

Finland-Helsinki: Pension investment services
OJ S 101/2023 26/05/2023
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Valtion Eläkerahasto
National registration number: 1583293-4
Postal address: Mikonkatu 15 A 6 krs
Town: Helsinki
NUTS code: FI1B1 Helsinki-Uusimaa
Postal code: 00100
Country: Finland
E-mail: VER-kilpailutus@ver.fi
Internet address(es):
Main address: <http://www.ver.fi>

I.4. Type of the contracting authority

Other type: Valtion eläkerahasto

I.5. Main activity

Economic and financial affairs

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Credit Analysis Service
Reference number: 23/00071

II.1.2. Main CPV code

66131100 Pension investment services

II.1.3. Type of contract

Services

II.1.4. Short description

VER is acquiring a fully outsourced Credit Analysis Service that shall be provided on a Software as a Service ("SaaS") basis, i.e. hosted by Service Provider and provided to VER through the internet. Service Provider's platform shall be hosted online and accessible through common web browsers. The platform shall include a credit analysis database which shall include at minimum credit analysis reports of the following nature: Sovereign Credit Analysis Reports, Corporate Credit Analysis Reports, Banking Credit Analysis Reports. Sovereign

Credit Analysis Reports shall cover sovereigns, Corporate Credit Analysis Reports shall cover companies and other legal entities and Banking Credit Analysis Reports shall cover banking entities.

II.1.6. Information about lots

This contract is divided into lots: no

II.1.7. Total value of the procurement

Value excluding VAT: 320 000,00 EUR

II.2. Description

II.2.3. Place of performance

NUTS code: FI1B1 Helsinki-Uusimaa

II.2.4. Description of the procurement

VER is acquiring a fully outsourced Credit Analysis Service that shall be provided on a Software as a Service ("SaaS") basis, i.e. hosted by Service Provider and provided to VER through the internet. Service Provider's platform shall be hosted online and accessible through common web browsers. The platform shall include a credit analysis database which shall include at minimum credit analysis reports of the following nature: Sovereign Credit Analysis Reports, Corporate Credit Analysis Reports, Banking Credit Analysis Reports. Sovereign Credit Analysis Reports shall cover sovereigns, Corporate Credit Analysis Reports shall cover companies and other legal entities and Banking Credit Analysis Reports shall cover banking entities. There shall be no restrictions as to which reports each individual user using credentials granted to VER may view and download from the database. The information presented in each type of report shall be downloadable in either .pdf format or Microsoft Excel format (.xlsx). VER requires that each type of report has a minimum amount of information that is described in Attachment 1 to this Call for Tenders. Additionally, the service shall include provision of investor services which include e.g. provision of certain types of research and data reports.

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8.

Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2023/S 070-209352](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Contract No: 2023-129081-001-001

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

15/05/2023

V.2.2. Information about tenders

Number of tenders received: 1

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Moody's Analytics UK Limited

Town: London

NUTS code: UKI London

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Lowest offer: 320 000,00 EUR / Highest offer: 360 000,00 EUR taken into consideration

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: Markkinaoikeus

Postal address: Sörnäistenkatu 1

Town: Helsinki

Postal code: 00580

Country: Finland

E-mail: markkinaoikeus@oikeus.fi

Telephone: +358 295643300

Internet address: <http://www.oikeus.fi/markkinaoikeus>

VI.5. Date of dispatch of this notice

22/05/2023