

United Kingdom-London: Energy and related services

OJ S 249/2013 24/12/2013

Contract notice

Services

Directive 2004/18/EC

Section I: Contracting authority

I.1. Name and addresses

Official name: Guy's and St. Thomas' NHS Foundation Trust

Postal address: 1st Floor, Counting House, Guy's Hospital, Great Maze Pond

Town: London

Postal code: SE1 9RT

Country: United Kingdom

For the attention of: Jason Stanton

E-mail: jason.stanton@gstt.nhs.uk

Telephone: +44 2071889818

Internet address(es):

General address of the contracting authority: <http://www.essentia.gstt.nhs.uk>

Additional information can be obtained from:

the abovementioned address

Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:

the abovementioned address

Tenders or requests to participate must be submitted: the abovementioned address

I.2. Type of the contracting authority

Body governed by public law

I.3. Main activity

General public services

Health

I.4. Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: yes

Official name: Guy's and St. Thomas' NHS Foundation Trust

Postal address: 1st Floor, Counting House, Guy's Hospital, Great Maze Pond

Town: London

Postal code: SE1 9RT

Country: United Kingdom

Section II: Object of the contract

II.1. Description

II.1.1. Title attributed to the contract by the contracting authority

Strategic Energy Advisory Framework.

II.1.2. Type of contract and place of performance or delivery

Services

Service category No 12: Architectural services; engineering services and integrated engineering services; urban planning and landscape engineering services; related scientific and technical consulting services; technical testing and analysis services
NUTS code UK United Kingdom

II.1.3. Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

II.1.4. Information about framework agreement

Framework agreement with several operators

Maximum number Envisaged maximum number of participants to the framework agreement
: 5

Duration of the framework agreement

Duration in months: 48

Estimated total value of purchases for the entire duration of the framework agreement

Estimated value excluding VAT:

Range: between 1 and 70 000 000 GBP

II.1.5. Short description of the contract or purchase(s)

Energy and related services. Energy-management services. Building services. Heating-system design services. Building and facilities management services. Energy-efficiency consultancy services. Environmental engineering consultancy services. Engineering design services. Heating engineering services for buildings. Building consultancy services. Building services consultancy services. Business and management consultancy services. Financial consultancy services. Building-fabric consultancy services. Construction consultancy services. Technical testing, analysis and consultancy services. Consulting services for water-supply and waste consultancy. Project management consultancy services. Tax consultancy services. Business and management consultancy and related services. Design consultancy services. Procurement consultancy services. Evaluation consultancy services. .

Guy's and St. Thomas' NHS Foundation Trust is procuring a Strategic Energy Advisory Framework Agreement which will provide an energy advisory and measurement & verification (M&V) service for public sector bodies wishing to implement an energy efficiency and local energy generation measures to their buildings or estate. The Framework Agreement will be open to those public sector bodies described in Section IV.3. No public sector body is committed to place an order under the Framework Agreement.

The single lot Framework Agreement will have a number of suppliers who will, upon being called-off to provide a broad range of services including, but not limited to upfront opportunity assessments and key stakeholder engagement; the project management, engineering oversight and measurement and verification support during the Investment Grade Audit; and then the ongoing measurement and verification support during the implement, operation and maintenance agreement.

Further information relating to this Framework is set out in the ITT.

II.1.6. CPV code(s)

71314000 Energy and related services, 71314200 Energy-management services, 71315000 Building services, 71321200 Heating-system design services, 79993000 Building and facilities management services, 71314300 Energy-efficiency consultancy services, 71313000 Environmental engineering consultancy services, 71320000 Engineering design services, 71314310 Heating engineering services for buildings, 71315200 Building consultancy services , 71315210 Building services consultancy services, 79410000 Business and management consultancy services, 66171000 Financial consultancy services, 71315100 Building-fabric

consultancy services, 71530000 Construction consultancy services, 71600000 Technical testing, analysis and consultancy services, 71800000 Consulting services for water-supply and waste consultancy, 72224000 Project management consultancy services, 79221000 Tax consultancy services, 79400000 Business and management consultancy and related services, 79415200 Design consultancy services, 79418000 Procurement consultancy services, 79419000 Evaluation consultancy services

