

United Kingdom-Belfast: Insurance services  
OJ S 197/2013 10/10/2013  
Contract notice – utilities  
Services

Directive 2004/17/EC

Section I: Contracting entity

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I.1. Name and addresses

Official name: Phoenix Natural Gas Ltd.  
Postal address: c/o Marsh Limited, Bedford House, Bedford Street  
Town: Belfast  
Postal code: BT2 7DX  
Country: United Kingdom  
For the attention of: Karen McLaverty  
E-mail: [karen.mclaverty@marsh.com](mailto:karen.mclaverty@marsh.com)  
Telephone: +44 2890556239

**Internet address(es):**

General address of the contracting entity: [www.phoenixnaturalgas.com](http://www.phoenixnaturalgas.com)  
Address of the buyer profile: [http://www.mytenders.org/search/Search\\_AuthProfile.aspx?ID=AA0778](http://www.mytenders.org/search/Search_AuthProfile.aspx?ID=AA0778)

**Additional information can be obtained from:**

Official name: Phoenix Natural Gas Ltd.  
Postal address: c/o Marsh Ltd, Bedford House, Bedford Street  
Town: Belfast  
Postal code: BT2 7DX  
Country: United Kingdom  
For the attention of: Karen McLaverty  
E-mail: [karen.mclaverty@marsh.com](mailto:karen.mclaverty@marsh.com)  
Telephone: +44 2890556239  
Internet address: [www.phoenixnaturalgas.com](http://www.phoenixnaturalgas.com)

**Specifications and additional documents (including documents for a dynamic purchasing system) can be obtained from:**

Official name: Phoenix Natural Gas Ltd.  
Postal address: c/o Marsh Ltd, Bedford House, Bedford Street  
Town: Belfast  
Postal code: BT2 7DX  
Country: United Kingdom  
For the attention of: Karen McLaverty  
E-mail: [karen.mclaverty@marsh.com](mailto:karen.mclaverty@marsh.com)  
Telephone: +44 2890556239  
Internet address: [www.phoenixnaturalgas.com](http://www.phoenixnaturalgas.com)

**Tenders or requests to participate must be submitted:**

Official name: Phoenix Natural Gas Ltd.  
Postal address: c/o Marsh, Bedford House, Bedford Street  
Town: Belfast  
Postal code: BT2 7DX  
Country: United Kingdom  
For the attention of: Karen McLaverty  
E-mail: [karen.mclaverty@marsh.com](mailto:karen.mclaverty@marsh.com)

Telephone: +44 2890556239

Internet address: [www.phoenixnaturalgas.com](http://www.phoenixnaturalgas.com)

## **I.2. Main activity**

Production, transport and distribution of gas and heat

## **I.3. Contract award on behalf of other contracting entities**

# **Section II: Object of the contract**

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## **II.1. Description**

### **II.1.1. Title attributed to the contract by the contracting entity**

Provision of Various Commercial Insurance Cover for Natural Gas Utility

### **II.1.2. Type of contract and place of performance or delivery**

Services

Service category No 6: Financial services a) Insurances services b) Banking and investment services

Main site or place of performance: Principally Northern Ireland

NUTS code UK United Kingdom

### **II.1.3. Information about a framework agreement or a dynamic purchasing system**

The notice involves a public contract

### **II.1.4. Information about framework agreement**

### **II.1.5. Short description of the contract or purchase(s)**

The services required include the provision of various types of insurance cover in respect of the following:

- 1) Commercial Combined
- 2) Combined Liability
- 3) 1st Excess Public and Products Liability
- 4) 2nd Excess Public and Products Liability
- 5) Motor Fleet
- 6) Engineering Inspection
- 7) Personal Accident and Travel
- 8) Professional Indemnity
- 9) Crime
- 10) Computer
- 11) Special Risks
- 12) Business Interruption

### **II.1.6. CPV code(s)**

66510000 Insurance services, 66514110 Motor vehicle insurance services, 66516100 Motor vehicle liability insurance services, 66516400 General liability insurance services, 66516500 Professional liability insurance services, 66519200 Engineering insurance services

### **II.1.7. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: yes

### **II.1.8. Information about lots**

This contract is divided into lots: yes

Tenders may be submitted for one or more lots

**II.1.9. Information about variants**

Variants will be accepted: yes

**II.2. Scope of the procurement**

**II.2.1. Total quantity or scope**

As specified in the tender documentation

**II.2.2. Information about options**

Options: yes

Description of options: Individual lots will be tendered on a minimum cover period of 12 calendar months - albeit longer cover periods may also be considered.

