

United Kingdom-Liverpool: Water plumbing work
OJ S 206/2014 25/10/2014
Contract notice
Services

Directive 2004/18/EC

Section I: Contracting authority

I.1. Name and addresses

Official name: Symphony Housing Group Ltd.

Postal address: 12 Hanover Street

Town: Liverpool

Postal code: L1 4AA

Country: United Kingdom

For the attention of: David Mason

E-mail: dmason@lht.co.uk

Telephone: +44 1517082348

Internet address(es):

General address of the contracting authority: <http://www.symphonyhousing.org.uk>

Address of the buyer profile: <https://in-tendhost.co.uk/symphonyhousing>

Electronic access to information: <https://in-tendhost.co.uk/symphonyhousing>

Electronic submission of tenders and requests to participate: <https://in-tendhost.co.uk/symphonyhousing>

Additional information can be obtained from:

the abovementioned address

Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:

the abovementioned address

Tenders or requests to participate must be submitted: the abovementioned address

I.2. Type of the contracting authority

Body governed by public law

I.3. Main activity

Housing and community amenities

I.4. Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: no

Section II: Object of the contract

II.1. Description

II.1.1. Title attributed to the contract by the contracting authority

SHG — Legionella water management risk assessments, remedial works and water management inspections 2015 — 19.

II.1.2. Type of contract and place of performance or delivery

Services

Service category No 1: Maintenance and repair services

NUTS code UKD North West (England)

II.1.3. Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

II.1.4. Information about framework agreement

Framework agreement with several operators

Maximum number Envisaged maximum number of participants to the framework agreement
: 5

Duration of the framework agreement

Duration in years: 4

Estimated total value of purchases for the entire duration of the framework agreement

Estimated value excluding VAT:

Range: between 2 400 000 and 2 500 000 GBP

II.1.5. Short description of the contract or purchase(s)

The contract is to provide the following Water Safety related services to various members of Symphony Housing Group to enable us to meet our regulatory requirements and to protect our tenants, employees, visitors, members of the public and contractors.

Lot 1 Legionella water management risk assessment.

Lot 2 Legionella water management remedial works, water management inspections.

Lot 3 Legionella water management software application system.

II.1.6. CPV code(s)

45332200 Water plumbing work, 71321200 Heating-system design services, 90733000

Services related to water pollution, 90733400 Surface water treatment services

II.1.7. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

II.1.8. Lots

This contract is divided into lots: yes

Tenders may be submitted for one or more lots

II.1.9. Information about variants

Variants will be accepted: no

II.2. Scope of the procurement

II.2.1. Total quantity or scope

The Project is to provide Legionella water management risk assessment, remedial works, water management inspections in respect of our, general needs, supported and sheltered housing schemes in the following Local Authority areas, including Burnley, Cheshire East, Cheshire West and Chester, Halton, Hyndburn, Knowsley, Liverpool, Preston, Rossendale, Sefton, St Helens, Warrington, West Lancashire and Wirral, Tameside, Cheshire, Oldham, Bolton, Salford, Manchester, Trafford, Stockport, Rochdale, Bury, Blackburn, Macclesfield and Chorley.

The contract contains the following Lots, with further information provided at Annex B:

— Lot 1 Legionella water management risk assessment,

— Lot 2 Legionella water management remedial works, water management inspections,

— Lot 3 Legionella management software application system.

Estimated value excluding VAT:

Range: between 2 400 000 and 2 500 000 GBP

II.2.2. Information about options

Options: no

II.2.3. Information about renewals

This contract is subject to renewal: no

II.3. Duration of the contract or time limit for completion

Duration in months: 48 (from the award of the contract)

Information about lots

Lot No: 1

Lot title: Legionella water management — risk assessments

1) Short description

The provision of suitable and sufficient Legionella risk assessment to approx. 766 properties over 2 year cycles to identify and assess potential sources of exposure and introduce a course of action to prevent or control any risk identified.

