

**United Kingdom-Moor Row: Pension services**

**OJ S 140/2018 24/07/2018**

**Contract notice**

**Services**

**Legal Basis:**

Directive 2014/24/EU

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**Section I: Contracting authority**

**I.1. Name and addresses**

Official name: Combined Nuclear Pension Plan Trustee Ltd

Postal address: c/o Nuclear Decommissioning Authority Herdus House Westlakes Science and Technology Park

Town: Moor Row

NUTS code: UKD11 West Cumbria

Postal code: CA24 3HU

Country: United Kingdom

Contact person: Damon Lacey

E-mail: [damon@museadvisory.com](mailto:damon@museadvisory.com)

Telephone: +44 2037454854

**Internet address(es):**

Main address: [www.cnpp.org.uk](http://www.cnpp.org.uk)

**I.3. Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://musead.sharepoint.com/sites/CNPP>

Tenders or requests to participate must be submitted to the abovementioned address

Additional information can be obtained from another address:

Official name: Combined Nuclear Pension Plan Trustee Ltd

Town: Moor Row

NUTS code: UKD11 West Cumbria

Country: United Kingdom

E-mail: [damon@museadvisory.com](mailto:damon@museadvisory.com)

**Internet address(es):**

Main address: <https://musead.sharepoint.com/sites/CNPP>

**I.4. Type of the contracting authority**

Body governed by public law

**I.5. Main activity**

Other activity: Pension Scheme

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**Section II: Object**

**II.1. Scope of the procurement**

**II.1.1. Title**

Pension fund administration and investment services

**II.1.2. Main CPV code**

66520000 Pension services

**II.1.3. Type of contract**

Services

**II.1.4. Short description**

Provision of administration and investment for the DC Sections of the Plan.

All tender documents will be held in the electronic data room.

To access the procurement documents tenders should email [damon@museadvisory.com](mailto:damon@museadvisory.com)

When first accessing the electronic data room tenderers will be issued with a secure code to their registered email address which they will need to enter before being able to access the data room.

**II.1.5. Estimated total value****II.1.6. Information about lots**

This contract is divided into lots: no

**II.2. Description****II.2.2. Additional CPV code(s)**

66523000 Pension fund consultancy services, 66523100 Pension fund administration services , 66522000 Group pension services

**II.2.3. Place of performance**

NUTS code: UKJ14 Oxfordshire

**II.2.4. Description of the procurement**

The Combined Nuclear Pension Plan (CNPP) is a trust based multi-employer segregated pension scheme for workers of certain employers engaged in UK civil nuclear decommissioning activities. The Trustee is seeking to appoint a "bundled" DC provider covering administration and investment for the DC Sections of the Plan.

The procurement is being undertaken by CNPP Trustee Ltd the trustee to the CNPP. The Trustee is conducting this procurement as if it were subject to the requirements of the Public Contract Regulations 2015.

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**II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6. Estimated value****II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Start: 01/10/2018 End: 31/03/2023

This contract is subject to renewal: yes

Description of renewals:

The agreement with the successful tenderer will be for a period of 4 years and may be extended by mutual agreement for 2 further periods of 2 years each.

#### **II.2.10. Information about variants**

Variants will be accepted: no

#### **II.2.11. Information about options**

Options: no

#### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

#### **II.2.14. Additional information**

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### **Section III: Legal, economic, financial and technical information**

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#### **III.1. Conditions for participation**

##### **III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions:

Obligation to indicate the names, professional qualifications and experience of the transition project manager assigned to performing the contract.

##### **III.1.2. Economic and financial standing**

Selection criteria as stated in the procurement documents

##### **III.1.3. Technical and professional ability**

Selection criteria as stated in the procurement documents

### **Section IV: Procedure**

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#### **IV.1. Description**

##### **IV.1.1. Type of procedure**

Open procedure

##### **IV.1.3. Information about a framework agreement or a dynamic purchasing system**

##### **IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: no

#### **IV.2. Administrative information**

##### **IV.2.2. Time limit for receipt of tenders or requests to participate**

Date: 20/08/2018 Local time: 10:00

##### **IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates**

##### **IV.2.4.**

## Languages in which tenders or requests to participate may be submitted

English

### IV.2.7. Conditions for opening of tenders

Date: 20/08/2018 Local time: 14:00

## Section VI: Complementary information

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### VI.1. Information about recurrence

This is a recurrent procurement: no

### VI.3. Additional information

The Authority shall not be liable for any costs incurred by those applicants tendering for this contract.

The Authority reserves the right to terminate the tendering exercise at any time without the award of a contract.

Please note that all applicants are required to accept a non-disclosure agreement prior to access additional information in the Data Room.

### VI.4. Procedures for review

#### VI.4.1. Review body

Official name: Combined Nuclear Pension Plan Trustee Ltd

Town: Didcot

Country: United Kingdom

### VI.5. Date of dispatch of this notice

20/07/2018