**II.2.3. Information about renewals**

This contract is subject to renewal: no

**II.3. Duration of the contract or time limit for completion**

Duration in months: 12 (from the award of the contract)

Information about lots

Lot No: 12

Lot title: Business Interruption

**1) Short description**

Business Interruption

**2) CPV code(s)**

66510000 Insurance services, 66515410 Financial loss insurance services, 66516400 General liability insurance services

**3) Quantity or scope**

Insurance cover required in connection with Business Interruption risk associated with a natural gas utility.

Lot No: 1

Lot title: Commercial Combined

**1) Short description**

Commercial Combined

**2) CPV code(s)**

66510000 Insurance services

**3) Quantity or scope**

Insurance cover required as specified in the tender documentation.

Lot No: 2

Lot title: Combined Employers Liability and Public/ Products Liability

**1) Short description**

Employers Liability and Public/ Products Liability

**2) CPV code(s)**

66510000 Insurance services

**3)**

**Quantity or scope**

Insurance cover required as specified in the tender documentation.

Lot No: 3

Lot title: 1st Excess Layer - Primary Public and Products Liability

**1) Short description**

Primary Public and Products Liability

**2) CPV code(s)**

66510000 Insurance services, 66516000 Liability insurance services, 66516400 General liability insurance services

**3) Quantity or scope**

Insurance cover required as specified in the tender documentation.

Lot No: 4

Lot title: 2nd Excess Layer - Public and Products Liability

**1) Short description**

Excess Public/ Products Liability

**2) CPV code(s)**

66510000 Insurance services, 66516000 Liability insurance services, 66516400 General liability insurance services

**3) Quantity or scope**

Insurance cover required as specified in the tender documentation.

Lot No: 5

Lot title: Motor Fleet

**1) Short description**

Motor Fleet.

**2) CPV code(s)**

66510000 Insurance services, 66514110 Motor vehicle insurance services, 66514100 Insurance related to Transport, 66516100 Motor vehicle liability insurance services

**3) Quantity or scope**

The fleet to be insured consists of approximately 90 vehicles - both cars and light (below 3.5 tonne) commercial vans.

Lot No: 6

Lot title: Engineering Inspection and Insurance

**1) Short description**

Engineering Inspection and Insurance

**2) CPV code(s)**

66510000 Insurance services, 66519200 Engineering insurance services

**3) Quantity or scope**

Insurance cover required as specified in the tender documentation.

Lot No: 7

Lot title: Personal Accident and Travel

**1) Short description**

Personal Accident and Travel insurance

**2) CPV code(s)**  
66510000 Insurance services

**3) Quantity or scope**  
Insurance cover required as specified in the tender documentation.

Lot No: 8

Lot title: Professional Indemnity

**1) Short description**  
Professional Indemnity insurance cover.

**2) CPV code(s)**  
66510000 Insurance services, 66516500 Professional liability insurance services

**3) Quantity or scope**  
Insurance cover required as specified in the tender documentation.

Lot No: 9

Lot title: Insurance cover against Crime

**1) Short description**  
Insurance cover against Crime

**2) CPV code(s)**  
66510000 Insurance services

**3) Quantity or scope**  
Insurance cover required as specified in the tender documentation.

Lot No: 10

Lot title: Computer

**1) Short description**  
Computer related insurance

**2) CPV code(s)**  
66510000 Insurance services

**3) Quantity or scope**  
Insurance cover required as specified in the tender documentation.

Lot No: 11

Lot title: Special Risks

**1) Short description**  
Special Risks

**2) CPV code(s)**  
66510000 Insurance services

**3) Quantity or scope**  
Insurance cover required as specified in the tender documentation.

### **Section III: Legal, economic, financial and technical information**

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#### **III.1. Conditions related to the contract**

