

United Kingdom-Bristol: Auditing services
OJ S 174/2020 08/09/2020
Contract notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Palladium International Ltd

Town: Bristol

NUTS code: UK United Kingdom

Postal code: BS21 6SD

Country: United Kingdom

Contact person: Charlotte Woodland

E-mail: charlotte.woodland@partnershipsforforests.com

Internet address(es):

Main address: <https://partnershipsforforests.com/>

I.3. Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://partnershipsforforests.com/2020/09/03/invitation-to-tender-procurement-for-an-auditor/>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted to the abovementioned address

I.4. Type of the contracting authority

Other type: Private Sector Organisation

I.5. Main activity

Other activity: International Development/Environment

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Procurement for a Grants Auditor

II.1.2. Main CPV code

79212000 Auditing services

II.1.3. Type of contract

Services

II.1.4. Short description

Partnerships for Forests (P4F) supports investment models in which the private sector, public sector and communities can achieve improved returns from sustainable forests and sustainable land use. Through grants and technical assistance, the programme helps selected

partners move through the stages required to get to market. The 8-year programme is funded by the UK Foreign Commonwealth and Development Office (FCDO) and the UK Department of Business, Energy and Industrial Strategy (BEIS), as part of its commitment to help countries mitigate and adapt to climate change. FCDO has contracted Palladium to manage the GBP 56 million P4F technical assistance and grant-making facility. P4F currently operates in five 'P4F Regions': East Africa, West and Central Africa, South East Asia, Latin America and Global. P4F is procuring an Auditor for all of the regions where P4F operates.

II.1.5. Estimated total value

Value excluding VAT: 250 000,00 GBP

II.1.6. Information about lots

This contract is divided into lots: yes

Tenders may be submitted for all lots

The contracting authority reserves the right to award contracts combining the following lots or groups of lots:

Although the intention is to contract one auditor for all P4F regions, Palladium retains the right to contract multiple auditors for each P4F region if it decides that no single organisation or consortium would offer sufficient coverage across all the countries or across all P4F regions.

II.2. Description

II.2.1. Title

Global

Lot No: 1

II.2.2. Additional CPV code(s)

79212000 Auditing services

II.2.3. Place of performance

NUTS code: UK United Kingdom

Main site or place of performance: UK, EU.

II.2.4. Description of the procurement

The objective of this assignment is for the auditor to carry out the specific tasks listed in the scope of the assignment (detail in ITT) and upon completion to submit to Palladium a report of factual findings. The auditor will provide an overall assessment of whether the grant or subcontract was expended in accordance with the terms of its grant agreement or subcontract by the partner.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 60 000,00 GBP

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 16/11/2020 End: 16/11/2023

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

East Africa
Lot No: 2

II.2.2. Additional CPV code(s)

79212000 Auditing services

II.2.3. Place of performance

NUTS code: ET Ethiopia

Main site or place of performance: ETHIOPIA, KENYA, TANZANIA, MOZAMBIQUE,
RWANDA, UGANDA and MADAGASCAR.

II.2.4. Description of the procurement

The objective of this assignment is for the auditor to carry out the specific tasks listed in the scope of the assignment (detail in the ITT) and upon completion to submit to Palladium a report of factual findings. The Auditor will provide an overall assessment of whether the grant or subcontract was expended in accordance with the terms of its grant agreement or subcontract by the partner.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 60 000,00 GBP

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 16/11/2020 End: 16/11/2023

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

West and Central Africa
Lot No: 3

II.2.2. Additional CPV code(s)

79212000 Auditing services

II.2.3. Place of performance

NUTS code: GH Ghana

NUTS code: CM Cameroon

NUTS code: LR Liberia

NUTS code: CD Democratic Republic Of The Congo

NUTS code: CI Côte D'Ivoire

NUTS code: GA Gabon

II.2.4. Description of the procurement

The objective of this assignment is for the auditor to carry out the specific tasks listed in the scope of the assignment (detail in the ITT) and upon completion to submit to Palladium a report of factual findings. The Auditor will provide an overall assessment of whether the Grant or Subcontract was expended in accordance with the terms of its Grant Agreement or Subcontract by the partner.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 60 000,00 GBP

