

**Norway-Engerdal: Portfolio management services**

OJ S 186/2013 25/09/2013

**Contract notice****Services****Directive 2004/18/EC****Section I: Contracting authority**

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**I.1. Name and addresses**

Official name: Engerdal, Trysil, Stor-Elvdal, Åmot, Alvdal, Folldal, Rendalen og Tynset kommuner

Postal address: Abakus as, Postboks 128

Town: Engerdal

Postal code: 2440

Country: Norway

For the attention of: Thorstein Olsen

E-mail: [thorstein.olsen@abakus.as](mailto:thorstein.olsen@abakus.as)

**Additional information can be obtained from:**

the abovementioned address

**Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:**

the abovementioned address

**Tenders or requests to participate must be submitted:** the abovementioned address

**I.2. Type of the contracting authority**

Regional or local authority

**I.3. Main activity**

General public services

**I.4. Contract award on behalf of other contracting authorities**

The contracting authority is purchasing on behalf of other contracting authorities: no

**Section II: Object of the contract**

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**II.1. Description****II.1.1. Title attributed to the contract by the contracting authority**

HO-13-01: Management services Concessionary power.

**II.1.2. Type of contract and place of performance or delivery**

Services

Service category No 6: Financial services a) Insurances services b) Banking and investment services

Main site or place of performance: Engerdal, Trysil, Stor-Elvdal, Åmot, Alvdal, Folldal, Rendalen and Tynset municipalities, Norway.

NUTS code NO021 Hedmark

**II.1.3. Information about a framework agreement or a dynamic purchasing system**

The notice involves a public contract

#### **II.1.4. Information about framework agreement**

#### **II.1.5. Short description of the contract or purchase(s)**

Engerdal, Trysil, Stor-Elvdal, Åmot, Alvdal, Folldal, Rendalen and Tynset municipalities intends to enter into an agreement for the purchase of services related to the management of concession power.

The municipalities aim to achieve the highest possible revenue on their rights, while keeping risk at a moderate level. Both award authority and service provider of the management services should have a common interest in reaching the goal. The service provider is therefore an important strategic partner in the coming years.

In recent years, the municipalities have used an incentive-based management contract which is based on a model of profit sharing between municipalities and service provider. This practice has been a good experience for the municipalities, and this is therefore a practise we want to continue. Award authority's rights are stated in the attached overview.

Award authority uses Merzell Sourcing Service for this procurement. To register your interest in this procurement, and gain access to the documents, please click on the link below or copy and paste the link into your browser

<http://permalink.mercell.com/41034064.aspx>. Then follow the instructions on the web page.

#### **II.1.6. CPV code(s)**

66140000 Portfolio management services, 09310000 Electricity

#### **II.1.7. Information about the Government Procurement Agreement (GPA)**

#### **II.1.8. Lots**

This contract is divided into lots: no

#### **II.1.9. Information about variants**

Variants will be accepted: no

### **II.2. Scope of the procurement**

#### **II.2.1. Total quantity or scope**

#### **II.2.2. Information about options**

Options: no

#### **II.2.3. Information about renewals**

This contract is subject to renewal: no

### **II.3. Duration of the contract or time limit for completion**

Duration in months: 36 (from the award of the contract)

## **Section III: Legal, economic, financial and technical information**

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### **III.1. Conditions related to the contract**

#### **III.1.1. Deposits and guarantees required**

#### **III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them**

#### **III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded**

#### **III.1.4. Contract performance conditions**

The performance of the contract is subject to particular conditions: no

### **III.2. Conditions for participation**

#### **III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions: (1) Company registration certificate.

(2) Evidence of enrolment on the professional or trade register, as required by national law, in the country where the company is established.

(3) Value added tax certificate (National requirement).

(4) Company tax certificate (National requirement).

Service providers must meet requirements for conduct in accordance with FOA § § 11-10 (1) e, or 20 to 12 (1) e, The form for self-declaration of good conduct can be accessed at the web address given in the tender documents.

#### **III.2.2. Economic and financial ability**

List and brief description of conditions: Service providers must have sufficient financial capacity to carry out the assignment. Documented with an extended report from Bisnode <http://www.soliditet.no/>. The report must be dated after the publication of notice for the competition. If such report is not enclosed, Abakus will obtain an extended report from Bisnode, and add the information in the report as the basis for an assessment of Service provider's economic and financial situation. Information on the supply date is used.

Minimum level(s) of standards possibly required: The required credit rating shall be equal to or better than "A" or "AN" to participate in the contest.

#### **III.2.3. Technical and professional ability**

List and brief description of conditions:

List of the principal deliveries effected in the past three years, with the values, dates and recipients (for supply and service contracts)

Service providers shall have a good ability to execute the assignment. This shall be documented by:

— Overview of service provider's total manpower,

— Information on established business partners or sub-contractors affecting this supply.

Service provider shall have an established quality assurance/quality control system.

Documented through a report on the company's quality assurance system, including environmental, health and safety practices that are relevant to this contract. If the procedures are described in the company's quality control system according to ISO 9001, or equivalent third-party verification system, it is sufficient to submit a valid certificate.

Service provider shall have an environmental management system to ensure a low environmental impact when performing the assignment. Service provider shall document an environmental management system that consists of a minimum of procedures to ensure the following elements:

— The organisation's environmental objectives and environmental policies,

— Strategy within the area of environment,

— Execution of the service in an environmentally sound manner, eg. waste management and transportation. A self-declaration may be submitted provided it describes how the procedures are implemented and functioning.

If the procedures are described in the company's quality or environmental management system according to Eco, ISO 14001, EMAS or equivalent third-party verification system, it is sufficient to provide a valid certificate.

#### **III.2.4. Information about reserved contracts**

#### **III.3. Conditions specific to services contracts**

##### **III.3.1. Information about a particular profession**

##### **III.3.2. Information about staff responsible for the performance of the contract**

### **Section IV: Procedure**

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#### **IV.1. Type of procedure**

##### **IV.1.1. Type of procedure**

Open

##### **IV.1.2. Information about the limits on the number of candidates to be invited**

##### **IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue**

#### **IV.2. Award criteria**

##### **IV.2.1. Award criteria**

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

##### **IV.2.2. Information about electronic auction**

An electronic auction will be used: no

#### **IV.3. Administrative information**

##### **IV.3.1. File reference number attributed by the contracting authority**

##### **IV.3.2. Previous publication concerning this procedure**

##### **IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document**

##### **IV.3.4. Time limit for receipt of tenders or requests to participate**

1.11.2013 - 12:00

##### **IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates**

##### **IV.3.6. Languages in which tenders or requests to participate may be submitted**

Other: Norwegian

##### **IV.3.7. Minimum time frame during which the tenderer must maintain the tender**

until: 31.1.2014

##### **IV.3.8. Conditions for opening of tenders**

### **Section VI: Complementary information**

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#### **VI.1. Information about recurrence**

#### **VI.2. Information about European Union funds**

**VI.3. Additional information**

(NT Ref:305902)

**VI.4. Procedures for review**

**VI.4.1. Review body**

**VI.4.2. Review procedure**

**VI.4.3. Service from which information about the review procedure may be obtained**

**VI.5. Date of dispatch of this notice**

23.9.2013