

**B-Brussels: TAXUD/2012/AO-13 — provision of effective tax rates in the context of an enlarged European Union and related supporting services**

OJ S 200/2012 17/10/2012

Contract notice

Services

**Directive 2004/18/EC****Section I: Contracting authority**

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**I.1. Name and addresses**

Official name: European Commission, Taxation and Customs Union DG

Postal address: rue Joseph II 79 (office J79 6/40)

Town: Brussels

Postal code: 1049

Country: Belgium

For the attention of: Jean-Louis Vergnolle

E-mail: [taxud-tenders@ec.europa.eu](mailto:taxud-tenders@ec.europa.eu)

Telephone: +32 22963332

Fax: +32 22995444

**Internet address(es):**General address of the contracting authority: [http://ec.europa.eu/taxation\\_customs/index\\_en.htm](http://ec.europa.eu/taxation_customs/index_en.htm)**Additional information can be obtained from:**

the abovementioned address

**Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:**

the abovementioned address

**Tenders or requests to participate must be submitted:** the abovementioned address**I.2. Type of the contracting authority**

European institution/agency or international organisation

**I.3. Main activity**

Other: Taxation and Customs Union

**I.4. Contract award on behalf of other contracting authorities**

The contracting authority is purchasing on behalf of other contracting authorities: no

**Section II: Object of the contract**

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**II.1. Description****II.1.1. Title attributed to the contract by the contracting authority**

TAXUD/2012/AO-13 — provision of effective tax rates in the context of an enlarged European Union and related supporting services.

**II.1.2. Type of contract and place of performance or delivery**

Services

Service category No 11: Management consulting services [6] and related services

Main site or place of performance: Services will be performed primarily at the contractor's usual workplace.

NUTS code

### **II.1.3. Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

### **II.1.4. Information about framework agreement**

Framework agreement with a single operator

#### **Duration of the framework agreement**

Duration in months: 48

#### **Estimated total value of purchases for the entire duration of the framework agreement**

Estimated value excluding VAT: 500 000 EUR

### **II.1.5. Short description of the contract or purchase(s)**

1. Access to a database of comparable forward-looking indicators relating to effective levels of company taxation using a model approach based on the Devereux-Griffith methodology for the time span 1998–2016.

External expertise is sought for such services in order to ensure data quality, coverage, availability, quick response, accuracy, continuous monitoring, standardised formatting and comparability.

2. The provision of on-demand services for the performance of ad hoc economic analyses with respect to the development of effective tax burdens over time and the impact of specific corporate tax reforms in the EU using an additional model.

### **II.1.6. CPV code(s)**

79311410 Economic impact assessment, 79311400 Economic research services

### **II.1.7. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: yes

### **II.1.8. Lots**

This contract is divided into lots: no

### **II.1.9. Information about variants**

Variants will be accepted: no

## **II.2. Scope of the procurement**

### **II.2.1. Total quantity or scope**

1 framework contract covering activities to be carried out over a maximum period of 4 years (with an initial duration of 2 years plus 2 possible extensions of 1 year each). The overall estimated budget is 500 000 EUR.

Estimated value excluding VAT: 500 000 EUR

### **II.2.2. Information about options**

Options: no

### **II.2.3. Information about renewals**

This contract is subject to renewal: no

## **II.3. Duration of the contract or time limit for completion**

Duration in months: 48 (from the award of the contract)

## Section III: Legal, economic, financial and technical information

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### III.1. Conditions related to the contract

#### III.1.1. Deposits and guarantees required

The contractor may be requested to provide the Commission with a guarantee equal to the amount of any advance obtained.

#### III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them

Payments referring to specific contracts shall be made provided that the services to be offered by the contractor have been certified by the Commission in accordance with the conditions laid down in the specific contracts.

#### III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded

Tenders from consortia must specify and quantify the role, qualifications and experience of each member of the consortium. A primary contractor must be designated.

