

This notice in TED website: <https://ted.europa.eu/udl?uri=TED:NOTICE:392191-2022:TEXT:EN:HTML>

**Ireland-Dublin: Investment banking services and related services
2022/S 137-392191**

Contract notice

Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1) Name and addresses

Official name: Department of Finance
National registration number: N/A
Postal address: Block A, Miesian Plaza, Baggot Street
Town: Dublin 2
NUTS code: IE0 Ireland
Postal code: eire
Country: Ireland
Contact person: David Tuohy
E-mail: david.tuohy@finance.gov.ie
Telephone: +353 16045343

Internet address(es):

Main address: www.finance.gov.ie
Address of the buyer profile: <https://irl.eu-supply.com/ctm/Company/CompanyInformation/Index/310>

I.2) Information about joint procurement

The contract is awarded by a central purchasing body

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at: http://irl.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=218901&B=ETENDERS_SIMPLE

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: http://irl.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=218901&B=ETENDERS_SIMPLE

Tenders or requests to participate must be submitted to the abovementioned address

I.4) Type of the contracting authority

Ministry or any other national or federal authority, including their regional or local subdivisions

I.5) Main activity

Other activity: Finance

Section II: Object

II.1) Scope of the procurement

II.1.1) Title:

Department of Finance Financial Panel ITT

II.1.2) Main CPV code

66120000 Investment banking services and related services

II.1.3) **Type of contract**

Services

II.1.4) **Short description:**

To assist in the performance of the Minister for Finance's functions, the Department of Finance has issued this invitation to tender for the establishment of a framework for the provision of: (i) capital markets, strategic, M&A advice; (ii) general financial advice; and (iii) capital markets distribution services to the Department of Finance. The Department may require advice in connection with the State's various investments in the banking sector, interests in the financial services industry in general, and in the carrying out of the Department of Finance's functions.

II.1.5) **Estimated total value**

Value excluding VAT: 2 250 000.00 EUR

II.1.6) **Information about lots**

This contract is divided into lots: yes
Tenders may be submitted for all lots

II.2) **Description**

II.2.1) **Title:**

Capital Markets, Strategic, M&A Advice
Lot No: 1

II.2.2) **Additional CPV code(s)**

66000000 Financial and insurance services
66100000 Banking and investment services
66170000 Financial consultancy, financial transaction processing and clearing-house services

II.2.3) **Place of performance**

NUTS code: IE Éire / Ireland
Main site or place of performance:
Baggot Street, Dublin 2

II.2.4) **Description of the procurement:**

Assist in the structuring and execution of a sale process to ensure the State achieves optimal execution in the context of a sale of securities by firms appointed under Lot 3, including shares and equity linked products, and including formulation of trading plans.

In the context of formulation of the Department of Finance's privatisation strategy, executing strategic transaction(s) and general policy making with regard to the banking sector.

This role may also include, but is not limited to, strategic and corporate finance advisory (e.g. industry expertise, mergers and acquisitions, valuation, transaction structuring, capital management and capital structure advisory).

II.2.5) **Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) **Estimated value**

II.2.7) **Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36
This contract is subject to renewal: yes
Description of renewals:
Annual renewal

II.2.10) **Information about variants**

Variants will be accepted: no

II.2.11) **Information about options**

Options: no

II.2.13) **Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14) **Additional information**

II.2) **Description**

II.2.1) **Title:**

General Financial Advice

Lot No: 2

II.2.2) **Additional CPV code(s)**

66000000 Financial and insurance services

66100000 Banking and investment services

66170000 Financial consultancy, financial transaction processing and clearing-house services

II.2.3) **Place of performance**

NUTS code: IE0 Ireland

Main site or place of performance:

Baggot Street, Dublin 2

II.2.4) **Description of the procurement:**

Provide general advice to meet the future needs of the Department of Finance relating to proposals/new developments, due diligence, modelling or analysis in the financial services and other sectors. Engagements may include, but are not limited to, accounting, taxation, strategic, valuation, restructuring, remuneration, governance, regulation, compliance, and risk.

II.2.5) **Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) **Estimated value**

II.2.7) **Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36

This contract is subject to renewal: yes

Description of renewals:

Annual renewal

II.2.10) **Information about variants**

Variants will be accepted: no

II.2.11) **Information about options**

Options: no

II.2.13) **Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14) **Additional information**

II.2) **Description**

II.2.1) **Title:**

Capital Markets Distribution Services

Lot No: 3

II.2.2) **Additional CPV code(s)**

66000000 Financial and insurance services

66100000 Banking and investment services
66170000 Financial consultancy, financial transaction processing and clearing-house services

II.2.3) **Place of performance**

NUTS code: IE Éire / Ireland
Main site or place of performance:
Baggot Street, Dublin 2

II.2.4) **Description of the procurement:**

Bookrunner(s) to participate in the sale and distribution of securities (inter alia shares and equity linked structured products) including by way of a trading plan. The Department of Finance reserves the right to appoint one or more Bookrunners as Global Co-ordinators at the time of a transaction if required.

II.2.5) **Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) **Estimated value**

II.2.7) **Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36
This contract is subject to renewal: yes
Description of renewals:
Annual renewal

II.2.10) **Information about variants**

Variants will be accepted: no

II.2.11) **Information about options**

Options: no

II.2.13) **Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14) **Additional information**

Section IV: Procedure

IV.1) **Description**

IV.1.1) **Type of procedure**

Open procedure

IV.1.3) **Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement
Framework agreement with a single operator

IV.1.8) **Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: yes

IV.2) **Administrative information**

IV.2.2) **Time limit for receipt of tenders or requests to participate**

Date: 17/08/2022
Local time: 11:00

IV.2.3) **Estimated date of dispatch of invitations to tender or to participate to selected candidates**

IV.2.4) **Languages in which tenders or requests to participate may be submitted:**

English

IV.2.7) **Conditions for opening of tenders**

Date: 17/08/2022

Local time: 11:00

Section VI: Complementary information

VI.1) **Information about recurrence**

This is a recurrent procurement: no

VI.3) **Additional information:**

VI.4) **Procedures for review**

VI.4.1) **Review body**

Official name: David Tuohy

Postal address: Block 1, Miesian Plaza, Baggot Street

Town: Dublin 2

Country: Ireland

E-mail: david.tuohy@finance.gov.ie

Telephone: +353 16045343

VI.5) **Date of dispatch of this notice:**

14/07/2022