

United Kingdom-Liverpool: Central-heating installation work

OJ S 224/2015 19/11/2015

Contract notice

Works

Directive 2004/18/EC

Section I: Contracting authority

I.1. Name and addresses

Official name: Fusion 21 Limited

Postal address: Link Road Depot, Link Road Huyton

Town: Liverpool

Postal code: L36 6AP

Country: United Kingdom

For the attention of: Nick Verburg

E-mail: info@fusion21.co.uk

Telephone: +44 1514813000

Fax: +44 1514813001

Internet address(es):General address of the contracting authority: <http://www.fusion21.co.uk/>Address of the buyer profile: http://www.mytenders.org/search/Search_AuthProfile.aspx?ID=AA28628Electronic access to information: www.mytenders.orgElectronic submission of tenders and requests to participate: www.mytenders.org**Additional information can be obtained from:**

the abovementioned address

Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:

the abovementioned address

Tenders or requests to participate must be submitted: the abovementioned address**I.2. Type of the contracting authority**

Body governed by public law

I.3. Main activity

General public services

Public order and safety

Environment

Health

Housing and community amenities

Social protection

Recreation, culture and religion

Education

I.4. Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: no

Section II: Object of the contract

II.1. Description

II.1.1. Title attributed to the contract by the contracting authority

Servicing, Maintenance and Installation of Heating Systems Framework.

II.1.2. Type of contract and place of performance or delivery

Works

Execution

Main site or place of performance: United Kingdom.

NUTS code UK United Kingdom

II.1.3. Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

II.1.4. Information about framework agreement

Framework agreement with several operators

Maximum number Envisaged maximum number of participants to the framework agreement : 12

Duration of the framework agreement

Duration in years: 4

Estimated total value of purchases for the entire duration of the framework agreement

Estimated value excluding VAT:

Range: between 150 000 000 and 200 000 000 GBP

II.1.5. Short description of the contract or purchase(s)

Fusion21 is seeking suitable candidates to apply for inclusion to their Servicing, Maintenance and Installation of Heating Systems Framework.

The Lotting Strategy is set out to cover the different elements of works and services on Heating Systems required from this procurement exercise. Tenderers can select which of the Lots they are intending to bid for and can bid for any Lot where they are capable of completing the work. The Lots are included as:

Lot 1 — Servicing, Maintenance and Installation (planned and reactive) of Domestic Heating Systems.

Lot 2 — Installation of Domestic Heating Systems on Planned Maintenance Programmes.

Lot 3 — Servicing and Maintenance (planned and reactive) of Commercial Heating Installations.

Lot 4 — Installation of Commercial Heating Installations.

Lot 5 — Gas Consultancy Work.

Lot 2 is split in to two separate bands to support opportunities for SME bids. The 2 bands within Lot 2 are for installation programmes 'Up to 20 properties per week' and 'Over 20 properties per week'. There are no restrictions over which bands tenderers can bid for, tenderers can bid for any band where they are capable of completing the work.

Note: To register your interest in this notice and obtain any additional information please visit the myTenders Web Site at http://www.myTenders.org/Search/Search_Switch.aspx?ID=165932

The buyer has indicated that it will accept electronic responses to this notice via the Postbox facility. A user guide is available at http://www.myTenders.org/sitehelp/help_guides.aspx

Suppliers are advised to allow adequate time for uploading documents and to dispatch the electronic response well in advance of the closing time to avoid any last minute problems.

II.1.6. CPV code(s)

45331100 Central-heating installation work, 50720000 Repair and maintenance services of central heating, 50721000 Commissioning of heating installations, 45251200 Heating plant construction work, 50531100 Repair and maintenance services of boilers, 50531200 Gas appliance maintenance services, 71321300 Plumbing consultancy services, 45232141 Heating works, 42160000 Boiler installations

II.1.7. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

II.1.8. Lots

This contract is divided into lots: yes

Tenders may be submitted for one or more lots

II.1.9. Information about variants

Variants will be accepted: no

II.2. Scope of the procurement

II.2.1. Total quantity or scope

A full list of potential customers can be found here:

Central government departments, local government and public corporations that can be accessed at the Public Sector Classification Guide:

<http://www.ons.gov.uk/ons/rel/na-classification/national-accounts-sector-classification/index.html>

Local authorities (England and Wales).

