documentation, complete it and submit it by the submission time and date. If the applicant considers that any information supplied by him/her is either commercially sensitive or confidential in nature then this should be highlighted and the reasons for its sensitivity given. The Contracting Authority shall under no circumstances be responsible for the costs or expenses of any economic operator arising from the participation in this procurement.

VI.4. Procedures for review**VI.4.1. Review body**

Official name: High Court of England and Wales

Postal address: Strand

Town: London

Postal code: WC2A 2LL

Country: United Kingdom

VI.5. Date of dispatch of this notice

03/07/2018