II.1.7. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

II.1.8. Lots

This contract is divided into lots: no

II.1.9. Information about variants

Variants will be accepted: no

II.2. Scope of the procurement

II.2.1. Total quantity or scope

Estimated value excluding VAT:

Range: between 1 and 70 000 000 GBP

II.2.2. Information about options

Options: no

II.2.3. Information about renewals

This contract is subject to renewal: yes

Number of possible renewals: 2

II.3. Duration of the contract or time limit for completion

Duration in months: 48 (from the award of the contract)

Section III: Legal, economic, financial and technical information

III.1. Conditions related to the contract

III.1.1. Deposits and guarantees required

Please refer to the criteria in the ITT.

III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them

Please refer to the criteria in the ITT.

III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded

Please refer to the criteria in the ITT.

III.1.4. Contract performance conditions

The performance of the contract is subject to particular conditions: yes

Description of particular conditions: As specified in the contract documents.

III.2. Conditions for participation

III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions: Please refer to the criteria in the ITT.

III.2.2. Economic and financial ability

List and brief description of conditions: (a) Appropriate statements from banks or, where appropriate, evidence of relevant professional risk indemnity insurance.

(b) The presentation of balance-sheets or extracts from the balance-sheets, where publication of the balance-sheet is required under the law of the country in which the economic operator is established.

(c) A statement of the undertaking's overall turnover and, where appropriate, of turnover in the area covered by the contract for a maximum of the last three financial years available, depending on the date on which the undertaking was set up or the economic operator started trading, as far as the information on these turnovers is available.

Please refer to the criteria in the ITT.

Minimum level(s) of standards possibly required: Please refer to the criteria in the ITT.

III.2.3. Technical and professional ability

List and brief description of conditions:

(a) a list of the works carried out over the past five years, accompanied by certificates of satisfactory execution for the most important works. These certificates shall indicate the value, date and site of the works and shall specify whether they were carried out according to the rules of the trade and properly completed. Where appropriate, the competent authority shall submit these certificates to the contracting authority direct;

(b) a list of the principal deliveries effected or the main services provided in the past three years, with the sums, dates and recipients, whether public or private, involved. Evidence of delivery and services provided shall be given: - where the recipient was a contracting authority, in the form of certificates issued or countersigned by the competent authority, - where the recipient was a private purchaser, by the purchaser's certification or, failing this, simply by a declaration by the economic operator;

(c) an indication of the technicians or technical bodies involved, whether or not belonging directly to the economic operator's undertaking, especially those responsible for quality control and, in the case of public works contracts, those upon whom the contractor can call in order to carry out the work;

(d) A description of the technical facilities and measures used by the supplier or service provider for ensuring quality and the undertaking's study and research facilities;

(e) Where the products or services to be supplied are complex or, exceptionally, are required for a special purpose, a check carried out by the contracting authorities or on their behalf by a competent official body of the country in which the supplier or service provider is established, subject to that body's agreement, on the production capacities of the supplier or the technical capacity of the service provider and, if necessary, on the means of study and research which are available to it and the quality control measures it will operate;

(f) The educational and professional qualifications of the service provider or contractor and/or those of the undertaking's managerial staff and, in particular, those of the person or persons responsible for providing the services or managing the work;

(g) For public works contracts and public services contracts, and only in appropriate cases, an indication of the environmental management measures that the economic operator will be able to apply when performing the contract;

(h) A statement of the average annual manpower of the service provider or contractor and the number of managerial staff for the last three years;

(i) A statement of the tools, plant or technical equipment available to the service provider or contractor for carrying out the contract;

- (j) An indication of the proportion of the contract which the services provider intends possibly to subcontract;
- (k) With regard to the products to be supplied: (i) samples, descriptions and/or photographs, the authenticity of which must be certified if the contracting authority so requests; (ii) certificates drawn up by official quality control institutes or agencies of recognised competence attesting the conformity of products clearly identified by references to specifications or standards.

Please refer to the criteria in the ITT.

Minimum level(s) of standards possibly required:

Please refer to the criteria in the ITT.

