

**Norway-Oslo: Financial consultancy services**

OJ S 189/2014 02/10/2014

**Contract notice****Services****Directive 2004/18/EC****Section I: Contracting authority**

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**I.1. Name and addresses**

Official name: Samferdelsdepartementet

Postal address: Pb 8010 Dep

Town: Oslo

Postal code: 0030

Country: Norway

For the attention of: Anders-Martin Fon

E-mail: [anders-martin.fon@sd.dep.no](mailto:anders-martin.fon@sd.dep.no)**Internet address(es):**Address of the buyer profile: <https://kgv.doffin.no/ctm/Supplier/CompanyInformation/Index/1005>Electronic access to information: <https://kgv.doffin.no/ctm/Supplier/Documents/Folder/122312>**Additional information can be obtained from:**

the abovementioned address

**Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:**

the abovementioned address

**Tenders or requests to participate must be submitted:** the abovementioned address**I.2. Type of the contracting authority**

Ministry or any other national or federal authority, including their regional or local subdivisions

**I.3. Main activity**

General public services

**I.4. Contract award on behalf of other contracting authorities**

The contracting authority is purchasing on behalf of other contracting authorities: no

**Section II: Object of the contract**

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**II.1. Description****II.1.1. Title attributed to the contract by the contracting authority**

Framework agreement — economic and financial services connected to the Transport Reform.

**II.1.2. Type of contract and place of performance or delivery**

Services

Service category No 6: Financial services a) Insurances services b) Banking and investment services

Main site or place of performance: Oslo, Norway.

NUTS code NO Norge

**II.1.3. Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

#### **II.1.4. Information about framework agreement**

Framework agreement with a single operator

##### **Duration of the framework agreement**

Duration in years: 4

##### **Estimated total value of purchases for the entire duration of the framework agreement**

Frequency and value of the contracts to be awarded: The expected financial limit is estimated to up to NOK 20 000 000 including VAT for the entire contract period, maximum 4 years.

#### **II.1.5. Short description of the contract or purchase(s)**

The Ministry of Transport would like to procure economic and financial services for the project Transport Reform. The service provider's work will generally consist of consultancy connected to assessments of company law and contract law conditions and the preparation of different forms of decision basis.

Consultancy, consultation and guidance, including assistance with the preparation of documents connected to economic and financial questions will be particularly relevant.

Assistance connected to the establishment and changing of companies will be particularly relevant, but the Ministry of Transport shall also be able to use the service provider in other questions connected to the project.

The Ministry believes the problems will, amongst other things, be connected to:

- Facilitation for the start-up of companies.
- Commercial operation of companies.
- Financial transactions, handover of assets etc. upon the separation of activities.
- Value assessments and preparation of opening balance.

#### **II.1.6. CPV code(s)**

66171000 Financial consultancy services, 79412000 Financial management consultancy services, 85312300 Guidance and counselling services, 85312320 Counselling services

#### **II.1.7. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: no

#### **II.1.8. Lots**

This contract is divided into lots: no

#### **II.1.9. Information about variants**

Variants will be accepted: no

### **II.2. Scope of the procurement**

#### **II.2.1. Total quantity or scope**

The Ministry of Transport would like to enter into a contract for 1 year. The Ministry would like an option to extend the contract for a further 3 years, 1 year at a time. The Ministry of Transport would like to have the assignment carried out as described as soon as the contract has been signed.

The expected financial limit is estimated to up to NOK 20 000 000 including VAT for the entire contract period, maximum 4 years.

#### **II.2.2. Information about options**

Options: no

#### **II.2.3. Information about renewals**

This contract is subject to renewal: no

## **II.3. Duration of the contract or time limit for completion**

### **Section III: Legal, economic, financial and technical information**

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#### **III.1. Conditions related to the contract**

##### **III.1.1. Deposits and guarantees required**

##### **III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them**

##### **III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded**

##### **III.1.4. Contract performance conditions**

The performance of the contract is subject to particular conditions: no

#### **III.2. Conditions for participation**

##### **III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions: Qualification requirement:

— Paid taxes and duties.

— Fulfilment of statutory requirements concerning health, safety and the environment.

Documentation requirement:

— Tax certificate and VAT certificate not older than 6 months, issued by a competent authority confirming that the tenderer has fulfilled his obligations regarding the payment of taxes, social security contributions and VAT. The tax certificates must be issued by the tax collection office in the municipality where the service provider has his head office and by the tax officer in the corresponding county.

— HSE self-declaration.

Qualification requirement:

— Legally established company.

Documentation requirement:

— Company Registration Certificate.

##### **III.2.2. Economic and financial ability**

List and brief description of conditions: Qualification requirement:

— Adequate economic and financial capacity to carry out the delivery where, amongst other things, creditworthiness with no requirement for collateral will be sufficient.

Documentation requirement:

— A credit rating with key figures from a recognised credit assessment company or other form of documentation to demonstrate that the requirement has been met.

##### **III.2.3. Technical and professional ability**

List and brief description of conditions:

Qualification requirement:

— At least three relevant deliveries during the last five years with relevance for this contract. Relevant deliveries mean assignments for a Ministry or public department connected to legal assessments for changes in organisation structure/reputation of public departments, establishment of companies under public management etc.

— Sufficient professional expertise and capacity to perform the assignment.

Documentation requirement:

— Reference list of all of the service provider's deliveries in the last three years with relevance to this assignment, stating the name of the contracting authority, value of the contract and references. What has been provided and the function the service provider had in the contract must be stated.

— Description of the service provider's competence and capacity (resources) to fulfil the contract.

#### **III.2.4. Information about reserved contracts**

#### **III.3. Conditions specific to services contracts**

##### **III.3.1. Information about a particular profession**

Execution of the service is reserved to a particular profession: no

##### **III.3.2. Information about staff responsible for the performance of the contract**

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract: no

### **Section IV: Procedure**

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#### **IV.1. Type of procedure**

##### **IV.1.1. Type of procedure**

Open

##### **IV.1.2. Information about the limits on the number of candidates to be invited**

##### **IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue**

#### **IV.2. Award criteria**

##### **IV.2.1. Award criteria**

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

##### **IV.2.2. Information about electronic auction**

An electronic auction will be used: no

#### **IV.3. Administrative information**

##### **IV.3.1. File reference number attributed by the contracting authority**

14/563

##### **IV.3.2. Previous publication concerning this procedure**

no

##### **IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document**

Payable documents: no

##### **IV.3.4. Time limit for receipt of tenders or requests to participate**

11.11.2014 - 12:00

##### **IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates**

**IV.3.6. Languages in which tenders or requests to participate may be submitted**

Other: Norwegian.

**IV.3.7. Minimum time frame during which the tenderer must maintain the tender**

**IV.3.8. Conditions for opening of tenders**

Persons authorised to be present at the opening of tenders: no

**Section VI: Complementary information**

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**VI.1. Information about recurrence**

This is a recurrent procurement: no

**VI.2. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

**VI.3. Additional information**

**VI.4. Procedures for review**

**VI.4.1. Review body**

**VI.4.2. Review procedure**

**VI.4.3. Service from which information about the review procedure may be obtained**

**VI.5. Date of dispatch of this notice**

29.9.2014