

United Kingdom-Sale: Insurance services
OJ S 202/2017 20/10/2017
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: The Dean Trust
Postal address: Ashton on Mersey School, Cecil Avenue
Town: Sale
NUTS code: UKD North West (England)
Postal code: M33 5BP
Country: United Kingdom
Contact person: Catherine Duncan
E-mail: contract.manager@theriskfactor.com
Telephone: +44 3300563360
Internet address(es):
Main address: www.thedeantrust.co.uk

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Education

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Insurance Services — Excluding Insurance Broker Services.

II.1.2. Main CPV code

66510000 Insurance services

II.1.3. Type of contract

Services

II.1.4. Short description

Insurance and related claims services but excluding broker services for Property, Liability and other general non-life insurance on behalf of those schools and establishments which form part of The Dean Trust.

II.1.6. Information about lots

This contract is divided into lots: yes

II.1.7.

Total value of the procurement

Value excluding VAT: 300 000,00 GBP

II.2. Description

II.2.1. Title

Combined Liability including Financial Loss, Governors Liability, Libel and Slander and Hirers Liability

Lot No: 1

II.2.2. Additional CPV code(s)

66516000 Liability insurance services, 66516400 General liability insurance services, 66516500 Professional liability insurance services

II.2.3. Place of performance

NUTS code: UKD North West (England)

Main site or place of performance: Focused around the Head Office in Cheshire plus other areas as they form part of the Trust and as necessary to fulfil the contract.

II.2.4. Description of the procurement

Insurance coverage required for Employers Liability, Public & Products Liability including Financial Loss, Governors Liability, Libel and Slander and Hirers Liability.

II.2.5. Award criteria

Quality criterion - Name: As per tender documents / Weighting: 40 %

Price - Weighting: 60 %

II.2.11. Information about options

Options: yes

Description of options:

Options will be considered provided that the Total Cost of insurance and potential self-insurance meet the appetite of the trust.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the tender documents.

II.2. Description

II.2.1. Title

Motor Fleet

Lot No: 2

II.2.2. Additional CPV code(s)

66514110 Motor vehicle insurance services, 66516100 Motor vehicle liability insurance services, 66513100 Legal expenses insurance services

II.2.3. Place of performance

NUTS code: UKD North West (England)

Main site or place of performance: Focused around the Head Office in Cheshire plus other areas as they form part of the Trust and as necessary to fulfil the contract.

II.2.4. Description of the procurement

Insurance coverage required for Motor Fleet Insurance with an option to include uninsured loss recovery services.

II.2.5. Award criteria

Quality criterion - Name: As per tender documents / Weighting: 40 %

Price - Weighting: 60 %

II.2.11. Information about options

Options: yes

Description of options:

Options will be considered provided that the Total Cost of insurance and potential self-insurance meet the appetite of the trust.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the tender documents.

II.2. Description

II.2.1. Title

Property

Lot No: 3

II.2.2. Additional CPV code(s)

66515200 Property insurance services, 66515100 Fire insurance services, 66515000 Damage or loss insurance services, 66515400 Weather-related insurance services

II.2.3. Place of performance

NUTS code: UKD North West (England)

Main site or place of performance: Focused around the Head Office in Cheshire plus other areas as they form part of the Trust and as necessary to fulfil the contract.

II.2.4. Description of the procurement

Insurance cover for Property, Business Interruption, Money and Fidelity Guarantee.

II.2.5. Award criteria

Quality criterion - Name: As per tender documents / Weighting: 40 %

Price - Weighting: 60 %

II.2.11. Information about options

Options: yes

Description of options:

Options will be considered provided that the Total Cost of insurance and potential self-insurance meet the appetite of the trust.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the tender documents.

II.2. Description

II.2.1. Title

Engineering and Inspection
Lot No: 4

II.2.2. Additional CPV code(s)

66515000 Damage or loss insurance services, 66519200 Engineering insurance services

II.2.3. Place of performance

NUTS code: UKD North West (England)

Main site or place of performance: Focused around the Head Office in Cheshire plus other areas as they form part of the Trust and as necessary to fulfil the contract.

II.2.4. Description of the procurement

Insurance coverage required for Statutory Inspections and Engineering Insurance.

