

Italy-Bologna: Financial and insurance services

OJ S 199/2014 16/10/2014

Contract notice

Services

Directive 2004/18/EC

## Section I: Contracting authority

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### I.1. Name and addresses

Official name: ER.GO Azienda Regionale per il Diritto agli Studi Superiori

Postal address: Via S. Maria Maggiore 4

Town: Bologna

Postal code: 40121

Country: Italy

E-mail: [direzione@er-go.it](mailto:direzione@er-go.it)

Telephone: +39 0516436742

Fax: +39 051235645

#### Internet address(es):

General address of the contracting authority: [www.er-go.it](http://www.er-go.it)

Address of the buyer profile: [https://www.er-go.it/fileadmin/include/gare\\_appalti/index.php](https://www.er-go.it/fileadmin/include/gare_appalti/index.php)

#### Additional information can be obtained from:

the abovementioned address

**Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:**

the abovementioned address

**Tenders or requests to participate must be submitted:** the abovementioned address

### I.2. Type of the contracting authority

Regional or local authority

### I.3. Main activity

Other: Diritto allo Studio

### I.4. Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: no

## Section II: Object of the contract

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### II.1. Description

#### II.1.1. Title attributed to the contract by the contracting authority

Procedura aperta per l'affidamento dei servizi assicurativi di ER.GO, periodo 31.12.2014-31.12.2017.

#### II.1.2. Type of contract and place of performance or delivery

Services

Service category No 6: Financial services a) Insurances services b) Banking and investment services

Main site or place of performance: Emilia-Romagna.

NUTS code ITD NORD-EST

### **II.1.3. Information about a framework agreement or a dynamic purchasing system**

The notice involves a public contract

### **II.1.4. Information about framework agreement**

### **II.1.5. Short description of the contract or purchase(s)**

L'appalto, suddiviso in n. 6 lotti, riguarda l'affidamento dei Servizi Assicurativi di ER.GO per il periodo 31.12.2014-31.12.2017, con possibilità di proroga fino al 31.12.2020.

### **II.1.6. CPV code(s)**

66000000 Financial and insurance services, 66500000 Insurance and pension services, 66510000 Insurance services

### **II.1.7. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: no

### **II.1.8. Lots**

This contract is divided into lots: yes

Tenders may be submitted for one or more lots

### **II.1.9. Information about variants**

Variants will be accepted: yes

## **II.2. Scope of the procurement**

### **II.2.1. Total quantity or scope**

L'importo presunto è pari a 316 200 EUR, al lordo delle imposte governative, per il periodo 31.12.2014-31.12.2017, ed a 632 400 EUR in caso di successiva proroga fino al 31.12.2020.

### **II.2.2. Information about options**

Options: no

### **II.2.3. Information about renewals**

This contract is subject to renewal: yes

Number of possible renewals: 1

In the case of renewable supplies or service contracts, estimated timeframe for subsequent contracts:

in months: 72 (from the award of the contract)

## **II.3. Duration of the contract or time limit for completion**

Duration in months: 36 (from the award of the contract)

Information about lots

Lot No: 1

Lot title: Polizza RC patrimoniale CIG 5959017065

#### **1) Short description**

#### **2) CPV code(s)**

66000000 Financial and insurance services, 66500000 Insurance and pension services, 66510000 Insurance services, 66516500 Professional liability insurance services

#### **3) Quantity or scope**

27 000 EUR, al lordo delle imposte governative, per il periodo 31.12.2014-31.12.2017.

#### **4) Indication about different time frame or duration**

## 5) Additional information about lots

Lot No: 2

Lot title: Polizza tutela legale CIG 59590381B9

### 1) Short description

### 2) CPV code(s)

66000000 Financial and insurance services, 66500000 Insurance and pension services, 66510000 Insurance services, 66513100 Legal expenses insurance services

### 3) Quantity or scope

21 000 EUR, al lordo delle imposte governative, per il periodo 31.12.2014-31.12.2017.

### 4) Indication about different time frame or duration

## 5) Additional information about lots

Lot No: 3

Lot title: Polizza RCT/O CIG 5959047924

### 1) Short description

### 2) CPV code(s)

66000000 Financial and insurance services, 66500000 Insurance and pension services, 66510000 Insurance services, 66516400 General liability insurance services

### 3) Quantity or scope

43 500 EUR, al lordo delle imposte governative, per il periodo 31.12.2014-31.12.2017.

### 4) Indication about different time frame or duration

## 5) Additional information about lots

Lot No: 4

Lot title: Polizza All Risks patrimonio CIG 5959052D43

### 1) Short description

### 2) CPV code(s)

66000000 Financial and insurance services, 66500000 Insurance and pension services, 66510000 Insurance services, 66515000 Damage or loss insurance services

### 3) Quantity or scope

210 000 EUR, al lordo delle imposte governative, per il periodo 31.12.2014-31.12.2017.

### 4) Indication about different time frame or duration

## 5) Additional information about lots

Lot No: 5

Lot title: Polizza infortuni CIG 59590614B3

### 1) Short description

### 2) CPV code(s)

66000000 Financial and insurance services, 66500000 Insurance and pension services, 66510000 Insurance services, 66512100 Accident insurance services

### 3) Quantity or scope

9 600 EUR, al lordo delle imposte governative, per il periodo 31.12.2014-31.12.2017.

