

Norway-Oslo: Information technology services
OJ S 132/2023 12/07/2023
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: STATENS PENSJONSKASSE FORVALTNINGSBEDRIFT

National registration number: 982583462

Postal address: Verkstedveien 1

Town: OSLO

NUTS code: NO Norge

Postal code: 0277

Country: Norway

Contact person: Kristina Nordlund

E-mail: kristina.birgitta.rolstad.nordlund@spk.no

Telephone: +47 45457410

Fax: +47 22241501

Internet address(es):

Main address: <https://permalink.mercell.com/186552760.aspx>

I.4. Type of the contracting authority

Ministry or any other national or federal authority, including their regional or local subdivisions

I.5. Main activity

Social protection

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Qualification - Portfolio management solution for asset management

Reference number: 22/020744

II.1.2. Main CPV code

72222300 Information technology services

II.1.3. Type of contract

Services

II.1.4. Short description

Statens Pensjonskasse (SPK) [the Norwegian Public Service Pension Fund] will enter into a contract with one tenderer for the procurement of an IT support solution for managing investment portfolios that will be used by the asset management department in SPK. The solution that will be procured will be the primary work tool for the Back and Middle offices in connection with their work assignments, and will furthermore function as a pre-system for the

accounting system for POA (Unit4/Agresso). The solution will be used as a tool to calculate returns and to cover various reporting needs.

The contract is applicable for 3 years, and can then be extended for one year at a time.

II.1.6. Information about lots

This contract is divided into lots: no

II.1.7. Total value of the procurement

Value excluding VAT: 9 000 000,00 NOK

II.2. Description

II.2.2. Additional CPV code(s)

48411000 Investment management software package, 48440000 Financial analysis and accounting software package, 48441000 Financial analysis software package, 48442000 Financial systems software package, 48810000 Information systems, 72253200 Systems support services, 72267100 Maintenance of information technology software, 72268000 Software supply services

II.2.3. Place of performance

NUTS code: NO08 Oslo og Viken

Main site or place of performance: Oslo

II.2.4. Description of the procurement

The asset management department of the Norwegian Public Service Pension Fund (Statens pensjonskasse, SPK) manages the assets of the Pension Scheme for Pharmacy Sector (POA). The management assets are just under NOK 13 billion (per year-end 2021). The asset management department has seven employees, divided between Front, Middle and Back offices. All administrative support tasks are carried out internally, including settlement and accounting - and we have no need or wish to change this in connection with this call for tenders. We have current agreements with suppliers of market data (Bloomberg, Nordic Bond Pricing, Norsk Stamdata etc), as well as analysis services, and changes to these agreements are not covered by this call for tenders.

The solution that will be procured will be the primary work tool for the Back and Middle offices in connection with their work assignments, and will furthermore function as a pre-system for the accounting system for POA (Unit4/Agresso). The solution will be used as a tool to calculate returns and to cover various reporting needs. We could also think of a future solution that helps to streamline and/or simplify our controls and processes related to compliance and /or risk management.

II.2.5. Award criteria

Quality criterion - Name: Functional quality / Weighting: 45

Quality criterion - Name: Technical quality / Weighting: 15

Quality criterion - Name: SLA / Weighting: 15

Price - Weighting: 25

II.2.11. Information about options

Options: yes

Description of options:

The contract has a duration of 3 years with an option for yearly extension

II.2.13.

Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Competitive procedure with negotiation

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2022/S 185-525357](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Title:

Contest - Portfolio management solution for asset management

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

29/06/2023

V.2.2. Information about tenders

Number of tenders received: 8

Number of tenders received from SMEs: 3

Number of tenders received from tenderers from other EU Member States: 7

Number of tenders received from tenderers from non-EU Member States: 1

Number of tenders received by electronic means: 8

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: FA Solutions Oy

National registration number: 1563071-8

Postal address: Fredrikinkatu 51-53

Town: Helsinki

NUTS code: FI Suomi / Finland

Postal code: 00100

Country: Finland
Telephone: +358 207940760
The contractor is an SME: yes

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 9 000 000,00 NOK
Total value of the contract/lot: 9 000 000,00 NOK

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: Oslo tingrett
Town: Oslo
Country: Norway

VI.5. Date of dispatch of this notice

07/07/2023