

Sweden-Stockholm: Portfolio management services
OJ S 159/2018 21/08/2018
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Stiftelsen för Kunskaps- och Kompetensutveckling

National registration number: 802400-4213

Postal address: Birger Jarslgatan 16

Town: Stockholm

NUTS code: SE11 Stockholm

Postal code: 111434

Country: Sweden

Contact person: Henrik Nordling

E-mail: henrik.nordling@kks.se

Internet address(es):

Main address: <http://www.kks.se>

I.2. Information about joint procurement

The contract is awarded by a central purchasing body

I.4. Type of the contracting authority

Other type: Foundation

I.5. Main activity

Economic and financial affairs

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Public procurement of asset management services — Global mandate

Reference number: 18/1

II.1.2. Main CPV code

66140000 Portfolio management services

II.1.3. Type of contract

Services

II.1.4. Short description

Through the Procurement, the Foundation is looking for active managers, with excellent track records and high-quality investment teams that are stable over time.

II.1.6.

Information about lots

This contract is divided into lots: no

II.1.7. Total value of the procurement

Value excluding VAT: 10 000 000,00 SEK

II.2. Description

II.2.3. Place of performance

NUTS code: SE11 Stockholm

II.2.4. Description of the procurement

Through the Procurement, the Foundation is looking for active managers, with excellent track records and high-quality investment teams that are stable over time.

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2018/S 090-203082](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1.

Date of conclusion of the contract

02/07/2018

V.2.2. Information about tenders

Number of tenders received: 4

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Amundi Asset Management

National registration number: 502072-1097

Postal address: Regeringsgatan 38

Town: Stockholm

NUTS code: ITC4C Milano

Postal code: 11156

Country: Sweden

E-mail: christian.peters@amundi.com

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 10 000 000,00 SEK

Total value of the contract/lot: 10 000 000,00 SEK

V.2.5. Information about subcontracting**Section V: Award of contract**

A contract/lot is awarded: yes

V.2. Award of contract**V.2.1. Date of conclusion of the contract**

02/07/2018

V.2.2. Information about tenders

Number of tenders received: 4

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Mercer Sweden AB

National registration number: 556515-9679

Postal address: Klara Norra Kyrkogata 29

Town: Stockholm

NUTS code: IE061 Dublin

Postal code: 11122

Country: Sweden

E-mail: rebecca.el.hayek@mercer.com

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 10 000 000,00 SEK

Total value of the contract/lot: 10 000 000,00 SEK

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

Visma notice: <https://opic.com/id/afdlkqvsqr>

VI.4. Procedures for review

VI.4.1. Review body

Official name: Förvaltningsrätten i Stockholm

Town: Stockholm

Country: Sweden

VI.5. Date of dispatch of this notice

17/08/2018