

United Kingdom-Yeovil: Repair, maintenance and associated services related to aircraft and other equipment

OJ S 226/2016 23/11/2016

Contract notice

Services

Directive 2009/81/EC

Section I: Contracting authority/entity

I.1. Name and addresses

Official name: Ministry of Defence, Helicopters, Merlin Project Team

Postal address: DE&S, PO Box 146, Centenary House, Lysander Road

Town: Yeovil

Postal code: BA20 2YB

Country: United Kingdom

E-mail: beverley.finch679@mod.uk

Telephone: +44 1935705426

Internet address(es):General address of the contracting authority/entity: <https://www.gov.uk>**Additional information can be obtained from:**

the abovementioned address

Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:

the abovementioned address

Tenders or requests to participate must be submitted: the abovementioned address**I.2. Type of the contracting authority**

Ministry or any other national or federal authority, including their regional or local subdivisions

I.3. Main activity

Defence

I.4. Contract award on behalf of other contracting authorities/entities

The contracting authority is purchasing on behalf of other contracting authorities: no

Section II: Object of the contract

II.1. Description**II.1.1. Title attributed to the contract by the contracting authority**

Support to Royal Navy Historic Flight to include Core Services, Repair and Overhaul and other associated tasking.

II.1.2. Type of contract and place of performance or delivery

Services

Service category No 1: Maintenance and repair services

Main site or place of performance: Somerset.

NUTS code UKK23 Somerset

II.1.3. Information about framework agreement

The procurement involves the establishment of a framework agreement

II.1.4. Information about framework agreement

Duration of the framework agreement

Duration in years: 5

Estimated total value of purchases for the entire duration of the framework agreement

Estimated value excluding VAT: 7 600 000 GBP

II.1.5. Short description of the contract or purchase(s)

Repair, maintenance and associated services related to aircraft and other equipment. Provision of Repair & Overhaul (R&O), acquisition, manufacturing, technical, design, logistic, training and other support services for Royal Navy Historic Flight, for primarily the Royal Navy Swordfish aircraft, Bristol Pegasus 30 and Centaurus 18 piston propulsion systems and other air and propulsion systems and associated equipment. Using as much of the existing approvals and infrastructure established for Swordfish and Centaurus, other RNHF aircraft may be added by agreement during the contract duration. These could be: Royal Navy Sea Fury, airframe and components and Royal Navy Sea Hawk, airframe and components.

II.1.6. CPV code(s)

50210000 Repair, maintenance and associated services related to aircraft and other equipment

II.1.7. Information about subcontracting

The tenderer has to indicate in the tender any share of the contract it may intend to subcontract to third parties and any proposed subcontractor, as well as the subject-matter of the subcontracts for which they are proposed

II.1.8. Lots

This contract is divided into lots: no

II.1.9. Information about variants

Variants will be accepted: no

II.2. Scope of the procurement

II.2.1. Total quantity or scope

Repair, maintenance and associated services related to aircraft and other equipment. Provision of Repair & Overhaul (R&O), acquisition, manufacturing, technical, design, logistic, training and other support services for Royal Navy Historic Flight, for primarily the Royal Navy Swordfish aircraft, Bristol Pegasus 30 and Centaurus 18 piston propulsion systems and other air and propulsion systems and associated equipment. Using as much of the existing approvals and infrastructure established for Swordfish and Centaurus, other RNHF aircraft may be added by agreement during the contract duration. These could be: Royal Navy Sea Fury, airframe and components and Royal Navy Sea Hawk, airframe and components. The requirement includes the entire propulsion system (i.e. aero-engines, propeller assemblies + accessories/ancillaries and engine-driven systems, engine support structure and connections (i.e. the 'Power Egg' and propellers). The Contractor will be required to comply with technical advice from the respective Design Organisations (DO); Rolls Royce Plc, BAeS, De Havilland Support Ltd or other DOs as applicable. Non-Disclosure Agreements shall be required to permit the exchange of data.

The potential estimated value of the Framework Contract is 7 600 000 GBP (Ex VAT). This is subject to approval for each task.

The Framework Contract will have a 5 year duration with an option to extend for an additional 2 years.

The Potential Provider will be contracted to / be expected to manage Core requirement. The

following Core requirement is to included; Propose and Maintain a Design Organisation exposition and operating procedure for each DO, Technical Advice and Queries, Fault Investigations, Propose and maintain a data retention / archive regime, Support to Authority Meetings, Manage a Safety Management System, Maintain a Bond Store at Contractor premises.