II.2.5. Award criteria

Quality criterion - Name: As per tender documents / Weighting: 40 %

Price - Weighting: 60 %

II.2.11. Information about options

Options: yes

Description of options:

Options will be considered provided that the Total Cost of insurance and potential self-insurance meet the appetite of the trust.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the tender documents.

II.2. Description

II.2.1. Title

Personal Accident / Travel
Lot No: 5

II.2.2. Additional CPV code(s)

66512000 Accident and health insurance services

II.2.3. Place of performance

NUTS code: UKD North West (England)

Main site or place of performance: Focused around the Head Office in Cheshire plus other areas as they form part of the Trust and as necessary to fulfil the contract.

II.2.4. Description of the procurement

Insurance coverage required for Personal Accident and School Journey Travel Insurance.

II.2.5. Award criteria

Quality criterion - Name: As per tender documents / Weighting: 40 %

Price - Weighting: 60 %

II.2.11. Information about options

Options: yes

Description of options:

Options will be considered provided that the Total Cost of insurance and potential self-insurance meet the appetite of the trust.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the tender documents.

II.2. Description

II.2.1. Title

Legal Expenses

Lot No: 6

II.2.2. Additional CPV code(s)

66513100 Legal expenses insurance services

II.2.3. Place of performance

NUTS code: UKD North West (England)

Main site or place of performance: Focused around the Head Office in Cheshire plus other areas as they form part of the Trust and as necessary to fulfil the contract.

II.2.4. Description of the procurement

Insurance coverage required for Legal Expenses Insurance.

II.2.5. Award criteria

Quality criterion - Name: As per tender documents / Weighting: 40 %

Price - Weighting: 60 %

II.2.11. Information about options

Options: yes

Description of options:

Options will be considered provided that the Total Cost of insurance and potential self-insurance meet the appetite of the trust.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the tender documents.

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2017/S 136-279243](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Lot No: 1

Title:

Combined Liability including Financial Loss, Governors Liability, Libel and Slander and Hirers Liability

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

01/09/2017

V.2.2. Information about tenders

Number of tenders received: 2

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Ecclesiastical Insurance

Town: Gloucester

NUTS code: UK United Kingdom

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 150 000,00 GBP

Total value of the contract/lot: 120 000,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Contract No: 2

Lot No: 2

Title:

Motor Fleet

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

01/09/2017

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Thompson Heath & Bond

Town: London

NUTS code: UK United Kingdom

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 15 000,00 GBP

Total value of the contract/lot: 30 000,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Contract No: 3

Lot No: 3

Title:

Property

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

01/09/2017

V.2.2. Information about tenders

Number of tenders received: 2

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Ecclesiastical Insurance

Town: Gloucester

NUTS code: UK United Kingdom

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 125 000,00 GBP

Total value of the contract/lot: 150 000,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Contract No: 4

Lot No: 4

Title:

Engineering and Inspection

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

01/09/2017

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: HSB Engineering

Town: Manchester

NUTS code: UK United Kingdom

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 10 000,00 GBP

Total value of the contract/lot: 15 000,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Contract No: 5

Lot No: 5

Title:

Personal Accident / Travel

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

01/09/2017

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Chubb

Town: London

NUTS code: UK United Kingdom

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 10 000,00 GBP

Total value of the contract/lot: 10 000,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Contract No: 6

Lot No: 6

Title:

Legal Expenses

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

01/09/2017

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Ecclesiastical Insurance

Town: Gloucester

NUTS code: UK United Kingdom

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 20 000,00 GBP

Total value of the contract/lot: 6 000,00 GBP

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: The High Court of England and Wales

Town: London

Country: United Kingdom

VI.4.2.

Body responsible for mediation procedures

Official name: Stone King Solicitors

Town: Leeds

Country: United Kingdom

VI.4.3. Review procedure

Precise information on deadline(s) for review procedures:

The Contracting Authority will enter into this contract following a 10 calendar day standstill period starting on the day after the notification of the result. The Public Contracts Regulations 2015 provide for aggrieved Parties who have been harmed or who are at risk of harm by a breach of the Regulations to bring proceedings in the High Court. Any such proceedings must be brought within the limitation period specified by the Regulations according to the remedy sought.

VI.4.4. Service from which information about the review procedure may be obtained

Official name: The Cabinet Office

Town: London

Country: United Kingdom

VI.5. Date of dispatch of this notice

18/10/2017