##### **III.1.1.**

## **Deposits and guarantees required**

Not Applicable

### **III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them**

### **III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded**

Offers from consortia are welcome. However, should a consortium submit a tender which proves to be the most economically advantageous, then a legal entity shall require to be formed prior to the proposed award of any contract. Each member of the consortium shall require to be jointly and severally liable for any associated implied, or expressed, legal and/or contractual obligations.

### **III.1.4. Contract performance conditions**

The performance of the contract is subject to particular conditions: yes

Description of particular conditions: Particular conditions shall be set out in the relevant tender and/ or subsequent contractual documentation.

## **III.2. Conditions for participation**

### **III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

### **III.2.2. Economic and financial ability**

List and brief description of conditions: All Marsh offices have access to information provided by the Marsh Market Information Group (MIG) who monitor and analyse the financial condition of the insurer companies/entities with which Marsh places business. Reports can be produced to provide detailed credit analysis of prospective or current insurers.

MIG analysts review and examine an insurer's profitability, liquidity, leverage, operating results, asset mix, reinsurance security and loss reserve adequacy. This also includes benchmarking insurers against their peers and the overall industry.

Marsh will only use companies that meet our minimum rating criteria – currently this is Standard & Poor's rating of A-. Our client account representatives are responsible for determining whether or not an insurer meets Marsh's financial guidelines and we need the express permission of our clients before we will use companies that fall below this minimum rating standard.

### **III.2.3. Technical and professional ability**

### **III.2.4. Information about reserved contracts**

## **III.3. Conditions specific to services contracts**

### **III.3.1. Information about a particular profession**

### **III.3.2. Information about staff responsible for the performance of the contract**

## **Section IV: Procedure**

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### **IV.1. Type of procedure**

#### **IV.1.1. Type of procedure**

Negotiated

Some candidates have already been selected (if appropriate under certain types of negotiated procedures): no

## **IV.2. Award criteria**

### **IV.2.1. Award criteria**

The most economically advantageous tender in terms of the criteria stated in the specifications or in the invitation to tender or to negotiate

### **IV.2.2. Information about electronic auction**

## **IV.3. Administrative information**

### **IV.3.1. File reference number attributed by the contracting entity**

### **IV.3.2. Previous publication concerning this procedure**

### **IV.3.3. Conditions for obtaining specifications and additional documents**

(except for a DPS)

Time limit for receipt of requests for documents or for accessing documents: ..

### **IV.3.4. Time limit for receipt of tenders or requests to participate**

5.11.2013 - 12:00

### **IV.3.5. Languages in which tenders or requests to participate may be submitted**

English.

### **IV.3.6. Minimum time frame during which the tenderer must maintain the tender**

### **IV.3.7. Conditions for opening of tenders**

## **Section VI: Complementary information**

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### **VI.1. Information about recurrence**

### **VI.2. Information about European Union funds**

### **VI.3. Additional information**

Parties that wish to be considered for inclusion in the tender process must first express their interest by writing to [karen.mclaverty@marsh.com](mailto:karen.mclaverty@marsh.com) stating which particular lot (1 or more) that they wish to be considered for. Expressions of interest must be received by no later than the 5.11.2013.

A tender process shall follow for each insurance category (lot) from which the most economically advantageous offer shall be determined. This determination shall be based upon the tender return and subsequent negotiations - albeit not all tendering organisations shall be invited to proceed to the negotiation stage.

(MT Ref:108757)

### **VI.4. Procedures for review**

#### **VI.4.1. Review body**

#### **VI.4.2. Review procedure**

Precise information on deadline(s) for review procedures: Any appeal should be lodged with the Contracting Authority in conjunction with the Utilities Contracts (Amendment) Regulations 2009

**VI.4.3. Service from which information about the review procedure may be obtained**

**VI.5. Date of dispatch of this notice**

7.10.2013