

United Kingdom-London: Banking and investment services
OJ S 156/2017 17/08/2017
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Royal Veterinary College

Postal address: Royal College Street

Town: London

NUTS code: UKI London

Postal code: NW1 0TU

Country: United Kingdom

Contact person: Katrina Brown

E-mail: katrinabrown@iir.uk.com

Telephone: +44 2077457274

Internet address(es):

Main address: www.mytenders.org

Address of the buyer profile: http://www.mytenders.org/search/Search_AuthProfile.aspx?ID=AA39949

I.2. Information about joint procurement

The contract is awarded by a central purchasing body

I.4. Type of the contracting authority

Other type: University

I.5. Main activity

Education

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Investment Manager Search.

Reference number: ID 194831

II.1.2. Main CPV code

66100000 Banking and investment services

II.1.3. Type of contract

Services

II.1.4. Short description

The Royal Veterinary College invited proposals for the management of a segregated investment portfolio to include an initial GBP 15 000 000, potentially increasing to GBP 20 000

000, of longer term reserves with a medium risk profile and lower risk funds ranging between GBP 5 000 000 — GBP 20 000 000, dependent upon cash-flow requirements over the period. The estimated contract value stated under II.1.5) is based upon the upper limits quoted here.

II.1.6. Information about lots

This contract is divided into lots: no

II.1.7. Total value of the procurement

Value excluding VAT: 520 000,00 GBP

II.2. Description

II.2.3. Place of performance

NUTS code: UKI London

II.2.4. Description of the procurement

The Royal Veterinary College invited proposals for the management of a segregated investment portfolio to include up to GBP 20 000 000 of longer term reserves with a medium risk profile and up to GBP 20 000 000 of lower risk funds. The College followed the competitive dialogue process.

II.2.5. Award criteria

Quality criterion - Name: Suitability / Weighting: 25

Quality criterion - Name: Relevant Experience / Weighting: 25

Quality criterion - Name: Dialogue Stage / Weighting: 20

Quality criterion - Name: Final Terms and conditions / Weighting: 10

Price - Weighting: 20

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Competitive dialogue

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2017/S 082-158616](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Contract No: 2017/S 082-158616

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

15/08/2017

V.2.2. Information about tenders

Number of tenders received: 22

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: UBS

Postal address: 5 Broadgate

Town: London

NUTS code: UKI London

Postal code: EC2M 2AN

Country: United Kingdom

Telephone: +44 2075687738

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 520 000,00 GBP

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

(MT Ref:201261).

VI.4. Procedures for review

VI.4.1. Review body

Official name: Independent Investment Reviews (IIR)

Postal address: 88 Kingsway

Town: London

Postal code: WC2B 6AA

Country: United Kingdom

Telephone: +44 2077457274

Internet address: www.iir.uk.com

VI.5. Date of dispatch of this notice

15/08/2017