In addition to the Core requirement the Contractor shall possess / be expected to manage the capability to respond to ad hoc tasks within this resulting Framework Contract. Detailed below is a non-exhaustive list of potential tasks in support of items detailed at paragraph a;

Spares inclusive R&O, Maintenance and Restoration

R&O engine inspection reports.

Procurement & Supply of Spares and equipment.

Aero Structure / Air system restoration and repair services.

Repair & Re-manufacture of Spares & Assemblies.

Recommending and proposing process for re-manufacturing spares when necessary.

Design of Modification / Configuration Changes.

Compile and submit Aircraft Repair Manual (Topic 6) repair schemes.

Review / Propose Technical Instructions.

Collating, Updating and Maintaining Master Drawing Set.

Update Aircraft Publications.

Equipment Safety Assessment and Review.

Updating the design, documentation and manufacturing instructions for Ground Support Equipment (GSE) and Special to Type Containers (STCs).

As Flown & As Designed Configuration; conduct physical surveys to ascertain compliance / deviation.

Attendance at agreed site to provide Technical Support and Assistance.

Conduct on-site surveys of assets at RNAS Yeovilton / transfer to Bond Store.

Development and Delivery of Training.

Contributing to Business Procedures such as Work Scope Definitions and collating of the 'Body of Knowledge'.

No business whatsoever is guaranteed under any resulting framework agreement or contract indeed there is no guarantee that

any framework agreement or contract will be put in place in relation to this notice. No

compensation etc will be paid if a tender or resulting framework agreement is withdrawn for

any reason. Bidders should take part in this process only on the basis that they fully

understand and accept this position.

Estimated value excluding VAT: 7 600 000 GBP

II.2.2. Information about options

Options: yes

Description of options: The Framework Contract will have a 5 year duration with an option to extend for an additional 2 years.

The potential estimated value of the Framework Contract is 7 600 000 GBP (Ex VAT). This is subject to approval for each task.

II.2.3. Information about renewals

This contract is subject to renewal: no

II.3. Duration of the contract or time limit for completion

Duration in months: 84 (from the award of the contract)

Section III: Legal, economic, financial and technical information

III.1. Conditions related to the contract

III.1.1. Deposits and guarantees required

The Authority reserves the right to ask for an indemnity, guarantee or bank bond.

III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them

III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded

If a group of economic operators submits a bid, the group must nominate a lead organisation to deal with the Authority. The Authority shall require the group to form a legal entity before entering into the contract.

III.1.4. Other particular conditions to which the performance of the contract is subject, in particular with regard to security of supply and security of information

The Authority reserves the right to amend any condition related to security of information to reflect any changes in national law or government policy. If any contract documents are accompanied by a Security Aspects Letter, the Authority reserves the right to amend the terms of the Security Aspects Letter to reflect any changes in national law or government policy whether in respect of the applicable protective marking scheme, specific protective markings given, the aspects to which any protective marking applies or otherwise.

III.1.5. Information about security clearance

III.2. Conditions for participation

III.2.1. Personal situation

Criteria regarding the personal situation of economic operators (that may lead to their exclusion) including requirements relating to enrolment on professional or trade registers

List and brief description of conditions: The Authority will apply all the offences listed in Article 39(1) of Directive 2009/81/EC (implemented as Regulation 23(1) of the Defence and Security Public Contract Regulations (DSPCR) 2011 in the UK) and all of the professional misconducts listed at Article 39(2) of Directive 2009/81/EC (see also Regulation 23(2) in the DSPCR 2011) to the decision of whether a Candidate is eligible to be invited to tender.

A full list of the Regulation 23(1) and 23(2) criteria are at <http://www.contracts.mod.uk/delta/project/reasonsForExclusion.html#dspr>

Candidates will be required to sign a declaration confirming whether they do or do not have any of the listed criteria as part of the pre-qualification process.

Candidates who have been convicted of any of the offences under Article 39(1) are ineligible and will not be selected to bid, unless there are overriding requirements in the general interest (including defence and security factors) for doing so.

Candidates who are guilty of any of the offences, circumstances or misconduct under Article 39 (2) may be excluded from being selected to bid at the discretion of the Authority.