<http://www.idea.gov.uk/idk/org/la-data.do>
www.ubico.co.uk

Non-departmental public bodies.

<https://www.gov.uk/government/organisations>

National parks authorities.

<http://www.nationalparks.gov.uk/>

Educational establishments in England and Wales, maintained by the Department for Children, Schools and Families including schools, universities and colleges but not independent schools.

<http://www.education.gov.uk/edubase/home.xhtml>

Police forces in the United Kingdom.

<https://www.police.uk/contact/force-websites/>

Police forces and special police forces in the United Kingdom, and/or police and crime commissioners (as defined by the Police Reform and Social Responsibility Act 2011) and/or the Police Authorities (as defined in the Police Act 1964, Police Act 1996, Serious Organised Crime and Police Act 2005, Police and Justice Act 2006, Police, Public Order and Criminal Justice (Scotland) Act 2006), and other relevant legislation for the constituent parts of the United Kingdom, for their respective rights and interests.

Fire and rescue services in the United Kingdom.

<http://www.fireservice.co.uk/information/ukfrs>

<http://www.nifrs.org/areas-districts/>

<http://www.firescotland.gov.uk/your-area.aspx>

NHS bodies England.

<http://www.nhs.uk/ServiceDirectories/Pages/AcuteTrustListing.aspx>

<http://www.nhs.uk/ServiceDirectories/Pages/CCGListing.aspx>

<http://www.nhs.uk/ServiceDirectories/Pages/MentalHealthTrustListing.aspx>

<http://www.nhs.uk/ServiceDirectories/Pages/CareTrustListing.aspx>

<http://www.nhs.uk/ServiceDirectories/Pages/AreaTeamListing.aspx>

<http://www.nhs.uk/ServiceDirectories/Pages/SpecialHealthAuthorityListing.aspx>

<http://www.nhs.uk/ServiceDirectories/Pages/OtherListing.aspx>

Hospices in the UK.

<http://www.helpthehospices.org.uk/about-hospice-care/find-a-hospice/uk-hospice-and-palliative-care-services>

Registered social landlords (housing associations).

<https://www.gov.uk/government/publications/current-registered-providers-of-social-housing>

Third sector and charities in the United Kingdom.

<http://www.charitycommission.gov.uk/find-charities/>

<http://www.oscr.org.uk/search-charity-register/>

<https://www.charitycommissionni.org.uk/ShowCharity/RegisterOfCharities/RegisterHomePage.aspx>

<http://socialenterprise.org.uk/membership/our-members/members-directory>

<http://www.sporta.org/member-directory>

Citizens Advice in the United Kingdom.

<http://www.citizensadvice.org.uk/index/getadvice.htm>

www.cas.org.uk

<http://www.citizensadvice.co.uk/>

Scottish public bodies.

The Framework Agreement will be available for use by any Scottish public sector body: the Authority; Scottish non-departmental public bodies; offices in the Scottish Administration which are not ministerial offices; cross-border public authorities within the meaning of section 88(5) of the Scotland Act 1998; the Scotland Office; the Scottish Parliamentary Corporate Body; councils constituted under section 2 of the Local Government etc. (Scotland) Act 1994 (except where they are acting in their capacity as educational authority); Scottish joint fire boards or joint fire and rescue boards; Scottish joint police boards or any successor National Police or Fire Authority; Scottish National Park authorities, bodies registered as social landlords under the Housing (Scotland) Act 2001, Scottish health boards or special health boards, Student Loans Company Limited, Northern Lighthouse Board, further or higher education institutions being fundable bodies within the meaning of section 6 of the Further and Higher Education (Scotland) Act 2005 any public body established by or under the Scotland Act 1998 or any Act of the Scottish Parliament, any association of or formed by one or more of the foregoing, bodies financed wholly or mainly by one or more of the foregoing, bodies subject to management supervision by 1 or more of the foregoing and bodies more than half of the board of directors or members of which, or, in the case of a group of individuals, more than half of those individuals, being appointed by one or more of the foregoing.

