

325463-2026 - Competition

Sweden – Financial analysis software package – Procurement of Behavioural Analysis System for Performance Attribution and Evaluation of Investment

OJ S 91/2026 12/05/2026

Contract or concession notice – standard regime

Supplies

1. Buyer

1.1. Buyer

Official name: Pensionsmyndigheten

Email: inkop@pensionsmyndigheten.se

Legal type of the buyer: Central government authority

Activity of the contracting authority: Social protection

2. Procedure

2.1. Procedure

Title: Procurement of Behavioural Analysis System for Performance Attribution and Evaluation of Investment

Description: Pensionsmyndigheten, the Swedish Pensions Agency, invites you to submit a request for participation in the procurement of Behavioural Analysis System for Performance Attribution and Evaluation of Investment. The Swedish Pensions Agency is the contracting authority and conducts this procurement on behalf of the Swedish Fund Selection Agency (FTN). The Service is centred around an analytical System for behavioural analysis of investment decisions and outcomes in Funds, based on transaction and Portfolio data. The Service includes both analytical capabilities and supporting service components. This comprises access to the System, delivery of analysis by the Supplier, and elements aimed at supporting FTN's understanding and use of the analysis. The Service shall enable assessment of the investment process and attribution of the alpha generated by the Portfolio manager, including the analysis of buying and selling decisions. The Service shall support verification of whether a Portfolio manager's stated investment process and decision-making framework are reflected in observed behaviour and outcomes, including the identification and evidence of deviations between stated processes and actual Portfolio and trading behaviour. .

Procedure identifier: 4de72c7d-b56d-4dce-948e-2ad6d42756a1

Type of procedure: Negotiated with prior publication of a call for competition / competitive with negotiation

The procedure is accelerated: no

2.1.1. Purpose

Main nature of the contract: Supplies

Main classification (cpv): 48441000 Financial analysis software package

2.1.2. Place of performance

Anywhere

2.1.3. Value

Estimated value excluding VAT: 5 000 000,00 SEK

2.1.4. General information

Legal basis:

Directive 2014/24/EU

2.1.6. Grounds for exclusion

Sources of grounds for exclusion: Procurement Document

5. Lot

5.1. Lot: LOT-0001

Title: Procurement of Behavioural Analysis System for Performance Attribution and Evaluation of Investment

Description: Pensionsmyndigheten, the Swedish Pensions Agency, invites you to submit a request for participation in the procurement of Behavioural Analysis System for Performance Attribution and Evaluation of Investment. The Swedish Pensions Agency is the contracting authority and conducts this procurement on behalf of the Swedish Fund Selection Agency (FTN). The Service is centred around an analytical System for behavioural analysis of investment decisions and outcomes in Funds, based on transaction and Portfolio data. The Service includes both analytical capabilities and supporting service components. This comprises access to the System, delivery of analysis by the Supplier, and elements aimed at supporting FTN's understanding and use of the analysis. The Service shall enable assessment of the investment process and attribution of the alpha generated by the Portfolio manager, including the analysis of buying and selling decisions. The Service shall support verification of whether a Portfolio manager's stated investment process and decision-making framework are reflected in observed behaviour and outcomes, including the identification and evidence of deviations between stated processes and actual Portfolio and trading behaviour. .

Internal identifier: urn:eavrop:mdn:ProcurementProject:128037:Lot:1

5.1.1. Purpose

Main nature of the contract: Supplies

Main classification (cpv): 48441000 Financial analysis software package

Additional classification (cpv): 72316000 Data analysis services, 48460000 Analytical, scientific, mathematical or forecasting software package

5.1.2. Place of performance

Anywhere

5.1.3. Estimated duration

Other duration: Unknown

5.1.4. Renewal

Maximum renewals: 0

5.1.6. General information

Reserved participation:

Participation is not reserved.

Procurement Project not financed with EU Funds.

The procurement is covered by the Government Procurement Agreement (GPA): yes

5.1.7. Strategic procurement

Aim of strategic procurement: No strategic procurement

Green Procurement Criteria: Other Green Public Procurement criteria

5.1.9. Selection criteria

Sources of selection criteria: Procurement Document

Information about the second stage of a two-stage procedure:

Minimum number of candidates to be invited for the second stage of the procedure: 3

The procedure will take place in successive stages. At each stage, some participants may be eliminated

The buyer reserves the right to award the contract on the basis of the initial tenders without any further negotiations

5.1.11. Procurement documents

Address of the procurement documents: <https://www.e-avrop.com/Pensionsmyndigheten/e-Upphandling/NoticeLink.aspx?id=127027>

5.1.12. Terms of procurement

Terms of submission:

Electronic submission: Allowed

Address for submission: <https://www.e-avrop.com/Pensionsmyndigheten/e-Upphandling/NoticeLink.aspx?id=127027>

Languages in which tenders or requests to participate may be submitted: Swedish, English

Electronic catalogue: Not allowed

Deadline for receipt of requests to participate: 09/06/2026 00:00:00 (UTC+02:00) Eastern European Time, Central European Summer Time

Terms of contract:

The execution of the contract must be performed within the framework of sheltered employment programmes: Not yet known

Electronic invoicing: Required

Electronic ordering will be used: no

Electronic payment will be used: yes

5.1.15. Techniques

Framework agreement:

No framework agreement

Information about the dynamic purchasing system:

No dynamic purchase system

5.1.16. Further information, mediation and review

Review organisation: Förvaltningsrätten i Stockholm

Organisation providing additional information about the procurement procedure:

Pensionsmyndigheten

Organisation providing more information on the review procedures: Förvaltningsrätten i Stockholm

8. Organisations

8.1. ORG-0001

Official name: Pensionsmyndigheten

Registration number: 202100-6255

Postal address: Box 38190

Town: Stockholm

Postcode: 100 64

Country subdivision (NUTS): Stockholms län (SE110)

Country: Sweden

Email: inkop@pensionsmyndigheten.se

Telephone: 0771-771771

Roles of this organisation:

Buyer

Organisation providing additional information about the procurement procedure

8.1. ORG-0002

Official name: Antirio AB

Registration number: 556533-8133

Postal address: GÅRDSVÄGEN 18

Town: Solna

Postcode: 169 70

Country subdivision (NUTS): Stockholms län (SE110)

Country: Sweden

Email: support@e-avrop.com

Telephone: 08-501 190 00

Internet address: <https://www.e-avrop.com>

Roles of this organisation:

TED eSender

8.1. ORG-0003

Official name: Förvaltningsrätten i Stockholm

Registration number: 202100-2742

Town: Stockholm

Postcode: 115 76

Country subdivision (NUTS): Stockholms län (SE110)

Country: Sweden

Email: forvaltningsrattenistockholm@dom.se

Telephone: +46 8-561 680 00

Internet address: <https://www.domstol.se/forvaltningsratten-i-stockholm/>

Roles of this organisation:

Review organisation

Organisation providing more information on the review procedures

Notice information

Notice identifier/version: 39aa5411-1af3-4b21-9d73-24b1e174170e - 01

Form type: Competition

Notice type: Contract or concession notice – standard regime

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