

Norway-Oslo: Financial and insurance services

OJ S 128/2022 06/07/2022

Contract notice**Services****Legal Basis:**

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: STATENS PENSJONSKASSE FORVALTNINGSBEDRIFT

National registration number: 982583462

Postal address: Verkstedveien 1

Town: OSLO

NUTS code: NO Norge

Postal code: 0277

Country: Norway

Contact person: Kristina Nordlund

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Telephone: +47 45457410

Fax: +47 22241501

Internet address(es):Main address: <https://permalink.mercell.com/182406948.aspx>**I.3. Communication**The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://permalink.mercell.com/182406948.aspx>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: <https://permalink.mercell.com/182406948.aspx>**I.4. Type of the contracting authority**

Ministry or any other national or federal authority, including their regional or local subdivisions

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement**II.1.1. Title**

Independent analysis services for investment decisions within capital management

Reference number: 22/021960

II.1.2. Main CPV code

66000000 Financial and insurance services

II.1.3. Type of contract

Services

II.1.4. Short description

Statens pensjonskasse (SPK) would like to enter into a contract with one or two independent analysis agencies for the delivery of macro-economic and financial analyses. The analyses will primarily cover macro-economy and investment strategy aimed at supporting investment decisions within capital management.

II.1.5. Estimated total value

Value excluding VAT: 4 000 000,00 NOK

II.1.6. Information about lots

This contract is divided into lots: no

II.2. Description

II.2.3. Place of performance

NUTS code: NO08 Oslo og Viken

II.2.4. Description of the procurement

Statens pensjonskasse (SPK) would like to enter into a contract with one or two independent analysis agencies for the delivery of macro-economic and financial analyses. The analyses will primarily cover macro-economy and investment strategy aimed at supporting fixed assets allocation and investment decisions within capital management. The analysis reports ought to cover global, American (USA), and European markets, and include BNP growth, inflation, employment, central bank policies, and other relevant aspects connected to economies, markets, and investments.

A contract will be signed with 1-2 tenderers. The duration for each of the contracts will be 2 years. The contracting authority will have an option to extend the contract for a further 4 years (1+1+1+1). The total maximum period is 6 years.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 4 000 000,00 NOK

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 48

This contract is subject to renewal: yes

Description of renewals:

The duration of the contract will be 2 years. The contracting authority will have an option to extend the contract for further 4 years (1+1+1+1). The total maximum period is 6 years.

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: yes

Description of options:

The contracting authority will have an option to extend the contract for further 4 years (1+1+1+1).

II.2.13.

Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions:

See the tender documentation

III.1.2. Economic and financial standing

List and brief description of selection criteria:

See the tender documentation

Minimum level(s) of standards possibly required:

See the tender documentation

III.1.3. Technical and professional ability

List and brief description of selection criteria:

Independent: Tenderers must be independent. This means that tenderers do not offer to make transactions or manage resources on behalf of customers. Tenderers must also not trade on their own behalf.

Professional field: Tenderers must have analysis services for investment decisions with capital management as an established professional field.

Capacity: Tenderers must have an organisation that has capacity to carry out the assignment in accordance with the contract.

Method: Tenderers must use recognised and well-tested methodology based on recognised economic theory and empirical data.

Minimum level(s) of standards possibly required:

See the tender documentation

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 26/08/2022 Local time: 12:00

IV.2.3.

Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted
English

IV.2.6. Minimum time frame during which the tenderer must maintain the tender
Tender must be valid until: 15/11/2022

IV.2.7. Conditions for opening of tenders
Date: 26/08/2022 Local time: 12:00

Section VI: Complementary information

VI.1. Information about recurrence
This is a recurrent procurement: no

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body
Official name: Oslo tingrett
Town: Oslo
Country: Norway

VI.5. Date of dispatch of this notice
01/07/2022