Scottish Government.

<http://www.gov.scot>

Scottish Parliament.

<http://www.scottish.parliament.uk/abouttheparliament/27110.aspx>

Scottish local authorities.

<http://www.gov.scot/About/Government/councils>

<http://www.scotland.org.uk/home/AboutUs/OurMembers/AssociateMembers.aspx>

Scottish agencies, non-departmental public bodies

<http://www.gov.scot/Topics/Government/public-bodies/about/Bodies>

Scottish NHS bodies.

<http://www.gov.scot/Topics/Health/NHS-Workforce/NHS-Boards>

<http://www.show.scot.nhs.uk/organisations/>

Scottish further and higher education bodies.

<http://www.universities-scotland.ac.uk/index.php?page=members>

<http://www.collegesscotland.ac.uk/member-colleges.html>
http://www.sfc.ac.uk/aboutus/council_funded_institutions/WhoWeFundColleges.aspx

Scottish Police.
<http://www.scotland.police.uk/your-community/>

Scottish housing associations.
http://www.sfha.co.uk/component/option,com_membersdir/Itemid,149/view,membersdir/

The Scotland Office.
<https://www.gov.uk/government/organisations/scotland-office>

Registered social landlords (housing associations) — Scotland.
http://www.esystems.scottishhousingregulator.gov.uk/register/reg_pub_dsp.search

Scottish primary schools.
<http://www.educationscotland.gov.uk/parentzone/myschool/findaschool/index.asp>

Scottish secondary schools.
<http://www.educationscotland.gov.uk/parentzone/myschool/findaschool/index.asp>

Scottish special schools.
<http://www.educationscotland.gov.uk/parentzone/myschool/findaschool/index.asp>

Welsh public bodies.
National Assembly for Wales, Welsh Assembly Government and Welsh local authorities, and all bodies covered by:
<http://www.assembly.wales/en/Pages/Home.aspx>
<http://gov.wales>

NHS Wales.
<http://www.wales.nhs.uk/ourservices/directory>

Housing associations — registered social landlords Wales.
<http://gov.wales/topics/housing-and-regeneration/publications/registered-social-landlords-in-wales/?lang=en>

Universities in Wales.
<http://www.uniswales.ac.uk/universities/>

Colleges in Wales.
http://www.collegeswales.ac.uk/en-GB/wales_colleges-42.aspx

Schools in Wales (nursery, primary, middle, secondary, special, independent schools and pupil referral units).
<http://gov.wales/statistics-and-research/address-list-of-schools/?lang=en>

NI public bodies.
Northern Ireland government departments.
<http://www.northernireland.gov.uk/gov.htm>

Northern Ireland public sector bodies and local authorities.
<http://www.northernireland.gov.uk/az2.htm>

Schools in Northern Ireland.
<http://www.nidirect.gov.uk/index/do-it-online/parents-online/find-schools-and-nurseries.htm>

Universities in Northern Ireland.
<http://www.deni.gov.uk/links.htm#colleges>

Health and social care in Northern Ireland.
<http://www.hscni.net/>

Northern Ireland housing associations.
<http://www.nidirect.gov.uk/index/contacts/contacts-az.htm/housing-associations-contact>

Police Service of Northern Ireland.
<http://www.psni.police.uk/index.htm>

All other contracting authorities cited by name in Schedule 1 to the Public Contracts Regulations 2015.

