

Belgium-Brussels: Pension services
OJ S 194/2015 07/10/2015
Contract notice
Services

Directive 2004/18/EC

Section I: Contracting authority

I.1. Name and addresses

Official name: Consortium of the Retirement Savings Vehicle for European Research
Institutions acting on behalf of RESAVER IORP

Postal address: Rue Jules Cockx 8-10

Town: Brussels

Postal code: 1160

Country: Belgium

E-mail: resaver@aonhewitt.com

Internet address(es):

General address of the contracting authority: <http://resaver.eu>

Electronic access to information: <http://www.provider-hub.resaver.eu>

Additional information can be obtained from:

the abovementioned address

Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:

the abovementioned address

Tenders or requests to participate must be submitted: Official name: Aon Belgium BVBA/SPRL

Postal address: Telecomlaan 5-7

Town: Diegem

Postal code: 1831

Country: Belgium

For the attention of: Mr. Thierry Verkest

I.2. Type of the contracting authority

Body governed by public law

I.3. Main activity

Other: provision of pension services to researchers in Europe

I.4. Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: no

Section II: Object of the contract

II.1. Description

II.1.1. Title attributed to the contract by the contracting authority

RESAVER IORP.

II.1.2. Type of contract and place of performance or delivery

Services

Service category No 6: Financial services a) Insurances services b) Banking and investment services

NUTS code

II.1.3. Information about a framework agreement or a dynamic purchasing system

The notice involves a public contract

II.1.4. Information about framework agreement

II.1.5. Short description of the contract or purchase(s)

Various service roles to a cross-border IORP delivering 2nd pillar DC pensions to researchers in Europe.

II.1.6. CPV code(s)

66520000 Pension services, 66523000 Pension fund consultancy services, 66523100 Pension fund administration services, 66162000 Custody services, 66710000 Life reinsurance services, 79140000 Legal advisory and information services, 79211000 Accounting services, 79212200 Internal audit services, 79212300 Statutory audit services

II.1.7. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

II.1.8. Lots

This contract is divided into lots: yes

Tenders may be submitted for one or more lots

II.1.9. Information about variants

Variants will be accepted: no

II.2. Scope of the procurement

II.2.1. Total quantity or scope

II.2.2. Information about options

Options: no

II.2.3. Information about renewals

This contract is subject to renewal: yes

II.3. Duration of the contract or time limit for completion

Information about lots

Lot No: 1

Lot title: RESAVER IORP — Reinsurance

1) Short description

Selection of a reinsurance company to insure the death benefits provided by RESAVER IORP.

2) CPV code(s)

66710000 Life reinsurance services

3) Quantity or scope

4) Indication about different time frame or duration

5) Additional information about lots

Details in invitation to tender at contact point URL; contract is for an unspecified period.

Lot No: 2

Lot title: RESAVER IORP — custodian

1) Short description

Selection of a custodian for safekeeping and settlement of assets of pension fund of RESAVER IORP.

2) CPV code(s)

66162000 Custody services

3) Quantity or scope

4) Indication about different time frame or duration

Duration in months: 60 (from the award of the contract)

5) Additional information about lots

Details in invitation to tender at contact point URL.

Lot No: 3

Lot title: RESAVER IORP — Internal Auditor

1) Short description

Internal auditor for RESAVER IORP in accordance with article 77 of Belgian IORP law.

2) CPV code(s)

79212200 Internal audit services

3) Quantity or scope

4) Indication about different time frame or duration

Duration in months: 36 (from the award of the contract)

5) Additional information about lots

Details in invitation to tender at contact point URL.

Lot No: 4

Lot title: RESAVER IORP — External auditor

1) Short description

External auditor for RESAVER IORP in accordance with articles 103-108 of Belgian IORP law.

2) CPV code(s)

79212300 Statutory audit services

3) Quantity or scope

4) Indication about different time frame or duration

Duration in months: 36 (from the award of the contract)

5) Additional information about lots

Details in invitation to tender at contact point URL.

Lot No: 5

Lot title: RESAVER IORP — accountant

1) Short description

Independent third party to prepare accounts of RESAVER IORP.

