

**United Kingdom-Leamington Spa: Lift-maintenance services**

OJ S 229/2013 26/11/2013

Contract notice

Services

Directive 2004/18/EC

**Section I: Contracting authority**

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**I.1. Name and addresses**

Official name: Jephson Homes Housing Association Limited

Postal address: Central Office, Jephson House, Blackdown, Warwickshire, Woolston Grange Avenue

Town: Leamington Spa

Postal code: CV32 6RE

Country: United Kingdom

For the attention of: Steffanie Dagg

E-mail: [sdagg@cel.co.uk](mailto:sdagg@cel.co.uk)

Telephone: +44 8458645100

Fax: +44 8458645261

**Internet address(es):**General address of the contracting authority: <http://www.jephson.org.uk>Address of the buyer profile: [http://www.mytenders.org/search/Search\\_AuthProfile.aspx?ID=AA25767](http://www.mytenders.org/search/Search_AuthProfile.aspx?ID=AA25767)Electronic access to information: [www.mytenders.org](http://www.mytenders.org)Electronic submission of tenders and requests to participate: [www.mytenders.org](http://www.mytenders.org)**Additional information can be obtained from:**

the abovementioned address

**Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:**

the abovementioned address

**Tenders or requests to participate must be submitted:** the abovementioned address**I.2. Type of the contracting authority**

Body governed by public law

**I.3. Main activity**

Housing and community amenities

**I.4. Contract award on behalf of other contracting authorities**

The contracting authority is purchasing on behalf of other contracting authorities: no

**Section II: Object of the contract**

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**II.1. Description****II.1.1. Title attributed to the contract by the contracting authority**

Lift Maintenance.

**II.1.2. Type of contract and place of performance or delivery**

Services

Service category No 1: Maintenance and repair services

Main site or place of performance: UK.

NUTS code UK United Kingdom

### **II.1.3. Information about a framework agreement or a dynamic purchasing system**

The notice involves a public contract

### **II.1.4. Information about framework agreement**

### **II.1.5. Short description of the contract or purchase(s)**

Jephson Housing Association Group (JHAG) is tendering for its lift maintenance contract.

There are three associations in the Group which together currently manage approximately 16 000 homes of various tenures. The Group is focused on providing rented homes and services for people in need through the provision of general needs, sheltered housing and homes ownership initiatives for single people, families, older people and first time buyers.

The contract comprises the planned maintenance of and reactive repairs to the lifts owned /managed by JHAG, a list of which is contained within the PQQ documentation. The successful contractor will make available all the necessary resources to provide a high quality preventative lift maintenance service to JHAG.

The contract will be split into two lots:

Lot 1 – Maintenance of Passenger Lifts across all JHAG housing stock

The estimated annual lot value is 70 000 GBP.

Lot 2 – Maintenance of Stairlifts / Homelifts across all JHAG housing stock

The estimated annual lot value is 55 000 GBP.

The contract will be let for an initial 3 years, with an option to extend for 1 further year.

Note: To register your interest in this notice and obtain any additional information please visit the myTenders Web Site at [http://www.myTenders.org/Search/Search\\_Switch.aspx?ID=110579](http://www.myTenders.org/Search/Search_Switch.aspx?ID=110579).

The buyer has indicated that it will accept electronic responses to this notice via the Postbox facility. A user guide is available at [http://www.myTenders.org/sitehelp/help\\_guides.aspx](http://www.myTenders.org/sitehelp/help_guides.aspx).

Suppliers are advised to allow adequate time for uploading documents and to dispatch the electronic response well in advance of the closing time to avoid any last minute problems.

### **II.1.6. CPV code(s)**

50750000 Lift-maintenance services, 42418220 Chairlifts, 44115600 Stairlifts

### **II.1.7. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: yes

### **II.1.8. Lots**

This contract is divided into lots: yes

Tenders may be submitted for one or more lots

### **II.1.9. Information about variants**

Variants will be accepted: no

## **II.2. Scope of the procurement**

### **II.2.1. Total quantity or scope**

Lot 1 – Maintenance of Passenger Lifts

The works are located within the premises owned or managed JHAG as listed in the PQQ documentation.

The estimated annual lot value is 70 000 GBP.

Lot 2 – Maintenance of Stairlifts / Homelifts

The works are located within the premises owned or managed by JHAG as listed in the PQQ documentation.

The estimated annual lot value is 55 000 GBP.

The contract is for 3 years with the option of a 12-month extension.

Estimated value excluding VAT: 500 000 GBP

### **II.2.2. Information about options**

Options: yes

Description of options: Option for a 12-month contract extension after the initial 3 year contract term, subject to satisfactory performance and the requirements of JHAG.

