

United Kingdom-Newcastle upon Tyne: Architectural, construction, engineering and inspection services

OJ S 164/2016 26/08/2016

Contract notice

Services

Directive 2004/18/EC

Section I: Contracting authority

I.1. Name and addresses

Official name: National Trust

Postal address: Holy Jesus Hospital, City Road

Town: Newcastle upon Tyne

Postal code: NE1 2AS

Country: United Kingdom

For the attention of: Project Manager – Helen Nisbet

E-mail: helen.nisbet@nationaltrust.org.uk

Telephone: +44 1912558648

Internet address(es):General address of the contracting authority: <http://www.nationaltrust.org.uk>**Additional information can be obtained from:**

the abovementioned address

Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:

the abovementioned address

Tenders or requests to participate must be submitted: the abovementioned address**I.2. Type of the contracting authority**

Other: Registered Conservation Charity

I.3. Main activity

Recreation, culture and religion

I.4. Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: no

Section II: Object of the contract

II.1. Description**II.1.1. Title attributed to the contract by the contracting authority**

Quantity Surveying Services for the Curtain Rises Project at Seaton Delaval Hall.

II.1.2. Type of contract and place of performance or delivery

Services

Service category No 12: Architectural services; engineering services and integrated engineering services; urban planning and landscape engineering services; related scientific and technical consulting services; technical testing and analysis services

Main site or place of performance: Seaton Delaval Hall, The Avenue, Seaton Sluice, Northumberland, NE26 4QR.

NUTS code UKC21 Northumberland

II.1.3. Information about a framework agreement or a dynamic purchasing system

The notice involves a public contract

II.1.4. Information about framework agreement

II.1.5. Short description of the contract or purchase(s)

The National Trust wishes to appoint a quantity surveying practice in connection with the Curtain Rises Project at Seaton Delaval Hall. The project includes conservation and repair works, creation of new visitor facilities including café, toilets and play and the restoration of historic garden area and interpretation installations.

II.1.6. CPV code(s)

71000000 Architectural, construction, engineering and inspection services, 71244000 Calculation of costs, monitoring of costs, 71246000 Determining and listing of quantities in construction, 71242000 Project and design preparation, estimation of costs

II.1.7. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

II.1.8. Lots

This contract is divided into lots: no

II.1.9. Information about variants

Variants will be accepted: no

II.2. Scope of the procurement

II.2.1. Total quantity or scope

The SDH Curtain Rises Project is a conservation led project seeking to address priority conservation issues at Seaton Delaval Hall. In addition we want to improve the visitor experience on-site and are upgrading our facilities to meet expectations. The Conservation and Infrastructure scope is:

— Conservation: Deliver the urgent conservation work needed to save this Grade I Listed Building and its associated landscape. Work Packages have been identified to repair and consolidate the main mansion buildings and key landscape features:

- i. WP2 West Wing: Re-roof, upgrade of heating system to include conservation heating controls (and investigate renewable energy opportunities), general stonework and timber repair;
 - ii. WP3 Central Hall: Install flooring in the basement, complete outstanding masonry repairs, creation of designed infrastructure to enable creative interpretation of the spaces, includes potential for lift access;
 - iii. WP4 Designed Landscape: Masonry repair of HaHa walls and bastions, masonry and timber repairs to Orangery, stabilisation of the Walled garden walls, includes extension of existing car park (additional 50 spaces);
 - iv. WP5 Brew-house: Stabilisation through repair and conversion to a 90 cover cafe;
 - v. WP6 East Wing: Creation of high-quality visitor toilets, repair and consolidation of the Netty, address internal issues in the Stables, general stonework repair;
 - vi. WP7 Wider Landscape: Repair and stabilisation of the Mausoleum, small Obelisk, Sea Walk Walls and Egg Pond;
 - vii. WP8 Making Good: Removal of existing temporary structures and making good the site.
- Infrastructure: Provide facilities which are fit for purpose and enhance visitors' experience of

the property. By creating more car parking spaces we will be able to welcome more people to the site, by creating high quality toilets we will be able to remove temporary intrusive structures and by converting a currently unused building into café we will be able to greatly improve the visitor offer and encourage more people to stay for longer.

