

Belgium-Brussels: Report on the operation of the Alternative Investment Fund Managers Directive (AIFMD) — Directive 2011/61/EU of the European Parliament and of the Council
OJ S 203/2017 21/10/2017
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: European Commission, Directorate-General for Financial Stability, Financial Services and Capital Markets Union

Postal address: SPA2, 07/20

Town: Brussels

NUTS code: BE100 Arr. de Bruxelles-Capitale/Arr. Brussel-Hoofdstad

Postal code: 1049

Country: Belgium

E-mail: ec-fisma-contracts@ec.europa.eu

Internet address(es):

Main address: https://ec.europa.eu/info/departments/financial-stability-financial-services-and-capital-markets-union_en

I.4. Type of the contracting authority

European institution/agency or international organisation

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Report on the operation of the Alternative Investment Fund Managers Directive (AIFMD) — Directive 2011/61/EU of the European Parliament and of the Council.

Reference number: FISMA/2016/105(02)/C.

II.1.2. Main CPV code

66000000 Financial and insurance services

II.1.3. Type of contract

Services

II.1.4. Short description

The general objective of the contract is to provide the Commission with the backward-looking analysis to what extent the objectives of the Alternative Investment Fund Managers Directive (AIFMD) — Directive 2011/61/EU of the European Parliament and of the Council — have been achieved.

II.1.6. Information about lots

This contract is divided into lots: no

II.1.7. Total value of the procurement

Value excluding VAT: 450 000,00 EUR

II.2. Description

II.2.2. Additional CPV code(s)

66140000 Portfolio management services

II.2.3. Place of performance

NUTS code: 00 Other or Not Specified

Main site or place of performance: The tasks are to be performed at the premises designated by the contractor. A maximum of 4 coordination meetings with the contracting authority will be held in Brussels.

II.2.4. Description of the procurement

The contractor will have to carry out a general survey on the functioning of the AIFMD rules and the experience acquired in applying them. It will also have to produce an evidence-based study on how effective, efficient, relevant and coherent the AIFMD rules are in achieving their objectives and what the EU value added of these measures has been. The results of the general survey and the findings of the study will have to be provided by the contractor in a single final report.

II.2.5. Award criteria

Quality criterion - Name: Relevance and breadth of the geographical coverage / Weighting: 30

Quality criterion - Name: Quality and relevance of the proposed methodology / Weighting: 50

Quality criterion - Name: Organisation of the work / Weighting: 10

Quality criterion - Name: Quality control measures / Weighting: 10

Price - Weighting: 40

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2017/S 061-113303](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Contract No: FISMA/2016/105(02)/C4/ST/OP

Title:

Report on the operation of the Alternative Investment Fund Managers Directive (AIFMD) — Directive 2011/61/EU of the European Parliament and of the Council

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

11/10/2017

V.2.2. Information about tenders

Number of tenders received: 4

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: KPMG Rechtsanwaltsgesellschaft mbH

Postal address: Theodor-Heuss-Straße 5

Town: Stuttgart

NUTS code: DE Deutschland

Postal code: 70174

Country: Germany

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 450 000,00 EUR

Total value of the contract/lot: 430 000,00 EUR

V.2.5. Information about subcontracting

The contract is likely to be subcontracted

Section VI: Complementary information

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: General Court of the Court of Justice of the European Union

Postal address: rue du Fort Niedergrünwald

Town: Luxembourg

Postal code: 2925

Country: Luxembourg

E-mail: generalcourt.registry@curia.europa.eu

Telephone: +352 4303-1

Fax: +352 4303-2100

Internet address: <http://curia.europa.eu/>

VI.4.3. Review procedure

Precise information on deadline(s) for review procedures:

Within 2 months of the notification to the plaintiff, or, in the absence thereof, of the day on which it came to the knowledge. A complaint to the European Ombudsman does not have as an effect either to suspend or to open a new period for lodging appeals.

VI.5. Date of dispatch of this notice

11/10/2017