

United Kingdom-Moor Row: Pension investment services

OJ S 151/2019 07/08/2019

Contract notice**Services****Legal Basis:**

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Combined Nuclear Pension Plan Trustees Ltd

National registration number: N/A

Postal address: Herdus House, Westlakes Science and Technology Park

Town: Moor Row

NUTS code: UK United Kingdom

Postal code: CA24 3HU

Country: United Kingdom

Contact person: Claire Walker

E-mail: procurement.inbox@nda.gov.uk

Telephone: +44 1925802006

Internet address(es):Main address: <https://www.gov.uk/government/case-studies/shared-services-alliance-ssa-for-nuclear-decommissioning-estate>Address of the buyer profile: <https://sharedsystems.eu-supply.com/ctm/Company/CompanyInformation/Index/3510>**I.3. Communication**The procurement documents are available for unrestricted and full direct access, free of charge, at: https://sharedsystems.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=11879&B=SELLAFIELD[PID=11879&B=SELLAFIELD](https://sharedsystems.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=11879&B=SELLAFIELD)

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: https://sharedsystems.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=11879&B=SELLAFIELD

Tenders or requests to participate must be submitted to the abovementioned address

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Other activity: Pensions

Section II: Object

II.1. Scope of the procurement**II.1.1. Title**

Investment Adviser Services — DB

Reference number: NDA9/00655

II.1.2. Main CPV code

66131100 Pension investment services

II.1.3. Type of contract

Services

II.1.4. Short description

The Trustee of the combined nuclear pension plan requires an investment adviser to provide investment advice in relation to the defined benefit arrangements within the plan. The Trustee is conducting this procurement as if it were subject to the requirements of the Public Contract Regulations 2015.

II.1.5. Estimated total value

Value excluding VAT: 1 600 000,00 GBP

II.1.6. Information about lots

This contract is divided into lots: no

II.2. Description**II.2.2. Additional CPV code(s)**

66131100 Pension investment services

II.2.3. Place of performance

NUTS code: UK United Kingdom

Main site or place of performance: Moor Row.

II.2.4. Description of the procurement

The Trustee of the combined nuclear pension plan requires an investment adviser to provide investment advice in relation to the defined benefit arrangements within the plan. The Trustee is conducting this procurement as if it were subject to the requirements of the Public Contract Regulations 2015.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 1 600 000,00 GBP

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 96

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions:

Selection criteria as stated in the procurement documents.

III.1.2. Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3. Technical and professional ability

Selection criteria as stated in the procurement documents

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 05/09/2019 Local time: 11:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted

English

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Tender must be valid until: 05/12/2019

IV.2.7. Conditions for opening of tenders

Date: 05/09/2019 Local time: 11:00

Place:

Herdus House, Westlakes Science and Technology Park, Moor Row, Cumbria, CA24 3HU.

Information about authorised persons and opening procedure: NDA Procurement will facilitate the opening of the electronic tender box within the CTM portal.

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.2. Information about electronic workflows

Electronic invoicing will be accepted
Electronic payment will be used

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: Combined Nuclear Pension Plan Trustees Ltd
Postal address: Herdus House, Westlakes Science and Technology Park
Town: Moor Row
Postal code: CA24 3HU
Country: United Kingdom

VI.4.2. Body responsible for mediation procedures

Official name: Royal Courts of Justice
Postal address: Strand
Town: London
Postal code: London
Country: United Kingdom
Internet address: <http://www.justice.gov.uk>

VI.4.3. Review procedure

Precise information on deadline(s) for review procedures:
Any appeals should be promptly brought to the attention of the contact specified in Section I) above, and will be dealt with in accordance with the requirements of the Public Contracts Regulations 2015. Any appeals must be brought within the timescales specified by the applicable law, including without limitation, the Public Contracts Regulations 2015. In accordance with the Public Contracts Regulations 2015, the contracting authority will also incorporate a minimum 10 calendar days standstill period from the date information on award of contract is communicated to tenderers.

VI.4.4. Service from which information about the review procedure may be obtained

Official name: Combined Nuclear Pension Plan Trustees Ltd
Postal address: Herdus House, Westlakes Science and Technology Park
Town: Moor Row
Postal code: CA24 3HU
Country: United Kingdom

VI.5. Date of dispatch of this notice

02/08/2019