III.2.2. Economic and financial ability

Criteria regarding the economic and financial standing of economic operators (that may lead to their exclusion)

List and brief description of conditions: (a) Appropriate statements from the economic operator's bankers or where appropriate, evidence of relevant professional risk indemnity insurance

(b) The presentation of balance-sheets or extracts from the balance-sheets, where publication of the balance-sheet is required under the law of the country in which the economic operator is established

(c) where appropriate, a statement, covering the three previous financial years of the economic operator, of: (i) the overall turnover of the business of the economic operator; and (ii) where appropriate, the turnover in respect of the work, works, goods or services which are of a similar type to the subject matter of the contract.

The Potential Providers financial ability to meet this requirement will be assessed on a risk basis and the financial information provided by the Potential Provider in response to Part 1 Form D will be evaluated by the Authority. Factors that will be taken into consideration when evaluating financial information include: Turnover, Profitability, Liquidity and Working Capital, Debt & Cash Flow.

The Authority will also examine the financial health of the immediate and ultimate parent of the Potential Provider where it is part of a group.

When assessing the financial health of an organisation the Authority will also take into consideration any Auditor's opinion, for example Qualifications or Emphasis of Matter Statements.

The Authority's opinion may be validated using credit agencies such as Company Watch. If examination of the financial information exposes the potential for a Potential Provider to experience financial difficulty in performing the contract, then the Authority will determine the level of risk that it is willing to bear in fulfilling the requirement. Evaluation of the financial information will attract a Pass or Fail risk marking.

Pass - A low or medium financial risk assessment as evaluated by the Authority.

Fail - A high unacceptable level of financial risk as evaluated by the Authority.

III.2.3. Technical and/or professional capacity

Criteria regarding the technical and/or professional ability of economic operators (that may lead to their exclusion)

List and brief description of conditions:

(a) in the case of a supply contract requiring the siting or installation of goods, a services contract or a works contract, the economic operator's technical ability, taking into account in particular that economic operator's skills, efficiency, experience and reliability

(c) a statement of the principal goods sold or services provided by the supplier or the services provider in the past five years, or during a shorter period if necessary, and: (i) the dates on which the goods were sold or the services provided; (ii) the consideration received; (iii) the identity of the person to whom the goods were sold or the service were provided; (iv) any certificate issued or countersigned by that person confirming the details of the contract for those goods sold or services provided; and (v) where - (a) that person was not a contracting authority, and (b) the certificate referred to in sub-paragraph (c)(iv) is not available, any declaration by the economic operator attesting the details of the goods sold or services provided

(e) a statement of the economic operator's: (i) technical facilities; (ii) measures for ensuring quality; (iii) study and research facilities; and (iv) internal rules regarding intellectual property

(j) a description of the tools, material, technical equipment, staff numbers, know-how and sources of supply (with an indication of their geographical location when it is outside the territory of the EU) available to the economic operator to perform the contract, cope with any additional needs required by the contracting authority as a result of a crisis or carry out the maintenance, modernisation or adaptation of the goods covered by the contract

(n) a certificate: (i) attesting conformity to quality management systems standards based on the relevant European standard; and (ii) from an independent accredited body established in

any member State conforming to the European standards concerning accreditation and certification

(o) any other evidence of conformity to quality management systems standards which are equivalent to the standards referred to in sub-paragraph (n)(i)

Potential Providers response to Part 2 of the DPQQ will be assessed and scored using the following scoring matrix;

4 - Very Good.

3 - Good.

2 - Acceptable.

1 - Poor.

0 - No Answer/ Fail.

Further information of the Scoring and Weighting Criteria is detailed within the DPQQ.

Minimum level(s) of standards possibly required

Potential Providers response to Parts 1 of the DPQQ will be assessed and scored on a Pass or Fail judgement. If a Potential Providers Fails any Stage, their application shall be rejected, the rest of their DPQQ will not be marked & the Potential Provider will not be invited to tender.

Potential Providers response to Parts 2 of the DPQQ will be assessed and scored using the scoring matrix detailed within the DPQQ. If a score of 0 or 1 is awarded then the Potential Provider will not be invited to tender.

III.2.4. Information about reserved contracts

III.3. Conditions specific to services contracts

III.3.1. Information about a particular profession

III.3.2. Information about staff responsible for the performance of the contract

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure

Negotiated

IV.1.2. Information about the limits on the number of candidates to be invited

Envisaged minimum number 3 and Maximum number 6

Objective criteria for choosing the limited number of candidates: Suppliers must read through this set of instructions and follow the process to respond to this opportunity.

The information and / or documents for this opportunity are available on www.contracts.mod.uk. You must register on this site to respond, if you are already registered you will not need to register again, simply use your existing username and password. Please note there is a password reminder link on the homepage.