The wider Curtain Rises project will also address how we work with staff and volunteers to ensure that the conservation and visitor needs are managed and sustainable. As such, in addition to the conservation and infrastructure works, the project is also commissioning the following services:

- Historic Garden Restoration — South East quadrant of the inner designed landscape to be restored. Design development in Phase 1 and delivery of restoration in Phase 2;
- Play offer — development of new bespoke play offer on the site;
- Interpretation — design and development of interpretation infrastructure in the Central Hall and West Wing.

The QS will therefore be required to provide cost consultancy services for the following project activities:

- Conservation and Infrastructure works (Design Team Lead and multi-disciplinary design team);
- External Landscaping — Historic gardens restoration and Play installation (Designed by separately appointed Landscape Architect);
- Heritage interpretation design and fit out (Designed by separately appointed interpretation designer).

Estimated value excluding VAT:

Range: between 150 000 and 200 000 GBP

II.2.2. Information about options

Options: no

II.2.3. Information about renewals

This contract is subject to renewal: yes

Number of possible renewals: 1

II.3. Duration of the contract or time limit for completion

Duration in months: 48 (from the award of the contract)

Section III: Legal, economic, financial and technical information

III.1. Conditions related to the contract

III.1.1. Deposits and guarantees required

Parent company guarantees may be required. Evidence of cover for professional indemnity, employer liability and third party liability will be required.

III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them

Payment to be made in stages (in accordance with a draw-down agreed with the Client).

III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded

Joint and several liability.

III.1.4. Contract performance conditions

The performance of the contract is subject to particular conditions: no

III.2. Conditions for participation

III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions: In accordance with Article 45 of Directive 2004/18/EC of the European Parliament and of the Council and Regulation 23 of the Public Contracts Regulations 2006 (as amended):

1. All candidates will be required to produce a certificate or declaration demonstrating that the candidate, their directors, or any other person who has powers of representation, decision or control of the candidate have not been the subject of a conviction by final judgment for 1 or more of the reasons listed below:

(a) Participation in a criminal organisation, as defined in Article 2(1) of Council Joint Action 98/733/JHA (1);

(b) Corruption, as defined in Article 3 of the Council Act of 26.5.1997 and Article 3(1) of Council Joint Action 98/742/JHA respectively;

(c) Fraud within the meaning of Article 1 of the Convention relating to the protection of the financial interests of the European Communities;

(d) Money laundering, as defined in Article 1 of Council Directive 91/308/EEC of 10.6.1991 on prevention of the use of the financial system for the purpose of money laundering.

2. All candidates will be required to produce a certificate or declaration demonstrating that they are not bankrupt or the subject of an administration order, are not being wound up, have not granted a trust deed, are not the subject of a petition presented for sequestration of their estate, have not had a receiver, manager or administrator appointed and are not otherwise apparently insolvent.

Failure to provide such declarations will result in the candidate being declared ineligible for selection to participate in this procurement process.

III.2.2. Economic and financial ability

List and brief description of conditions: 1. All candidates will be required to provide a reference from their bank;

2. All candidates will be required to provide evidence of relevant professional risk indemnity insurance;

3. All candidates will be required to provide financial statements covering the previous 3 financial years, and including the total turnover of the candidate and the turnover in respect of activities which are of a similar nature to the subject matter of this notice.