2) CPV code(s)

79211000 Accounting services

3) Quantity or scope

4) Indication about different time frame or duration

Duration in months: 36 (from the award of the contract)

5) Additional information about lots

Details in invitation to tender at contact point URL.

Lot No: 6

Lot title: RESAVER IORP — compliance officers

1) Short description

Compliance officer to ensure compliance of RESAVER IORP with applicable requirements under article 77 of Belgian IORP law.

2) CPV code(s)

79140000 Legal advisory and information services

3) Quantity or scope

4) Indication about different time frame or duration

Duration in months: 36 (from the award of the contract)

5) Additional information about lots

Details in invitation to tender at contact point URL.

Lot No: 7

Lot title: RESAVER IORP — appointed actuary

1) Short description

Independent third party to provide advice to RESAVER IORP in accordance with articles 109 of Belgian IORP law and articles 42-46 of the Royal Decree on the prudential control on IORPs.

2) CPV code(s)

66523000 Pension fund consultancy services

3) Quantity or scope

4) Indication about different time frame or duration

Duration in months: 36 (from the award of the contract)

5) Additional information about lots

Details in invitation to tender at contact point URL.

Lot No: 8

Lot title: RESAVER IORP — IORP administrator

1) Short description

Independent third party responsible for administrative management and coordination of the RESAVER IORP.

2) CPV code(s)

66523100 Pension fund administration services

3) Quantity or scope

4) Indication about different time frame or duration

Duration in months: 36 (from the award of the contract)

5) Additional information about lots

Details in invitation to tender at contact point URL.

Section III: Legal, economic, financial and technical information

III.1. Conditions related to the contract

III.1.1. Deposits and guarantees required

III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them

III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded

III.1.4. Contract performance conditions

The performance of the contract is subject to particular conditions: yes

Description of particular conditions: Detailed in the invitation to tender document at the contact URL.

III.2. Conditions for participation

III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions: Detailed in the invitation to tender document at the contact URL.

III.2.2. Economic and financial ability

List and brief description of conditions: Detailed in the invitation to tender document at the contact URL.

Minimum level(s) of standards possibly required: Detailed in the invitation to tender document at the contact URL.

III.2.3. Technical and professional ability

List and brief description of conditions:

Detailed in the invitation to tender document at the contact URL.

Minimum level(s) of standards possibly required:

Detailed in the invitation to tender document at the contact URL.

III.2.4. Information about reserved contracts

III.3. Conditions specific to services contracts

III.3.1. Information about a particular profession

Execution of the service is reserved to a particular profession: yes

Reference to the relevant law, regulation or administrative provision: Detailed in the invitation to tender document at the contact URL.

III.3.2. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract: yes

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure

Open

IV.1.2. Information about the limits on the number of candidates to be invited

IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue

IV.2. Award criteria

IV.2.1. Award criteria

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

IV.2.2. Information about electronic auction

An electronic auction will be used: no

IV.3. Administrative information

IV.3.1. File reference number attributed by the contracting authority

IV.3.2. Previous publication concerning this procedure

no

IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document

Payable documents: no

IV.3.4. Time limit for receipt of tenders or requests to participate

16.11.2015 - 17:00

IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.3.6. Languages in which tenders or requests to participate may be submitted

English.

IV.3.7. Minimum time frame during which the tenderer must maintain the tender

Duration in days: 180 (from the date stated for receipt of tender)

IV.3.8. Conditions for opening of tenders

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.2. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

VI.3. Additional information

All of the documents related to this tender are available for download from the contact point URL.

A number of other procurements for pension-related services for RESAVER are also being conducted at the same time as this procurement. The documents are available at the contact URL.

VI.4. Procedures for review

VI.4.1. Review body

VI.4.2. Review procedure

Precise information on deadline(s) for review procedures: Please refer to the law of 17.6.2013 relating to review procedures in the field of public procurement.

VI.4.3. Service from which information about the review procedure may be obtained

VI.5. Date of dispatch of this notice

2.10.2015