All other contracting authorities cited by class in Schedule 1 to the Public Contracts Regulations 2015.

Any corporation established, or a group of individuals appointed to act together, for the specific purpose of meeting needs in the general interest, not having an industrial or commercial character, and

(i) financed wholly or mainly by another contracting authority listed above in this section VI.3) of this notice;

(ii) subject to management supervision by another public sector body listed above in this section VI.3) of this notice; or

(iii) more than half of the board of directors or members of which, or, in the case of a group of individuals, more than half of those individuals, are appointed by another public sector body listed above in this section VI.3) of this notice;

(iv) an association of or formed by one or more of the public sector bodies listed above in this section VI.3) of this notice.

Entities which are not public sector bodies may also use the Framework Agreements if the Contracting Authority is satisfied that:

— such entity is calling-off goods and services directly, solely and exclusively in order to satisfy contractual obligations to one or more public sector bodies, all of which are entitled to use the Framework Agreements on their own account.

Estimated value excluding VAT:

Range: between 150 000 000 and 200 000 000 GBP

II.2.2. Information about options

Options: no

II.2.3. Information about renewals

This contract is subject to renewal: no

II.3. Duration of the contract or time limit for completion

Start 1.4.2016. Completion 31.3.2020

Information about lots

Lot No: 2

Lot title: Installation of Domestic Heating Systems on Planned Maintenance Programmes

1) Short description

The work involves the installation of new central heating systems which will comprise a mixture of complete systems, boiler replacements, and system conversions or upgrades to various properties throughout a clients stock.

2) CPV code(s)

45232141 Heating works, 50721000 Commissioning of heating installations, 45331100 Central-heating installation work, 42160000 Boiler installations

3) Quantity or scope

This Lot is divided in to two category bands to allow for SME opportunities; contracts Up to 20 Properties per week and contracts Over 20 Properties per week'. There are no restrictions on which band tenderers bid for, tenderers can bid for any band where they are capable of performing the work.

4) Indication about different time frame or duration

5) Additional information about lots

Lot No: 1

Lot title: Servicing, Maintenance and Installation (planned and reactive) of Domestic Heating Systems

1) Short description

Contractors should deliver a fully comprehensive domestic gas servicing and maintenance repair service to all of the Member organisation's properties. This shall include all contract and non-contract properties (those added after the contract start date) as required.

2) CPV code(s)

45232141 Heating works, 45331100 Central-heating installation work, 50720000 Repair and maintenance services of central heating, 50531200 Gas appliance maintenance services, 50531100 Repair and maintenance services of boilers, 42160000 Boiler installations

3) Quantity or scope

Individual call-off requirements will be specific to client needs and will be carried out either by a Direct Award or Further Competition between Framework partners.

4) Indication about different time frame or duration

5) Additional information about lots

Lot No: 3

Lot title: Servicing, Maintenance and Installation (planned and reactive) of Commercial Heating Installations

1) Short description

Contractors should deliver a servicing, maintenance and repair service to commercial heating installations within Member's property portfolio.

2) CPV code(s)

45232141 Heating works, 45331100 Central-heating installation work, 50531100 Repair and maintenance services of boilers, 42160000 Boiler installations, 50720000 Repair and maintenance services of central heating, 50531200 Gas appliance maintenance services

3) Quantity or scope

Individual call-off requirements will be determined by members needs and will be carried out via a Direct Award or further competition between Framework partners.

4) Indication about different time frame or duration

5) Additional information about lots

Lot No: 4

Lot title: Installation of Commercial Heating Installations

1) Short description

The works involve the installation of commercial heating installations.

2) CPV code(s)

45232141 Heating works, 45251200 Heating plant construction work, 42160000 Boiler installations

3) Quantity or scope

Individual call-off requirements will be determined by client needs and will be called-off via a Direct Award or Further Competition between Framework partners.

