

United Kingdom-Bolton: Financial and insurance services
OJ S 135/2019 16/07/2019
Contract notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: The Borough Council of Bolton
Postal address: 3rd Floor Bolton Town Hall, Victoria Square
Town: Bolton
NUTS code: UKD36 Greater Manchester North West
Postal code: BL1 1RU
Country: United Kingdom
Contact person: Mr Irfan Oomer
E-mail: irfan.oomer@bolton.gov.uk
Internet address(es):
Main address: <http://www.bolton.gov.uk/>
Address of the buyer profile: <http://www.bolton.gov.uk/>

I.1. Name and addresses

Official name: The Borough Council of Bolton
Postal address: Victoria Square
Town: Bolton
NUTS code: UKD36 Greater Manchester North West
Postal code: BL1 1RU
Country: United Kingdom
E-mail: corporate.procurement@bolton.gov.uk
Internet address(es):
Main address: www.bolton.gov.uk

I.1. Name and addresses

Official name: NHS Bolton Clinical Commissioning Group
Postal address: Silverwell Street
Town: Bolton
NUTS code: UKD36 Greater Manchester North West
Postal code: BL1 1PP
Country: United Kingdom
E-mail: corporate.procurement@bolton.gov.uk
Internet address(es):
Main address: www.boltonccg.nhs.uk

I.2. Information about joint procurement

The contract involves joint procurement

I.3.

Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at: www.the-chest.org.uk

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: www.the-chest.org.uk

I.4. Type of the contracting authority

Regional or local authority

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

TC276 — Personal Budget Framework (2 Lots)

Reference number: DN422220

II.1.2. Main CPV code

66000000 Financial and insurance services

II.1.3. Type of contract

Services

II.1.4. Short description

The Borough Council of Bolton and NHS Bolton Clinical Commissioning Group (CCG), (the 'Commissioners'), are prepared to receive tenders for a personal budget framework that will consist of 2 procurement lots which will be subject to the information, specification and tender package enclosed.

The Framework Agreement has been divided into the following 2 lots:

Lot 1: Personal Budget Payroll and Supported Banking Services;

Lot 2: Personal Budget Brokerage Service.

This procurement exercise is being run as an open invitation to tender (ITT) and the commissioners will award a maximum of 5 successful tenderers (the 'Providers') on each lot. A provider may be awarded more than 1 lot.

II.1.5. Estimated total value

Value excluding VAT: 1 520 000,00 GBP

II.1.6. Information about lots

This contract is divided into lots: yes

Tenders may be submitted for all lots

II.2. Description

II.2.1. Title

Personal Budget Payroll and Supported Banking Services

Lot No: 1

II.2.2. Additional CPV code(s)

66000000 Financial and insurance services

II.2.3. Place of performance

NUTS code: UKD36 Greater Manchester North West

Main site or place of performance: Metropolitan Borough of Bolton.

II.2.4. Description of the procurement

Personal budget payroll and supported banking services.

II.2.5. Award criteria

Criteria below

Quality criterion - Name: Quality / Weighting: 35

Quality criterion - Name: Social value / Weighting: 20

Price - Weighting: 45

II.2.6. Estimated value

Value excluding VAT: 960 000,00 GBP

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 48

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: yes

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Personal Budget Brokerage Service

Lot No: 2

II.2.2. Additional CPV code(s)

66000000 Financial and insurance services

II.2.3. Place of performance

NUTS code: UKD36 Greater Manchester North West

Main site or place of performance: Metropolitan Borough of Bolton.

II.2.4. Description of the procurement

Personal budget brokerage service.

II.2.5. Award criteria

Criteria below

Quality criterion - Name: Quality / Weighting: 35

Quality criterion - Name: Social value. / Weighting: 20

Price - Weighting: 45

II.2.6.

Estimated value

Value excluding VAT: 560 000,00 GBP

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 48

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information**Section III: Legal, economic, financial and technical information**

III.1. Conditions for participation**III.1.2. Economic and financial standing**

Selection criteria as stated in the procurement documents

III.1.3. Technical and professional ability

Selection criteria as stated in the procurement documents

Section IV: Procedure

IV.1. Description**IV.1.1. Type of procedure**

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

Framework agreement with several operators
In the case of framework agreements, provide justification for any duration exceeding 4 years:

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information**IV.2.2. Time limit for receipt of tenders or requests to participate**

Date: 12/08/2019 Local time: 16:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates**IV.2.4. Languages in which tenders or requests to participate may be submitted**

English

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Duration in months: 48 (from the date stated for receipt of tender)

IV.2.7. Conditions for opening of tenders

Date: 12/08/2019 Local time: 16:00

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: The Borough Council of Bolton

Postal address: Victoria Square

Town: Bolton

Postal code: BL1 1RU

Country: United Kingdom

VI.4.2. Body responsible for mediation procedures

Official name: The Borough Council of Bolton

Postal address: Victoria Square

Town: Bolton

Postal code: BL1 1RU

Country: United Kingdom

VI.4.3. Review procedure

Precise information on deadline(s) for review procedures:

The Authority reserves the right not to award any Framework Agreement as a result of the procurement process initiated by this notice and will not be liable for any costs incurred by candidates. Interested parties must log on The Chest by way of expression of interest. The Authority is using the e-business portal known as The Chest. Applicants will need to register their details at the following link: <https://www.the-chest.org.uk>

Once registered, applicants will be emailed a username and password which will allow applicants to gain access to the ITT. Applicants will need to electronically submit the completed questionnaire and accompanying documentation via the online portal by 16:00 on Monday 12.8.2019. The Framework Agreement period will be for 3 years option to extend for a further one (1) 12-month period.

This is a Contract Notice. The standstill period of ten calendar days will be observed by the Authority and provides time for unsuccessful tenderers to challenge the award decision before the contract is entered into. Aggrieved parties who have been harmed or are at risk of harm by any breach of the Councils obligations may take action in the High Court (England, Wales and Northern Ireland).

VI.4.4. Service from which information about the review procedure may be obtained

Official name: The Borough Council of Bolton

Postal address: Victoria Square

Town: Bolton

Postal code: BL1 1RU

Country: United Kingdom

VI.5. Date of dispatch of this notice

12/07/2019