#### III.1.4. Contract performance conditions

The performance of the contract is subject to particular conditions: no

### III.2. Conditions for participation

#### III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions: As stated in the technical specifications.

#### III.2.2. Economic and financial ability

List and brief description of conditions: As stated in the technical specifications.

#### III.2.3. Technical and professional ability

List and brief description of conditions:  
As stated in the technical specifications.

#### III.2.4. Information about reserved contracts

### III.3. Conditions specific to services contracts

#### III.3.1. Information about a particular profession

Execution of the service is reserved to a particular profession: no

#### III.3.2. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract: yes

## Section IV: Procedure

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### IV.1. Type of procedure

#### IV.1.1. Type of procedure

Open

#### IV.1.2. Information about the limits on the number of candidates to be invited

#### **IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue**

#### **IV.2. Award criteria**

##### **IV.2.1. Award criteria**

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

##### **IV.2.2. Information about electronic auction**

An electronic auction will be used: no

#### **IV.3. Administrative information**

##### **IV.3.1. File reference number attributed by the contracting authority**

TAXUD/2012/AO-13.

##### **IV.3.2. Previous publication concerning this procedure**

no

##### **IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document**

Payable documents: no

##### **IV.3.4. Time limit for receipt of tenders or requests to participate**

3.12.2012 - 16:00

##### **IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates**

##### **IV.3.6. Languages in which tenders or requests to participate may be submitted**

Any EU official language

##### **IV.3.7. Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 12 (from the date stated for receipt of tender)

##### **IV.3.8. Conditions for opening of tenders**

Date: 10.12.2012 - 10:00

Place:

rue Joseph II 79, 1049 Brussels, BELGIUM.

Persons authorised to be present at the opening of tenders: yes

Information about authorised persons and opening procedure: Subject to prior request, 1 representative of each tenderer.

#### **Section VI: Complementary information**

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##### **VI.1. Information about recurrence**

This is a recurrent procurement: no

##### **VI.2. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds: no

##### **VI.3. Additional information**

The documents will be available for downloading from the website of the Directorate-General

for Taxation and Customs Union, within 1 week after the publication of this notice in the 'Official Journal of the European Union'.

The Internet address for access to the documents is [http://ec.europa.eu/taxation\\_customs/common/tenders\\_grants/tenders/index\\_en.htm](http://ec.europa.eu/taxation_customs/common/tenders_grants/tenders/index_en.htm)

#### **VI.4. Procedures for review**

##### **VI.4.1. Review body**

Official name: General Court of the Court of Justice of the European Union

Postal address: rue du Fort Niedergrünwald

Town: Luxembourg

Postal code: 2925

Country: Luxembourg

E-mail: [cfi.registry@curia.europa.eu](mailto:cfi.registry@curia.europa.eu)

Telephone: +352 4303-1

Fax: +352 4303-2100

Internet address: <http://curia.europa.eu>

##### **Body responsible for mediation procedures**

Official name: The European Ombudsman

Postal address: 1 avenue du Président Robert Schuman, CS 30403

Town: Strasbourg

Postal code: 67001

Country: France

Telephone: +33 388172313

Fax: +33 388179062

Internet address: <http://www.ombudsman.europa.eu>

##### **VI.4.2. Review procedure**

Precise information on deadline(s) for review procedures: The lodging of an appeal by a tenderer against the contract award decision must be done within 2 months from the date of sending of the letter informing the tenderers that the contracting authority has made a decision regarding the award of a contract.

##### **VI.4.3. Service from which information about the review procedure may be obtained**

Official name: European Commission, Taxation and Customs Union DG

Postal address: rue Joseph II 79 (office J79 6/40)

Town: Brussels

Postal code: 1049

Country: Belgium

E-mail: [taxud-tenders@ec.europa.eu](mailto:taxud-tenders@ec.europa.eu)

Telephone: +32 22963332

Fax: +32 22995444

Internet address: [http://ec.europa.eu/taxation\\_customs/index\\_en.htm](http://ec.europa.eu/taxation_customs/index_en.htm)

##### **VI.5. Date of dispatch of this notice**

5.10.2012