

**United Kingdom-Cardiff: Software package and information systems**  
**OJ S 214/2014 06/11/2014**  
**Contract award notice**  
**Services**

**Directive 2004/18/EC**

**Section I: Contracting authority**

---

**I.1. Name and addresses**

Official name: Wales Audit Office

Postal address: Wales Audit Office, 24 Cathedral Road

Town: Cardiff

Postal code: CF11 9LJ

Country: United Kingdom

Contact person: Business Services

For the attention of: Laurie Davies

E-mail: [tenders@wao.gov.uk](mailto:tenders@wao.gov.uk)

Telephone: +44 2920320511

Fax: +44 2920320600

**Internet address(es):**

General address of the contracting authority: [www.wao.gov.uk](http://www.wao.gov.uk)

Address of the buyer profile: [http://www.sell2wales.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA0519](http://www.sell2wales.gov.uk/search/Search_AuthProfile.aspx?ID=AA0519)

**I.2. Type of the contracting authority**

Body governed by public law

**I.3. Main activity**

General public services

**I.4. Contract award on behalf of other contracting authorities**

The contracting authority is purchasing on behalf of other contracting authorities: no

**Section II: Object of the contract**

---

**II.1. Description**

**II.1.1. Title**

Wales Audit Office ITT for Configuration and Delivery of Audit Management Software with Support.

**II.1.2. Type of contract and place of performance or delivery**

Services

Service category No 7: Computer and related services

Main site or place of performance: United Kingdom, Wales.

NUTS code UKL Wales

**II.1.3. Information about a framework agreement or a dynamic purchasing system (DPS)**

**II.1.4. Short description of the contract or purchase(s)**

In this Notice the Wales Audit Office is used to refer to the Auditor General for Wales, as the

'Authority' looking for a provider to be appointed for the supply, configuration and delivery of audit management software with support.

The Wales Audit Office is the public service audit agency for Wales. The Auditor General is the statutory external auditor of the Welsh Government, its sponsored and related public bodies and the National Health Service (NHS) in Wales. The Auditor General may also inspect and report on further and higher education institutions and other services.

The Authority wishes to establish a four year contract for the supply, configuration and delivery of an audit management solution with support. This procurement is for a services contract being procured under the open procedure.

Following evaluation of the compliant Tenders and approval of the outcome the Authority intends to appoint a single Provider to enter into a contract. The Provider submitting the most economically advantageous offer in accordance with the criteria set out in the Invitation to Tender (ITT) will be awarded a contract.

The primary objective of this procurement is to source and implement an audit management software system which will enhance the efficiency and effectiveness of operations and assist the Authority to meet its strategic objectives. A secondary desirable (but not mandatory) objective is for the same system to provide enterprise resource functionality and which will include integrated modules covering organisational planning — financial planning, resource planning; resource management — managing income generation associated with audit activity, staff resource allocation, staff time-recording, and expenses recording.

The Authority is inviting tenders for an audit management system with enterprise resource functionality.

Key aspects of the project covered within this procurement include:

- system provision; support to design, configure and setup of the audit management software to meet the business needs;
- setup of interfaces;
- support to create routine reports to meet management information requirements;
- training and communication e.g. timely information regarding software issues and developments; and;
- on-going maintenance and support including technical, functional and account management support.

Further information and the full specification of requirements can be obtained in the ITT document.

The service will be provided by a reputable Provider defined as security accredited to industry standards; evidenced as financially stable with a development plan for their product and service; and referenced by end users.

In certain circumstances as a public sector body, the Authority is required by law to exclude organisations from participating in a tender. The Authority also reserves the right to reject or disqualify a Tenderer where:

- the Tenderer fails to comply fully with the requirements of the ITT or is guilty of a serious misrepresentation in supplying any information required in the ITT document and/or;
- the Tenderer is guilty of serious misrepresentation in relation to its Tender and/or the Tender process; and/or;
- there is a change in identity, control, financial standing or other factor impacting on the selection and/or evaluation process affecting the Tenderer.

Further information on reasons for rejection/disqualification are included within the ITT.

#### **II.1.5. CPV code(s)**

48000000 Software package and information systems, 48100000 Industry specific software package, 48170000 Compliance software package, 72260000 Software-related services,

72263000 Software implementation services, 72265000 Software configuration services, 72266000 Software consultancy services, 72267000 Software maintenance and repair services , 72268000 Software supply services, 48300000 Document creation, drawing, imaging, scheduling and productivity software package, 48451000 Enterprise resource planning software package

#### **II.1.6. Information about the Government Procurement Agreement (GPA)**

#### **II.2. Total value of the contract/lot**

##### **II.2.1. Total value of the contract/lot**

Value: 271 000 GBP  
excluding VAT

### **Section IV: Procedure**

---

#### **IV.1. Type of procedure**

##### **IV.1.1. Type of procedure**

Open

#### **IV.2. Award criteria**

##### **IV.2.1. Award criteria**

The most economically advantageous tender in terms of

1. Capacity and flexibility of solution to fulfil authority requirements. Weighting 45
2. Capability and capacity. Weighting 10
3. Reliability and service. Weighting 10
4. Technical and professional ability. Weighting 5
5. Overall cost. Weighting 30

##### **IV.2.2. Information about electronic auction**

#### **IV.3. Administrative information**

##### **IV.3.1. File reference number attributed by the contracting authority**

##### **IV.3.2. Previous publication concerning this procedure**

###### **Contract notice**

Notice number in the OJ S: [2014/S 12-017120](#) of 17.1.2014

### **Section V: Award of contract**

---

Lot title: Audit Management Software with Support

#### **V.1. Date of conclusion of the contract**

21.10.2014

#### **V.2. Information about tenders**

Number of tenders received: 3

#### **V.3. Name and address of the contractor**

Official name: Morgan Kai Limited  
Postal address: West One, Wellington Street  
Town: Leeds

Postal code: LS1 1BA  
Country: United Kingdom

**V.4. Information on value of the contract/lot**

Total value of the procurement:  
Value: 271 000 GBP  
excluding VAT  
If annual or monthly value:  
Number of years: 4

**V.5. Information about subcontracting**

**Section VI: Complementary information**

---

**VI.1. Information about European Union funds**

**VI.2. Additional information**

The contract notice was originally published in the name of the Auditor General for Wales. The Wales Audit Office was assigned responsibility for procurement under the Public Audit (Wales) Act 2013 which took effect on 1.4.2014 after the notice was originally published. Under transfer of the Act, the contract is now with Wales Audit Office.  
(WA Ref:17371).

**VI.3. Procedures for review**

**VI.3.1. Review body**

**VI.3.2. Review procedure**

**VI.3.3. Service from which information about the review procedure may be obtained**

**VI.4. Date of dispatch of this notice**

4.11.2014