III.2.4. Information about reserved contracts

III.3. Conditions specific to services contracts

III.3.1. Information about a particular profession

Execution of the service is reserved to a particular profession: no

III.3.2. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract: no

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure

Open

IV.1.2. Information about the limits on the number of candidates to be invited

Objective criteria for choosing the limited number of candidates: Please refer to the criteria in the tender prospectus.

IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue

IV.2. Award criteria

IV.2.1. Award criteria

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

IV.2.2. Information about electronic auction

An electronic auction will be used: no

IV.3. Administrative information

IV.3.1. File reference number attributed by the contracting authority

L0031-SEA Framework

IV.3.2. Previous publication concerning this procedure

no

IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document

Payable documents: no

IV.3.4. Time limit for receipt of tenders or requests to participate

28.1.2014 - 12:00

IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.3.6. Languages in which tenders or requests to participate may be submitted

English.

IV.3.7. Minimum time frame during which the tenderer must maintain the tender

IV.3.8. Conditions for opening of tenders

Date: 28.1.2014 - 12:15

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.2. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

VI.3. Additional information

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement, and the contract will be awarded on the basis of the most economically advantageous tender.

Guy's and St. Thomas' NHS Foundation Trust is establishing a Framework Agreement for use by the following UK public sector bodies (and their future successors):

Central Government Departments and executive agencies: <https://www.gov.uk/government/organisations>

Educational Establishments in England, Wales, Scotland and Northern Ireland including maintained schools, academies, universities and higher education colleges and institutions (but not independent schools):

<http://www.education.gov.uk/edubase/home.xhtml>

http://www.wales.com/en/content/cms/english/study/wales_universities/wales_universities.aspx

http://www.collegeswales.ac.uk/en-GB/wales_colleges-42.aspx

<http://www.educationscotland.gov.uk/scottishschoolsonline/browseschools.asp>

<http://www.scotland.gov.uk/Topics/Education/UniversitiesColleges>

<http://www.deni.gov.uk/index/facts-and-figures-new/education-statistics>

[/32_statistics_and_research-numbersofschoolsandpupils_pg/32_statistics_and_research-schoolleveldata_pg/statistics_and_research-school_enrolment_1213-2.htm](http://www.deni.gov.uk/index/facts-and-figures-new/education-statistics/32_statistics_and_research-numbersofschoolsandpupils_pg/32_statistics_and_research-schoolleveldata_pg/statistics_and_research-school_enrolment_1213-2.htm)

<http://www.nidirect.gov.uk/universities-in-northern-ireland>

<http://www.nidirect.gov.uk/index/contacts/contacts-az/metropolitan-and-regional-colleges.htm>

Fire and Rescue Services in England, Wales, Scotland and Northern Ireland: <http://www.fireservice.co.uk/information/ukfrs>

Health and Social care bodies in Northern Ireland:

<http://www.hscni.net/index.php?link=hospitals>

<http://www.hscni.net/index.php?link=boards>

<http://www.hscni.net/index.php?link=agencies>

<http://www.hscni.net/index.php?link=councils>

Local Authorities in England, Wales, Scotland and Northern Ireland: <http://openlylocal.com/councils/all>

NHS Bodies in England including:

Acute Trusts: <http://www.nhs.uk/ServiceDirectories/Pages/AcuteTrustListing.aspx>

Ambulance Trusts: <http://www.nhs.uk/ServiceDirectories/Pages/AmbulanceTrustListing.aspx>

Care and Health Trusts: <http://www.nhs.uk/ServiceDirectories/Pages/CareTrustListing.aspx>

Clinical Commissioning Groups: <http://www.nhs.uk/ServiceDirectories/Pages/CCGListing.aspx>

Mental Health Trusts: <http://www.nhs.uk/ServiceDirectories/Pages/MentalHealthTrustListing.aspx>

Special Health Authorities: <http://www.nhs.uk/ServiceDirectories/Pages/SpecialHealthAuthorityListing.aspx>

