

**United Kingdom-Chester: Insurance services**

OJ S 242/2014 16/12/2014

Contract notice

Services

Directive 2004/18/EC

**Section I: Contracting authority**

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**I.1. Name and addresses**

Official name: Cheshire and Wirral Partnership NHS Foundation Trust

Postal address: Redesmere Countess of Chester Health Park, Liverpool Road

Town: Chester

Postal code: CH2 1BQ

Country: United Kingdom

Contact person: Griffiths and Armour Insurance Brokers

For the attention of: Stuart Beards

E-mail: [sbeards@griffithsandarmour.com](mailto:sbeards@griffithsandarmour.com)

Telephone: +44 1516002292

**Internet address(es):**General address of the contracting authority: <http://www.cwp.nhs.uk/>**Additional information can be obtained from:**

the abovementioned address

**Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:**

the abovementioned address

**Tenders or requests to participate must be submitted:** the abovementioned address**I.2. Type of the contracting authority**

Other: NHS healthcare provider

**I.3. Main activity**

Health

**I.4. Contract award on behalf of other contracting authorities**

The contracting authority is purchasing on behalf of other contracting authorities: no

**Section II: Object of the contract**

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**II.1. Description****II.1.1. Title attributed to the contract by the contracting authority**

Cheshire and Wirral Partnership NHS Foundation Trust — Provision of Insurances (excluding broking services).

**II.1.2. Type of contract and place of performance or delivery**

Services

Service category No 6a:

Main site or place of performance: Cheshire and Wirral.

NUTS code UKD2 Cheshire,UKD54 Wirral

**II.1.3. Information about a framework agreement or a dynamic purchasing system**

The notice involves a public contract

#### **II.1.4. Information about framework agreement**

#### **II.1.5. Short description of the contract or purchase(s)**

Cheshire and Wirral Partnership NHS Foundation Trust — Provision of Property and Business Interruption and Directors and Officers Liability Insurance Policies (Excluding Broking Services).

#### **II.1.6. CPV code(s)**

66510000 Insurance services

#### **II.1.7. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: no

#### **II.1.8. Lots**

This contract is divided into lots: yes

Tenders may be submitted for one or more lots

#### **II.1.9. Information about variants**

Variants will be accepted: no

### **II.2. Scope of the procurement**

#### **II.2.1. Total quantity or scope**

#### **II.2.2. Information about options**

Options: yes

Description of options: 3+2 LTA or 5 year LTA.

#### **II.2.3. Information about renewals**

This contract is subject to renewal: yes

### **II.3. Duration of the contract or time limit for completion**

Start 1.4.2015.

Information about lots

Lot No: 1

Lot title: Property Damage and Business Interruption

#### **1) Short description**

Lot 1, Provision of Material Damage and Business Interruption Insurances.

#### **2) CPV code(s)**

66515200 Property insurance services, 66515410 Financial loss insurance services, 66515000 Damage or loss insurance services

#### **3) Quantity or scope**

#### **4) Indication about different time frame or duration**

#### **5) Additional information about lots**

Lot No: 2

Lot title: Directors and Officers Liability

#### **1) Short description**

Lot 2, Provision of Directors and Officers Liability Insurances.

- 2) **CPV code(s)**  
66000000 Financial and insurance services
- 3) **Quantity or scope**
- 4) **Indication about different time frame or duration**
- 5) **Additional information about lots**

## **Section III: Legal, economic, financial and technical information**

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### **III.1. Conditions related to the contract**

#### **III.1.1. Deposits and guarantees required**

#### **III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them**

#### **III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded**

#### **III.1.4. Contract performance conditions**

The performance of the contract is subject to particular conditions: no

### **III.2. Conditions for participation**

#### **III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions: The tender is open to insurance companies who must be licensed to transact insurance business in either the UK or EC member state of domicile. As stated in the tender documentation.

#### **III.2.2. Economic and financial ability**

List and brief description of conditions: Insurance carriers and Tenderers must be authorised to carry out business in accordance with the provisions of the Insurance Companies Act 1982 and any subsequent statutory modification. As stated in the tender documentation.

#### **III.2.3. Technical and professional ability**

List and brief description of conditions:  
As stated in the tender documentation.

#### **III.2.4. Information about reserved contracts**

### **III.3. Conditions specific to services contracts**

#### **III.3.1. Information about a particular profession**

Execution of the service is reserved to a particular profession: yes  
Reference to the relevant law, regulation or administrative provision: Insurers must be authorised by the UK Financial Services Authority or equivalent.

#### **III.3.2. Information about staff responsible for the performance of the contract**

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract: yes

## **Section IV: Procedure**

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#### **IV.1. Type of procedure**

##### **IV.1.1. Type of procedure**

Open

##### **IV.1.2. Information about the limits on the number of candidates to be invited**

##### **IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue**

#### **IV.2. Award criteria**

##### **IV.2.1. Award criteria**

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

##### **IV.2.2. Information about electronic auction**

An electronic auction will be used: no

#### **IV.3. Administrative information**

##### **IV.3.1. File reference number attributed by the contracting authority**

CHES/NHS

##### **IV.3.2. Previous publication concerning this procedure**

no

##### **IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document**

Payable documents: no

##### **IV.3.4. Time limit for receipt of tenders or requests to participate**

6.2.2015

##### **IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates**

##### **IV.3.6. Languages in which tenders or requests to participate may be submitted**

English.

##### **IV.3.7. Minimum time frame during which the tenderer must maintain the tender**

##### **IV.3.8. Conditions for opening of tenders**

#### **Section VI: Complementary information**

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##### **VI.1. Information about recurrence**

##### **VI.2. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

##### **VI.3. Additional information**

Please be aware that the Lots will be offered on a 3 year Long Term Agreement basis, with the option of extending by a further 2 years at the purchasers discretion.

#### **VI.4. Procedures for review**

##### **VI.4.1. Review body**

##### **VI.4.2. Review procedure**

Precise information on deadline(s) for review procedures: The Contact Officer and Purchaser will incorporate a minimum 10 calendar day standstill period when the award of the contract is communicated to tenderers.

##### **VI.4.3. Service from which information about the review procedure may be obtained**

#### **VI.5. Date of dispatch of this notice**

11.12.2014