2) CPV code(s)

45332200 Water plumbing work, 71321200 Heating-system design services, 90733000 Services related to water pollution, 90733400 Surface water treatment services

3) Quantity or scope

The 1 consultant to be appointed to provide the following services:

- carry out a suitable and sufficient Legionella risk assessment to approx. 766 properties over 2 year cycles to identify and assess potential sources of exposure and introduce a course of action to prevent or control any risk identified,
- provide an action plan with all recommended remedial actions along with time-scales for works to be completed and an overall risk rating for the property,
- take outlet and storage temperatures from domestic water systems,
- take photographs to illustrate any defects or areas of concern such as dead legs, tanks, pipework etc.,
- carry out an assessment of staffing procedures,
- provide a statement of risk for each property,
- provide schematic drawings of the water systems in place for complex properties such as sheltered schemes, large supported properties and offices,
- report any emergencies or issues which need to be addressed as a priority,
- the consultant must be flexible and committed to use the chosen software package to improve data transfer between the client and consultant.

Estimated value excluding VAT: 264 200 GBP

4) Indication about different time frame or duration

Duration in months: 48 (from the award of the contract)

5) Additional information about lots

Please review the Memorandum of Information for more information.

Lot No: 2

Lot title: Legionella water management — remedial works and water management inspections

1) Short description

The provision of Legionella water management remedial works and water management inspections identified through the risk assessment process.

2) CPV code(s)

45332200 Water plumbing work, 71321200 Heating-system design services, 90733000 Services related to water pollution, 90733400 Surface water treatment services

3) Quantity or scope

The 3 contractors to be appointed to provide the following services:

— Carrying Out Quarterly Inspections.

The consultants will be expected to carry out various tasks during the inspections, some of which are detailed below:

- inspect shower spray heads and flexible hoses. Descale and disinfect as required ensuring thorough immersion,
- take hot and cold outlet temperature. (Communal/shared facilities and guest rooms) to each location i.e. kitchen sink, WHB and communal calorifier and record on temperature sheet,
- take sentinel hot and cold outlet temperatures to communal system and record,
- undertake an inspection, check temperature, drain down, clean and disinfect as necessary Cold water storage tank,
- undertake an inspection, check temperature, drain down, clean and disinfect as necessary Calorifier/cylinder,
- check TMV temperature, clean filters and set TMV temperature, within communal areas and flats,
- take photographs to illustrate any defects or areas of concern such as faulty Thermostatic mixing valves (TMVs),
- the contractor will be required to use the chosen software package to improve data transfer between the client and contractor.

Estimated value excluding VAT: 2 126 000 GBP

4) Indication about different time frame or duration

Duration in months: 48 (from the award of the contract)

5) Additional information about lots

Please review the Memorandum of Information for more information.

Lot No: 3

Lot title: Legionella water management — software application system

1) Short description

The provision of a software solution for water management.

2) CPV code(s)

45332200 Water plumbing work, 71321200 Heating-system design services, 90733000 Services related to water pollution, 90733400 Surface water treatment services

3) Quantity or scope

The 1 ICT provider with a solution which provides the following:

- collection of asset data,
- completion of risk assessments,
- collection and storage of temperatures,
- photographs,
- quarterly inspections of asset and remedial actions,
- suitable and sufficient storage space for PDF documents, photographs of all of our legionella risk assessments, inspection sheets and other certificates,
- the ability to upload all of our current documents to the system (PDF, excel etc.),
- the ability for contractors to real-time upload documents to the system while on site,
- alerts/e-mails to the client about any areas of concern (e.g. uploads from the quarterly

inspections),

- the facility to run reports on the system to track if remedial actions have been completed,
- the ability to link the software to Bluetooth thermometers to check water temperatures on site,
- produce dashboard reports to measure against our KPIs.

Estimated value excluding VAT:

Range: between 40 000 and 80 000 GBP

4) Indication about different time frame or duration

Duration in months: 48 (from the award of the contract)

5) Additional information about lots

Please review the Memorandum of Information for more information.