**4) Indication about different time frame or duration**

**5) Additional information about lots**

Lot No: 6

Lot title: Polizza CVT Danni a veicoli privati utilizzati per conto dell'Ente CIG 5959071CF1

**1) Short description**

**2) CPV code(s)**

66000000 Financial and insurance services, 66500000 Insurance and pension services, 66510000 Insurance services, 66514110 Motor vehicle insurance services

**3) Quantity or scope**

5 100 EUR, al lordo delle imposte governative, per il periodo 31.12.2014-31.12.2017.

**4) Indication about different time frame or duration**

**5) Additional information about lots**

**Section III: Legal, economic, financial and technical information**

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**III.1. Conditions related to the contract**

**III.1.1. Deposits and guarantees required**

Cauzione provvisoria secondo gli importi indicati nel disciplinare per ciascun lotto. Cauzione definitiva ai sensi dell'art. 113 del D.Lgs. 163/2006.

**III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them**

Fondi del Bilancio aziendale.

**III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded**

Sono ammessi alla gara i soggetti di cui all'art. 34 e ss. D.Lgs. 163/2006. È ammessa la coassicurazione di cui all'art. 1911 del C.C., nel rispetto di quanto stabilito nel disciplinare di gara.

**III.1.4. Contract performance conditions**

The performance of the contract is subject to particular conditions: no

**III.2. Conditions for participation**

**III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions: La partecipazione alla gara è riservata alle Imprese Assicuratrici in possesso dei seguenti requisiti: requisiti generali: a. insussistenza delle cause di esclusione di cui all'art. 38 del D.Lgs. n. 163/06 e s.m. e i.; b. insussistenza di situazioni che, ai sensi della vigente normativa, inibiscono le possibilità di partecipare a gare di appalto pubbliche;

Requisiti di idoneità professionale: c. possesso delle autorizzazioni previste dalla legge per l'esercizio delle assicurazioni nei rami cui si riferisce la partecipazione; d. iscrizione nel Registro Imprese c/o la competente C.C.I.A.A. per l'esercizio delle assicurazioni nei rami cui si riferisce la partecipazione.

### **III.2.2. Economic and financial ability**

List and brief description of conditions: Avere realizzato, nel triennio 2011/2012/2013, una raccolta premi rami danni non inferiore, complessivamente nel triennio considerato, a 10 000 000 EUR al netto delle imposte.

### **III.2.3. Technical and professional ability**

List and brief description of conditions:

Avere prestato, nel triennio 2011/2012/2013, in favore di Enti o Aziende Pubbliche, almeno 1 servizio analogo a quello oggetto di appalto, per ognuno dei servizi assicurativi compresi nel/i lotto/i per il quale l'Impresa intende partecipare.

### **III.2.4. Information about reserved contracts**

#### **III.3. Conditions specific to services contracts**

##### **III.3.1. Information about a particular profession**

##### **III.3.2. Information about staff responsible for the performance of the contract**

## **Section IV: Procedure**

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### **IV.1. Type of procedure**

#### **IV.1.1. Type of procedure**

Open

#### **IV.1.2. Information about the limits on the number of candidates to be invited**

#### **IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue**

### **IV.2. Award criteria**

#### **IV.2.1. Award criteria**

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **IV.2.2. Information about electronic auction**

An electronic auction will be used: no

### **IV.3. Administrative information**

#### **IV.3.1. File reference number attributed by the contracting authority**

Determinazione del Direttore n.148 del 10/10/2014

#### **IV.3.2. Previous publication concerning this procedure**

no

#### **IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document**

Time limit for receipt of requests for documents or for accessing documents: 4.12.2014 - 10:00  
Payable documents: no

#### **IV.3.4. Time limit for receipt of tenders or requests to participate**

4.12.2014 - 10:00

**IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates**

**IV.3.6. Languages in which tenders or requests to participate may be submitted**  
Italian.

**IV.3.7. Minimum time frame during which the tenderer must maintain the tender**  
Duration in days: 180 (from the date stated for receipt of tender)

**IV.3.8. Conditions for opening of tenders**

Date: 4.12.2014 - 11:00

Place:

Via S. Maria Maggiore 4, Bologna.

Persons authorised to be present at the opening of tenders: yes

Information about authorised persons and opening procedure: I legali rappresentanti dei concorrenti ovvero soggetti delegati dai medesimi.

## **Section VI: Complementary information**

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**VI.1. Information about recurrence**

This is a recurrent procurement: no

**VI.2. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

**VI.3. Additional information**

**VI.4. Procedures for review**

**VI.4.1. Review body**

Official name: Tribunale Amministrativo Regionale per l'Emilia-Romagna

Postal address: Romagna Strada Maggiore 53

Town: Bologna

Postal code: 40125

Country: Italy

**VI.4.2. Review procedure**

Precise information on deadline(s) for review procedures: 30 giorni ex art. 245 comma 2 quinquies D.Lgs. 163/2006.

**VI.4.3. Service from which information about the review procedure may be obtained**

**VI.5. Date of dispatch of this notice**

13.10.2014