III.2.3. Technical and professional ability

List and brief description of conditions:

Candidates must provide:

1. A comprehensive formal statement of the candidate's technical capabilities;

2. Evidence of the candidate's involvement with buildings of particular historic or architectural interest, including details of relevant experience as appropriate;

3. A statement of the candidate's average number of staff and managerial staff in each of the 3 previous years;

4. Details of the educational and professional qualifications of the candidate's managerial staff, and those of the named person(s) who would be responsible for providing the services or carrying out the work or works under the contract;

5. A copy of the candidate's company quality policy statement, together with evidence showing that the candidate's company quality system is compliant to a relevant quality standard;

6. Details of involvement with work similar to that required under this notice, which has been carried out by the candidate for a minimum of 3 other clients within the last 2 years, including

relevant descriptions, plans and/or photographs of the works and contact details of the clients for whom those works were carried out;

7. An indication of the proportion of the contract which is the subject of this notice, and the precise nature of the work, which the candidate would propose to sub-contract (if any);

8. In the event that the candidate is unable to demonstrate direct experience of involvement with work similar to that required under this contract, in respect of buildings of particular architectural or historic interest, such other information as will enable the contracting authority to assess the candidate's ability to carry out such work;

9. Evidence of effective collaborative working with other parties, relevant to projects of a similar nature and complexity.

Minimum level(s) of standards possibly required:

— Evidence of sound business structure, strong technical capabilities and adequate staffing arrangements is essential;

— Membership of a relevant recognised professional body is essential — e.g. RICS or equivalent;

— Recent experience of working on projects on Grade 1 Listed buildings (or equivalent) is essential;

— A working knowledge of relevant Conservation projects and relevant repair philosophies is essential;

— Evidence of how best your services and approach provides local economic benefit;

— Evidence of ability to work collaboratively with clients, contractors and other professional specialists, relevant to projects of a similar nature and complexity, is essential;

— Evidence of an acceptable quality management system is essential.

III.2.4. Information about reserved contracts

III.3. Conditions specific to services contracts

III.3.1. Information about a particular profession

Execution of the service is reserved to a particular profession: no

III.3.2. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract: yes

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure

Restricted

IV.1.2. Information about the limits on the number of candidates to be invited

Envisaged minimum number 5: and Maximum number 7

Objective criteria for choosing the limited number of candidates: By selecting between 5 and 7 candidates to be invited to tender we will achieve a reasonable spread of competition, ensure a manageable procurement process and ensure that tendering costs are reduced. The minimum standards for selecting the limited number of candidates is set out in Section III) above. Further information about methodology for the evaluation of candidates submissions is set out in the Pre-Qualification Questionnaire.

IV.1.3.

Information about reduction of the number of solutions or tenders during negotiation or dialogue

IV.2. Award criteria

IV.2.1. Award criteria

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

IV.2.2. Information about electronic auction

An electronic auction will be used: no

IV.3. Administrative information

IV.3.1. File reference number attributed by the contracting authority

IV.3.2. Previous publication concerning this procedure

no

IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document

Payable documents: no

IV.3.4. Time limit for receipt of tenders or requests to participate

28.9.2016 - 17:00

IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates

3.10.2016

IV.3.6. Languages in which tenders or requests to participate may be submitted

English.

IV.3.7. Minimum time frame during which the tenderer must maintain the tender

IV.3.8. Conditions for opening of tenders

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.2. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

VI.3. Additional information

The Pre-Qualification Questionnaire specifies the requirements for all documentation required and the necessary formatting.

VI.4. Procedures for review

VI.4.1. Review body

Official name: National Trust — Legal Department

Postal address: Heelis, Kemble Drive

Town: Swindon

Postal code: SN2 2NA

Country: United Kingdom

E-mail: caroline.steel@nationaltrust.org.uk

Telephone: +44 1793817851

Internet address: <http://www.nationaltrust.org.uk>

Body responsible for mediation procedures

Official name: Centre for Effective Dispute Resolution — if appropriate

Country: United Kingdom

VI.4.2. Review procedure

Precise information on deadline(s) for review procedures: The National Trust will incorporate a minimum 10 calendar day standstill period at the point information on the award of the contract is communicated to tenderers. This period allows unsuccessful tenderers to seek further debriefing from the contracting authority before the contract is entered into. Applicants have 2 working days from the notification of the award decision to request additional debriefing and that information has to be provided a minimum of 3 working days before the expiry of the standstill period.

VI.4.3. Service from which information about the review procedure may be obtained

VI.5. Date of dispatch of this notice

22.8.2016