

Finland-Lahti: Portfolio management services

OJ S 223/2014 19/11/2014

Contract notice**Services****Directive 2004/18/EC****Section I: Contracting authority**

I.1. Name and addresses

Official name: Lahden seurakuntayhtymä

National registration number: 0205520-8

Postal address: Kirkkokatu 5, PL 84

Town: Lahti

Postal code: FI-15111

Country: Finland

Contact person: Lahden seurakuntayhtymä / Hallintotoimisto / Kirjaamo

E-mail: lahti.kirjaamo@evl.fi**Internet address(es):**General address of the contracting authority: www.lahdenseurakuntayhtyma.fi**Additional information can be obtained from:**

the abovementioned address

Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:

the abovementioned address

Tenders or requests to participate must be submitted: the abovementioned address**I.2. Type of the contracting authority**

Other: Seurakuntayhtymä

I.3. Main activity

Recreation, culture and religion

I.4. Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: no

Section II: Object of the contract

II.1. Description**II.1.1. Title attributed to the contract by the contracting authority**

Yksilöllisen varainhoidon hankinta vuosille 2015–2017.

II.1.2. Type of contract and place of performance or delivery

Services

Service category No 6b:

Main site or place of performance: Lahti.

NUTS code FI185 Päijät-Häme

II.1.3. Information about a framework agreement or a dynamic purchasing system

The notice involves a public contract

II.1.4. Information about framework agreement

II.1.5. Short description of the contract or purchase(s)

Yksilöllinen varainhoitopalvelu vuosille 2015–2017. Hankintaan sisältyy lisäksi mahdollisuus jatkaa sopimusta saman palvelun tuottajan kanssa vuoden kerrallaan vuosiksi 2018–2020.

II.1.6. CPV code(s)

66140000 Portfolio management services

II.1.7. Information about the Government Procurement Agreement (GPA)

II.1.8. Lots

This contract is divided into lots: no

II.1.9. Information about variants

Variants will be accepted: no

II.2. Scope of the procurement

II.2.1. Total quantity or scope

II.2.2. Information about options

Options: yes

Description of options: Hankintaan sisältyy lisäksi mahdollisuus jatkaa sopimusta saman palvelun tuottajan kanssa vuoden kerrallaan vuosiksi 2018–2020.

Provisional timetable for recourse to these options:

in months: 30 (from the award of the contract)

II.2.3. Information about renewals

This contract is subject to renewal: yes

Number of possible renewals: 3

In the case of renewable supplies or service contracts, estimated timeframe for subsequent contracts:

in months: 36 (from the award of the contract)

II.3. Duration of the contract or time limit for completion

Duration in months: 36 (from the award of the contract)

Section III: Legal, economic, financial and technical information

III.1. Conditions related to the contract

III.1.1. Deposits and guarantees required

Ei vakuuksia eikä takuita.

III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them

Katso tarjouspyyntö.

III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded

Rekisteröity toiminimi.

III.1.4. Contract performance conditions

The performance of the contract is subject to particular conditions: yes

Description of particular conditions: Edellyttää tarjoajalta viranomaislupaa.

III.2. Conditions for participation

III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions: Katso tarjouspyyntö.

III.2.2. Economic and financial ability

List and brief description of conditions: Katso tarjouspyyntö.

Minimum level(s) of standards possibly required: Katso tarjouspyyntö.

III.2.3. Technical and professional ability

List and brief description of conditions:

Katso tarjouspyyntö.

Minimum level(s) of standards possibly required:

Katso tarjouspyyntö.

III.2.4. Information about reserved contracts

III.3. Conditions specific to services contracts

III.3.1. Information about a particular profession

Execution of the service is reserved to a particular profession: yes

Reference to the relevant law, regulation or administrative provision: Sijoituspalvelulaki (747 /2012).

III.3.2. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract: yes

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure

Negotiated

Some candidates have already been selected (if appropriate under certain types of negotiated procedures) no

IV.1.2. Information about the limits on the number of candidates to be invited

IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue

Recourse to staged procedure to gradually reduce the number of solutions to be discussed or tenders to be negotiated yes

IV.2. Award criteria

IV.2.1. Award criteria

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

IV.2.2. Information about electronic auction

An electronic auction will be used: no

IV.3. Administrative information

IV.3.1. File reference number attributed by the contracting authority

D/212/02.04.00.00/2014

IV.3.2. Previous publication concerning this procedure

no

IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document

IV.3.4. Time limit for receipt of tenders or requests to participate

9.1.2015 - 12:00

IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.3.6. Languages in which tenders or requests to participate may be submitted

Finnish.

IV.3.7. Minimum time frame during which the tenderer must maintain the tender

until: 16.3.2015

IV.3.8. Conditions for opening of tenders

Persons authorised to be present at the opening of tenders: no

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.2. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: Markkinaoikeus

Postal address: Radanrakentajantie 5

Town: Helsinki

Postal code: FI-00520

Country: Finland

E-mail: markkinaoikeus@oikeus.fi

Telephone: +358 295643300

Fax: +358 295643314

Internet address: <http://www.oikeus.fi/markkinaoikeus>

VI.4.2. Review procedure

VI.4.3. Service from which information about the review procedure may be obtained

VI.5.

Date of dispatch of this notice

17.11.2014