### **II.2.3. Information about renewals**

This contract is subject to renewal: no

### **II.3. Duration of the contract or time limit for completion**

Duration in months: 48 (from the award of the contract)

Information about lots

Lot No: 1

Lot title: Maintenance of Passenger Lifts

#### **1) Short description**

To provide high quality planned maintenance of and reactive repairs to passenger lifts at sites owned and/or managed by the Jephson Housing Association Group for all UK geographic locations, both current and future. A list of current sites is contained within the PQQ documentation.

#### **2) CPV code(s)**

50750000 Lift-maintenance services

#### **3) Quantity or scope**

To provide high quality planned maintenance of and reactive repairs to passenger lifts at sites owned and/or managed by the Jephson Housing Association Group for all UK geographic locations, both current and future. A list of current sites is contained within the PQQ documentation.

Estimated value excluding VAT: 280 000 GBP

#### **4) Indication about different time frame or duration**

Duration in months: 48 (from the award of the contract)

#### **5) Additional information about lots**

Contract term is for 3 years with the option of a 12-month extension.

Lot No: 2

Lot title: Maintenance of Stairlifts / Homelifts

#### **1) Short description**

To provide high quality planned maintenance of and reactive repairs to stairlifts and homelifts at sites owned and/or managed by the Jephson Housing Association Group for all UK geographic locations, both current and future. A list of current sites is contained within the PQQ documentation.

#### **2) CPV code(s)**

50750000 Lift-maintenance services, 44115600 Stairlifts

**3) Quantity or scope**

To provide high quality planned maintenance of and reactive repairs to stairlifts and homelifts at sites owned and/or managed by the Jephson Housing Association Group for all UK geographic locations, both current and future. A list of current sites is contained within the PQQ documentation.

Estimated value excluding VAT: 220 000 GBP

**4) Indication about different time frame or duration**

Duration in months: 48 (from the award of the contract)

**5) Additional information about lots**

The contract is for 3 years with the option of a 12-month extension.

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**Section III: Legal, economic, financial and technical information**

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**III.1. Conditions related to the contract**

**III.1.1. Deposits and guarantees required**

Any deposits, bonds or guarantees required by Jephson Housing Association Group will be set out in the tender documents.

**III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them**

As detailed in the tender documents.

**III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded**

**III.1.4. Contract performance conditions**

The performance of the contract is subject to particular conditions: yes

Description of particular conditions: Details of conditions will be set out in the Tender documents and these may include conditions relating to environmental and social requirements.

**III.2. Conditions for participation**

**III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions: (1) All candidates must comply with the requirements of the State in which they are established, regarding registration on the professional or trade register.

(2) Any candidate found to be guilty of serious misrepresentation in providing any information required, may be declared ineligible and not selected to continue with this procurement process.

**III.2.2. Economic and financial ability**

List and brief description of conditions: (1) All candidates will be required to provide statements of accounts or extracts from those accounts relating to their business.

These are set out in the Pre Qualification Questionnaire.

**III.2.3. Technical and professional ability**

List and brief description of conditions:

These are set out in the Pre Qualification Questionnaire.

#### **III.2.4. Information about reserved contracts**

#### **III.3. Conditions specific to services contracts**

##### **III.3.1. Information about a particular profession**

##### **III.3.2. Information about staff responsible for the performance of the contract**

### **Section IV: Procedure**

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#### **IV.1. Type of procedure**

##### **IV.1.1. Type of procedure**

Restricted

##### **IV.1.2. Information about the limits on the number of candidates to be invited**

Envisaged minimum number 5

##### **IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue**

#### **IV.2. Award criteria**

##### **IV.2.1. Award criteria**

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

##### **IV.2.2. Information about electronic auction**

An electronic auction will be used: no

#### **IV.3. Administrative information**

##### **IV.3.1. File reference number attributed by the contracting authority**

1020-13-G

##### **IV.3.2. Previous publication concerning this procedure**

##### **IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document**

##### **IV.3.4. Time limit for receipt of tenders or requests to participate**

6.1.2014 - 12:00

##### **IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates**

20.1.2014

##### **IV.3.6. Languages in which tenders or requests to participate may be submitted**

English.

##### **IV.3.7. Minimum time frame during which the tenderer must maintain the tender**

##### **IV.3.8. Conditions for opening of tenders**

### **Section VI: Complementary information**

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**VI.1. Information about recurrence**

**VI.2. Information about European Union funds**

**VI.3. Additional information**

(MT Ref:110579)

**VI.4. Procedures for review**

**VI.4.1. Review body**

**VI.4.2. Review procedure**

**VI.4.3. Service from which information about the review procedure may be obtained**

**VI.5. Date of dispatch of this notice**

25.11.2013