4) Indication about different time frame or duration

5) Additional information about lots

Lot No: 5

Lot title: Gas Consultancy Work

1) Short description

The consultancy work will involve a quality auditing service of new heating installations.

2) CPV code(s)

71321300 Plumbing consultancy services, 45232141 Heating works

3) Quantity or scope

Individual call-off requirements will be determined by clients needs and will be called-off either by a Direct Award or Further Competition between Framework partners.

4) Indication about different time frame or duration

5) Additional information about lots

Section III: Legal, economic, financial and technical information

III.1. Conditions related to the contract

III.1.1. Deposits and guarantees required

III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them

III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded

No special legal form is required but if a contract is awarded to a group of economic operators then the Contracting Authority may require the formation of a legal entity before entering into the Framework Agreement.

III.1.4. Contract performance conditions

The performance of the contract is subject to particular conditions: no

III.2. Conditions for participation

III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions: Please refer to the tender documents for exact details of conditions for participation regarding personal situation.

III.2.2. Economic and financial ability

List and brief description of conditions: Please refer to the tender documents for exact details of conditions for participation regarding economic and financial capacity.

III.2.3. Technical and professional ability

List and brief description of conditions:

Please refer to the tender documents for exact details of conditions for participation regarding technical capacity.

III.2.4. Information about reserved contracts

III.3. Conditions specific to services contracts

III.3.1. Information about a particular profession

III.3.2. Information about staff responsible for the performance of the contract

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure

Restricted

IV.1.2. Information about the limits on the number of candidates to be invited

Envisaged minimum number 20: and Maximum number 30

Objective criteria for choosing the limited number of candidates: Based on the Pass / Fail requirements and the Scored element of the PQQ. Please refer to PQQ document for further detail.

IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue

IV.2. Award criteria

IV.2.1. Award criteria

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

IV.2.2. Information about electronic auction

An electronic auction will be used: no

IV.3. Administrative information

IV.3.1. File reference number attributed by the contracting authority

IV.3.2. Previous publication concerning this procedure

IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document

IV.3.4. Time limit for receipt of tenders or requests to participate

21.12.2015 - 12:00

IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates

7.1.2016

IV.3.6. Languages in which tenders or requests to participate may be submitted

English.

IV.3.7. Minimum time frame during which the tenderer must maintain the tender

IV.3.8. Conditions for opening of tenders

Section VI: Complementary information

VI.1. Information about recurrence

VI.2. Information about European Union funds

VI.3. Additional information

In accordance with regulation 53 of the Public Contracts Regulations 2015, Fusion21 will be publishing the Invitation to Tender documentation together with the PQQ to provide tenderers with full visibility of the procurement.

Fusion21 reserves the right to amend the content of the Invitation to Tender up until it's final release date.

It is envisaged that 20-30 companies will be invited to tender following the PQQ evaluations in each Lot in each geographical region. It is envisaged that between 6 and 12 contractors will be appointed in each Lot in each geographical region following evaluation of the tenders. For clarity, section II.1.4 of this Notice indicates the 'maximum number of participants to the Framework Agreement envisaged' as 12 — this means a maximum of 12 within each Lot and each geographical region. Equally, section IV.1.3 indicates the number of participants to be invited to tender as 20-30 — this means 20-30 in each Lot in each geographical region.

Fusion21 members may secure EU Finance to fund heating replacement projects, this may take the form of European Regional Development Funds (ERDF), European Social Funding (ESF), RHI, ECO, Green Deal funding etc. or any additional EU funding or Government funding schemes which may be introduced during the course of this framework. Additional third party or match funding may also be provided to Fusion21 members e.g. Energy Providers. EU funding may be administered by third parties e.g. Renewable and Energy Efficiency in Community Housing (REECH).

(MT Ref:165932).

VI.4. Procedures for review

VI.4.1. Review body

VI.4.2. Review procedure

VI.4.3. Service from which information about the review procedure may be obtained

VI.5. Date of dispatch of this notice

17.11.2015