Suppliers must log in, go to the Response Manager and add the following Access Code: YK949TH9S5. Please ensure you follow any instruction provided to you.

The deadline for submitting your response(s) is 11.1.2017 12:00. Please ensure that you allow yourself plenty of time when responding to this invite prior to the closing date and time, especially if you have been asked to upload documents.

If you experience any difficulties please refer to the online Frequently Asked Questions (FAQ's) or the User Guides or contact the MOD DCO Helpdesk by emailing support@contracts.mod.uk

Interested suppliers are required to complete the PQQ to provide information that allows the Authority to evaluate the supplier's capacities and capabilities against the selection criteria set out at Sections III.2.1), III.2.2) and III.2.3) of this Contract Notice.

The Authority will use the PQQ response to create a shortlist of tenderers who:

- (1) are eligible to participate under Section III.2.1) of this Contract Notice;
- (2) fulfil any minimum standards under Sections III.2.2) and III.2.3) of this Contract Notice; and
- (3) best meet in terms of capacity and capability the selection criteria set out Sections III.2.2) and III.2.3) of this Contract Notice.

Full details of the method for choosing the tenderers will be set out in the the Dynamic PQQ.

IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue

IV.2. Award criteria

IV.2.1. Award criteria

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

IV.2.2. Information about electronic auction

An electronic auction has been used: no

IV.3. Administrative information

IV.3.1. File reference number attributed by the contracting authority

HELSS/0078

IV.3.2. Previous publication concerning this procedure

no

IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document

Payable documents: no

IV.3.4. Time limit for receipt of tenders or requests to participate

11.1.2017 - 12:00

IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.3.6. Languages in which tenders or requests to participate may be submitted

English.

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.2. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

VI.3. Additional information

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be

based solely on the criteria set out for the procurement. The Authority reserves the right to amend any condition related to security of information to reflect any changes in national law or government policy. If any contract documents are accompanied by instructions on safeguarding classified information (e.g. a Security Aspects Letter), the Authority reserves the right to amend the terms of these instructions to reflect any changes in national law or government policy, whether in respect of the applicable protective marking scheme, specific protective markings given, the aspects to which any protective marking applies, or otherwise. The link below to the Gov.uk website provides information on the Government Security Classification.

<https://www.gov.uk/government/publications/government-security-classifications>

Advertising Regime OJEU:- This contract opportunity is published in the Official Journal of the European Union (OJEU), the MoD Defence Contracts Bulletin and www.contracts.mod.uk

Electronic Trading

Potential suppliers must note the mandatory requirement for electronic trading using the Contracting, Purchasing and Finance (CP&F) electronic procurement tool. All payments for Contractor Deliverables under the Contract shall only be made via CP&F. You can find details on CP&F at <https://www.gov.uk/government/publications/mod-contracting-purchasing-and-finance-e-procurement-system>.

Where Standardised Contracting1 (SC1) conditions are used, unconditional acceptance of all references to CP&F in clause 21 is required and where Standardised Contracting 2 or 3 (SC2 or SC3) conditions are used, unconditional acceptance of all references to CP&F in clause G1 is required

Suppliers must read through this set of instructions and follow the process to respond to this opportunity.

The information and/or documents for this opportunity are available on <http://www.contracts.mod.uk>.

You must register on this site to respond, if you are already registered you will not need to register again, simply use your existing username and password. Please note there is a password reminder link on the homepage.

Suppliers must log in, go to your Response Manager and add the following Access Code: YK949TH9S5.

Please ensure you follow any instruction provided to you here.

The deadline for submitting your response(s) is detailed within this contract notice, you will also have visibility of the deadline date, once you have added the Access code via DCO as the opening and closing date is visible within the opportunity.

Please ensure that you allow yourself plenty of time when responding to this opportunity prior to the closing date and time, especially if you have been asked to upload documents.

If you experience any difficulties please refer to the online Frequently Asked Questions (FAQs) or the User Guides or contact the MOD DCO Helpdesk by emailing support@contracts.mod.uk or Telephone 0800 282 324.

GO Reference: GO-20161121-DCB-9145635.

VI.4. Procedures for review

VI.4.1. Review body

Official name: Ministry of Defence, Helicopters, Merlin Project Team

Town: Yeovil

Country: United Kingdom

VI.4.2. Review procedure

VI.4.3. Service from which information about the review procedure may be obtained

VI.5. Date of dispatch of this notice

21.11.2016