Section III: Legal, economic, financial and technical information

III.1. Conditions related to the contract

III.1.1. Deposits and guarantees required

Contracting authority reserves the right to request bonds, deposit, guarantees and or other forms of undertaking.

III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them

As detailed in the Memorandum of Information and PQQ documents.

III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded

As detailed in the Memorandum of Information and PQQ documents.

III.1.4. Contract performance conditions

The performance of the contract is subject to particular conditions: yes

Description of particular conditions: As detailed in the Memorandum of Information and PQQ documents.

III.2. Conditions for participation

III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions: Conditions for participation in the completion of each lot are set out in detail in the memorandum of information and pre qualification questionnaire, these are accessible through the portal web address in 1.1) of this notice. The PQQ must be completed as per the instruction with the PQQ no later than the deadline listed in IV.3.4) of this notice.

III.2.2. Economic and financial ability

List and brief description of conditions: The Economic and financial capacity required is described in the PQQ and Memorandum of Information and ITT.

Minimum level(s) of standards possibly required: The Economic and financial capacity required is described in the PQQ and evaluation criteria.

III.2.3. Technical and professional ability

List and brief description of conditions:

The Technical capacity required is described in the PQQ and Memorandum of Information and ITT.

Minimum level(s) of standards possibly required:

The Technical capacity required is described in the PQQ and Memorandum of Information and ITT.

III.2.4. Information about reserved contracts

III.3. Conditions specific to services contracts

III.3.1. Information about a particular profession

Execution of the service is reserved to a particular profession: yes

Reference to the relevant law, regulation or administrative provision: Qualified Legionella Service Engineers. Qualified Legionella surveyors. Qualifications to be submitted.

III.3.2. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract: no

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure

Restricted

IV.1.2. Information about the limits on the number of candidates to be invited

Envisaged minimum number 3: and Maximum number 6

Objective criteria for choosing the limited number of candidates: Operators will be invited to the tender stage based on the marking criteria set out in the supporting documents including the PQQ.

IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue

IV.2. Award criteria

IV.2.1. Award criteria

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

IV.2.2. Information about electronic auction

An electronic auction will be used: no

IV.3. Administrative information

IV.3.1. File reference number attributed by the contracting authority

SHG-P106

IV.3.2. Previous publication concerning this procedure

Notice on a buyer profile

Notice number in the OJ S: [2014/S 184-324843](#) of 25.9.2014

IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document

Time limit for receipt of requests for documents or for accessing documents: 18.11.2014
Payable documents: no

IV.3.4. Time limit for receipt of tenders or requests to participate
19.11.2014 - 17:00

IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates
11.12.2014

IV.3.6. Languages in which tenders or requests to participate may be submitted
English.

IV.3.7. Minimum time frame during which the tenderer must maintain the tender

IV.3.8. Conditions for opening of tenders

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.2. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

VI.3. Additional information

This contract notice has been re-advertised following the inclusion of some additional Lot information. Candidates who have already expressed interest in the original contract notice are only required to review the new information published and update any information in their pre-qualifying questionnaire as they see fit.

VI.4. Procedures for review

VI.4.1. Review body

Official name: Liverpool Housing Trust
Postal address: 12 Hanover Street
Town: Liverpool
Postal code: L1 4AA
Country: United Kingdom
E-mail: stephen.everitt@symphonyhousing.org.uk
Telephone: +44 1517082348

VI.4.2. Review procedure

Precise information on deadline(s) for review procedures: Contracting Authority will incorporate a minimum of 10 calendar days standstill period at the point of information of the award of contract is communicated to tenderers, this period allow unsuccessful tenders to seek further debriefing from the contracting authority before the contract is entered into, such additional information should be requested from (contact listed in part I.1 of this notice).

VI.4.3. Service from which information about the review procedure may be obtained

VI.5. Date of dispatch of this notice

20.10.2014