Other NHS bodies: <http://www.nhs.uk/ServiceDirectories/Pages/OtherListing.aspx>

NHS bodies in Scotland including NHS boards and special boards: <http://www.scotland.gov.uk/Topics/Health/NHS-Workforce/NHS-Boards>

NHS bodies in Wales including Local Health Boards and NHS Trusts: <http://www.wales.nhs.uk/nhswalesaboutus/structure>

Non Departmental Public Bodies:

<http://www.civilservice.gov.uk/recruitment/departments-and-accredited-ndpbs/a-f>

<http://www.civilservice.gov.uk/recruitment/departments-and-accredited-ndpbs/g-l>

<http://www.civilservice.gov.uk/recruitment/departments-and-accredited-ndpbs/m-r>

<http://www.civilservice.gov.uk/recruitment/departments-and-accredited-ndpbs/s-z>

National Parks Authorities: <http://www.nationalparks.gov.uk/>

Northern Ireland Government Departments: <http://www.northernireland.gov.uk/gov.htm>

Northern Ireland Public Sector Bodies: <http://www.northernireland.gov.uk/az2.htm>

Police Authorities and Forces in England, Wales, Scotland and Northern Ireland: http://www.police.uk/?view=force_sites

Public corporations: <https://www.gov.uk/government/organisations>

Registered charities: <http://www.charitycommission.gov.uk/find-charities/>

Registered Social Landlords and Housing Associations in England, Wales, Scotland and Northern Ireland

The Scottish Government: <http://www.scotland.gov.uk/Home>

Scottish public sector bodies: <http://www.scotland.gov.uk/Topics/Government/public-bodies/about/Bodies>

Welsh Public Bodies including the National Assembly for Wales, Welsh Assembly Government and all bodies covered by:

<http://www.assemblywales.org/abthome/abt-links.htm>

<http://new.wales.gov.uk/about/civilservice/directorates/?lang=en>

Welsh Government Sponsored Bodies: <http://wales.gov.uk/about/recruitment/ouropportunities/publicapps/pubbb/?lang=en>

Interested parties should note that the Framework Agreement will be managed by Essentia Trading Limited on behalf of Guy's and St. Thomas' NHS Foundation Trust. Further detail on this arrangement will form part of the Invitation to Tender (ITT).

Suppliers must read through this set of instructions and follow the process to respond to this opportunity. The information and/or documents for this opportunity are available on

<https://www.delta-esourcing.com/delta>. You must register on this site to respond, if you are already registered you will not need to register again, simply use your existing username and password. Please note there is a password reminder link on the homepage. Suppliers must log in, go to your Response Manager and add the following Access Code: 568VWN4DMN.

Please ensure you follow any instruction provided to you here. The deadline for submitting your response(s) is 28.1.2014 by 12:00. Please ensure that you allow yourself plenty of time when responding to this invite prior to the closing date and time, especially if you have been asked to upload documents.

To view this notice, please click here:

<https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=83754970>

GO Reference: GO-20131219-PRO-5346413

VI.4. Procedures for review

VI.4.1. Review body

Official name: Essentia

Postal address: c/o Guy's & St Thomas' NHS Foundation Trust, 1st Floor, Counting House, Guy's Hospital, Great Maze Pond

Town: London

Postal code: SE1 9RT

Country: United Kingdom

E-mail: jason.stanton@gstt.nhs.uk

Telephone: +44 2071889818

Body responsible for mediation procedures

Official name: Essentia

Postal address: c/o Guy's & St Thomas' NHS Foundation Trust, 1st Floor, Counting House, Guy's Hospital, Great Maze Pond

Town: London

Postal code: SE1 9RT

Country: United Kingdom

E-mail: jason.stanton@gstt.nhs.uk

Telephone: +44 2071889818

VI.4.2. Review procedure

VI.4.3. Service from which information about the review procedure may be obtained

Official name: Essentia

Postal address: c/o Guy's & St Thomas' NHS Foundation Trust, 1st Floor, Counting House, Guy's Hospital, Great Maze Pond

Town: London

Postal code: SE1 9RT

Country: United Kingdom

E-mail: jason.stanton@gstt.nhs.uk

Telephone: +44 2071889818

VI.5. Date of dispatch of this notice

19.12.2013