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 16/11/2020 End: 16/11/2023

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

South East Asia

Lot No: 4

II.2.2. Additional CPV code(s)

79212000 Auditing services

II.2.3. Place of performance

NUTS code: ID Indonesia

NUTS code: SG Singapore

II.2.4. Description of the procurement

The objective of this assignment is for the Auditor to carry out the specific tasks listed in the Scope of the assignment (detail in the ITT) and upon completion to submit to Palladium a report of factual findings. The Auditor will provide an overall assessment of whether the Grant or Subcontract was expended in accordance with the terms of its Grant Agreement or Subcontract by the partner.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 60 000,00 GBP

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 16/11/2020 End: 16/11/2023

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Latin America

Lot No: 5

II.2.2. Additional CPV code(s)

79212000 Auditing services

II.2.3. Place of performance

NUTS code: BR Brazil

NUTS code: CO Colombia

NUTS code: PE Peru

II.2.4. Description of the procurement

The objective of this assignment is for the Auditor to carry out the specific tasks listed in the scope of the assignment (detail in the ITT) and upon completion to submit to Palladium a report of factual findings. The auditor will provide an overall assessment of whether the grant or subcontract was expended in accordance with the terms of its grant agreement or subcontract by the partner.

II.2.5.

Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 60 000,00 GBP

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 16/11/2020 End: 16/11/2023

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions:

The auditor is required to meet the following minimum specifications:

- preference will be given to auditors with a physical presence (a functioning commercial office) in one or more of the countries within each P4F Region;
- the auditor will be sufficiently experienced, qualified and familiar with local laws, practises and regulations to be able to conduct audit assignments to the auditing standards of each country in the P4F regions;
- the auditor will have sufficient staff capacity to be able to conduct an audit assignment within 30 days of the call down.

In addition, the auditor is required to meet one of the following minimum specifications

- The auditor is a member of a national accounting or auditing body or institution which in turn is member of the International Federation of Accountants (IFAC).
- The auditor is a member of a national accounting or auditing body or institution. Although this organisation is not member of the IFAC, the auditor commits him/herself to undertake this engagement in accordance with the IFAC standards and ethics.
- The auditor is registered as a statutory auditor in the public register of a public oversight body in an EU member state in accordance with the principles of public oversight set out in Directive 2006/43/EC of the European Parliament and of the Council (this applies to auditors and audit firms based in an EU member state).
- The auditor is registered as a statutory auditor in the public register of a public oversight body in a third country and this register is subject to principles of public oversight as set out in the legislation of the country concerned (this applies to auditors and audit firms based in a third country).

III.1.2. Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3. Technical and professional ability

Selection criteria as stated in the procurement documents

III.2. Conditions related to the contract

III.2.3. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement
Framework agreement with a single operator

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 01/10/2020 Local time: 17:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted

English

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Duration in months: 1 (from the date stated for receipt of tender)

IV.2.7. Conditions for opening of tenders

Date: 02/10/2020 Local time: 09:00

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: Palladium International Ltd
Postal address: Church Barn

Town: Bristol

Postal code: BS21 6SD

Country: United Kingdom

E-mail: charlotte.woodland@partnershipsforforests.com

Internet address: <https://partnershipsforforests.com/2020/09/03/invitation-to-tender-procurement-for-an-auditor/>

VI.4.3. Review procedure

Precise information on deadline(s) for review procedures:

Procurement timetable and details of tender review procedure included in the procurement documents: <https://partnershipsforforests.com/2020/09/03/invitation-to-tender-procurement-for-an-auditor/>

VI.5. Date of dispatch of this notice

03/09/2020