

368132-2026 - Competition

Sweden – Computer-related management services – Portföljssystem

OJ S 102/2026 29/05/2026

Contract or concession notice – standard regime

Services

1. Buyer

1.1. Buyer

Official name: Chalmers Tekniska Högskola Aktiebolag

Email: roland.falkdalen@sidecore.se

Legal type of the buyer: Public undertaking

Activity of the contracting authority: Education

2. Procedure

2.1. Procedure

Title: Portföljssystem

Description: Upphandlingen omfattar en sammanhållen IT- systemlösning för portföljhantering inom Chalmers Stiftelses kapitalförvaltning. Portföljssystemet ska ge stöd för hela kedjan – från daglig avkastningsuppföljning och portföljanalys (front-office) till transaktionshantering, avstämning och rapportering (back- och mid-office). Systemet ska tillhandahållas som en SaaS-lösning.

Procedure identifier: 87e7b419-f035-409c-9ccd-f085bd47409d

Internal identifier: C 2026-0636

Type of procedure: Negotiated with prior publication of a call for competition / competitive with negotiation

The procedure is accelerated: no

2.1.1. Purpose

Main nature of the contract: Services

Main classification (cpv): 72510000 Computer-related management services

Additional classification (cpv): 48440000 Financial analysis and accounting software package, 48441000 Financial analysis software package, 48442000 Financial systems software package

2.1.2. Place of performance

Anywhere in the European Economic Area

2.1.3. Value

Estimated value excluding VAT: 4 000 000,00 SEK

2.1.4. General information

Legal basis:

Directive 2014/24/EU

2.1.6. Grounds for exclusion

Sources of grounds for exclusion: Procurement Document

5. Lot

5.1. Lot: LOT-0000

Title: Portföljssystem

Description: Upphandlingen omfattar en sammanhållen IT- systemlösning för portföljhantering inom Chalmers Stiftelses kapitalförvaltning. Portföljssystemet ska ge stöd för hela kedjan – från daglig avkastningsuppföljning och portföljanalys (front-office) till transaktionshantering, avstämning och rapportering (back- och mid-office). Systemet ska tillhandahållas som en SaaS-lösning.

Internal identifier: C 2026-0636

5.1.1. Purpose

Main nature of the contract: Services

Main classification (cpv): 72510000 Computer-related management services

Additional classification (cpv): 48440000 Financial analysis and accounting software package, 48441000 Financial analysis software package, 48442000 Financial systems software package

5.1.2. Place of performance

Anywhere in the European Economic Area

5.1.3. Estimated duration

Start date: 02/11/2026

Duration end date: 01/11/2031

5.1.4. Renewal

Maximum renewals: 5

Other information about renewals: Förlängning är 12 månader

5.1.5. Value

Estimated value excluding VAT: 4 000 000,00 SEK

5.1.6. General information

Reserved participation:

Participation is not reserved.

Procurement Project not financed with EU Funds.

The procurement is covered by the Government Procurement Agreement (GPA): no

5.1.7. Strategic procurement

Aim of strategic procurement: No strategic procurement

5.1.9. Selection criteria

Sources of selection criteria: Procurement Document

Information about the second stage of a two-stage procedure:

Minimum number of candidates to be invited for the second stage of the procedure: 3

Maximum number of candidates to be invited for the second stage of the procedure: 5

The procedure will take place in successive stages. At each stage, some participants may be eliminated

The buyer reserves the right to award the contract on the basis of the initial tenders without any further negotiations

5.1.11. Procurement documents

Deadline for requesting additional information: 18/06/2026 22:00:00 (UTC+00:00) Western European Time, GMT

Address of the procurement documents: <https://tendsign.com/doc.aspx?MeFormsNoticeld=93194>

5.1.12. Terms of procurement

Terms of submission:

Electronic submission: Required

Address for submission: <https://tendsign.com/doc.aspx?MeFormsNoticeld=93194&GoTo=Tender>

Languages in which tenders or requests to participate may be submitted: Swedish

Electronic catalogue: Allowed

Deadline for receipt of requests to participate: 30/06/2026 21:59:59 (UTC+00:00) Western European Time, GMT

Terms of contract:

The execution of the contract must be performed within the framework of sheltered employment programmes: No

Electronic invoicing: Required

Electronic ordering will be used: yes

Electronic payment will be used: yes

5.1.15. Techniques

Framework agreement:

No framework agreement

Information about the dynamic purchasing system:

No dynamic purchase system

5.1.16. Further information, mediation and review

Review organisation: Förvaltningsrätten i Göteborg

Information about review deadlines: Enligt upphandlingsdokumenten

Organisation providing more information on the review procedures: Chalmers Tekniska Högskola Aktiebolag

8. Organisations

8.1. ORG-0001

Official name: Chalmers Tekniska Högskola Aktiebolag

Registration number: 5564795598

Department: Inköp och upphandling

Town: GÖTEBORG

Postcode: 41296

Country subdivision (NUTS): Västra Götalands län (SE232)

Country: Sweden

Contact point: Roland Falkdalen

Email: roland.falkdalen@sidecore.se

Telephone: 031-7721000

Internet address: <http://www.chalmers.se>

Roles of this organisation:

Buyer

Organisation providing more information on the review procedures

8.1. ORG-0002

Official name: Förvaltningsrätten i Göteborg

Registration number: 202100-2742

Postal address: Box 53197

Town: Göteborg
Postcode: 400 15
Country subdivision (NUTS): Västra Götalands län (SE232)
Country: Sweden
Email: forvaltningsrattenigoteborg@dom.se
Telephone: 031-732 70 00
Internet address: <https://www.domstol.se/forvaltningsratten-i-goteborg/>

Roles of this organisation:

Review organisation

Notice information

Notice identifier/version: 9d3efdd2-e6ef-4952-a4e7-f7a87c3dd66c - 01

Form type: Competition

Notice type: Contract or concession notice – standard regime

Notice subtype: 16

Notice dispatch date: 28/05/2026 08:24:41 (UTC+00:00) Western European Time, GMT

Notice dispatch date (eSender): 28/05/2026 08:24:43 (UTC+00:00) Western European Time, GMT

Languages in which this notice is officially available: Swedish

Notice publication number: 368132-2026

OJ S issue number: 102/2026

Publication date: 29/05/2026