

Belgium-Brussels: Pension fund management services

OJ S 194/2015 07/10/2015

Contract notice

Services

Directive 2004/18/EC

Section I: Contracting authority

I.1. Name and addresses

Official name: Consortium of the Retirement Savings Vehicle for European Research

Institutions acting on behalf of RESAVER IORP

Postal address: Rue Jules Cockx 8-10

Town: Brussels

Postal code: 1160

Country: Belgium

E-mail: resaver.procurement@aonhewitt.com**Internet address(es):**General address of the contracting authority: <http://resaver.eu>Electronic access to information: <http://www.provider-hub.resaver.eu>**Additional information can be obtained from:**

the abovementioned address

Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:

the abovementioned address

Tenders or requests to participate must be submitted: Official name: Aon Belgium BVBA/SPRL

Postal address: Telecomlaan 5-7

Town: Diegem

Postal code: 1831

Country: Belgium

For the attention of: Mr. Thierry Verkest

I.2. Type of the contracting authority

Body governed by public law

I.3. Main activity

Other: provision of pension services to researchers in Europe

I.4. Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: no

Section II: Object of the contract

II.1. Description**II.1.1. Title attributed to the contract by the contracting authority**

RESAVER Investment.

II.1.2. Type of contract and place of performance or delivery

Services

Service category No 6: Financial services a) Insurances services b) Banking and investment services

NUTS code

II.1.3. Information about a framework agreement or a dynamic purchasing system

The notice involves a public contract

II.1.4. Information about framework agreement

II.1.5. Short description of the contract or purchase(s)

Provide 2nd DC pillar investment management services for researchers across the EEA.

II.1.6. CPV code(s)

66141000 Pension fund management services

II.1.7. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

II.1.8. Lots

This contract is divided into lots: no

II.1.9. Information about variants

Variants will be accepted: yes

II.2. Scope of the procurement

II.2.1. Total quantity or scope

II.2.2. Information about options

Options: no

II.2.3. Information about renewals

This contract is subject to renewal: yes

II.3. Duration of the contract or time limit for completion

Start 1.5.2016. Completion 1.5.2021

Section III: Legal, economic, financial and technical information

III.1. Conditions related to the contract

III.1.1. Deposits and guarantees required

III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them

III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded

III.1.4. Contract performance conditions

The performance of the contract is subject to particular conditions: yes

Description of particular conditions: Detailed in the pre-qualification questionnaire at the contact URL.

III.2. Conditions for participation

III.2.1.

Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions: Detailed in the pre-qualification questionnaire at the contact URL.

III.2.2. Economic and financial ability

List and brief description of conditions: Detailed in the pre-qualification questionnaire at the contact URL.

Minimum level(s) of standards possibly required: Detailed in the pre-qualification questionnaire at the contact URL.

III.2.3. Technical and professional ability

List and brief description of conditions:

Detailed in the pre-qualification questionnaire at the contact URL.

Minimum level(s) of standards possibly required:

Detailed in the pre-qualification questionnaire at the contact URL.

III.2.4. Information about reserved contracts

III.3. Conditions specific to services contracts

III.3.1. Information about a particular profession

Execution of the service is reserved to a particular profession: no

III.3.2. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract: yes

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure

competitive dialogue

IV.1.2. Information about the limits on the number of candidates to be invited

Envisaged minimum number 3

Objective criteria for choosing the limited number of candidates: Detailed in the pre-qualification questionnaire at the contact URL.

IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue

Recourse to staged procedure to gradually reduce the number of solutions to be discussed or tenders to be negotiated yes

IV.2. Award criteria

IV.2.1. Award criteria

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

IV.2.2. Information about electronic auction

An electronic auction will be used: no

IV.3. Administrative information

- IV.3.1. File reference number attributed by the contracting authority**
- IV.3.2. Previous publication concerning this procedure**
no
- IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document**
Payable documents: no
- IV.3.4. Time limit for receipt of tenders or requests to participate**
2.11.2015 - 17:00
- IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates**
16.11.2015
- IV.3.6. Languages in which tenders or requests to participate may be submitted**
English.
- IV.3.7. Minimum time frame during which the tenderer must maintain the tender**
- IV.3.8. Conditions for opening of tenders**

Section VI: Complementary information

- VI.1. Information about recurrence**
This is a recurrent procurement: no
- VI.2. Information about European Union funds**
The procurement is related to a project and/or programme financed by European Union funds:
no
- VI.3. Additional information**
All of the documents related to this tender are available for download from the contact point URL.
A number of other procurements for pension-related services for RESAVER are also being conducted at the same time as this procurement. The documents are available at the contact URL.
- VI.4. Procedures for review**
- VI.4.1. Review body**
- VI.4.2. Review procedure**
Precise information on deadline(s) for review procedures: Please refer to the law of 17.6.2013 relating to review procedures in the field of public procurement.
- VI.4.3. Service from which information about the review procedure may be obtained**
- VI.5. Date of dispatch of this notice**
2.10.2015