

**Switzerland-Zurich: Financial and insurance services**  
**OJ S 139/2023 21/07/2023**  
**Contract award notice**  
**Services**

**Legal Basis:**

Directive 2014/24/EU

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**Section I: Contracting authority**

**I.1. Name and addresses**

Official name: SERV Swiss Export Risk Insurance

Postal address: Genferstrasse 6

Town: Zurich

NUTS code: CH0 Schweiz/Suisse/Svizzera

Postal code: 8002

Country: Switzerland

E-mail: [procurement@serv-ch.com](mailto:procurement@serv-ch.com)

**Internet address(es):**

Main address: <https://www.simap.ch>

**I.4. Type of the contracting authority**

Body governed by public law

**I.5. Main activity**

General public services

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**Section II: Object**

**II.1. Scope of the procurement**

**II.1.1. Title**

VW-486 SERV services relating to project financing

**II.1.2. Main CPV code**

66000000 Financial and insurance services

**II.1.3. Type of contract**

Services

**II.1.4. Short description**

VW-486 SERV services relating to project financing

**II.1.6. Information about lots**

This contract is divided into lots: no

**II.1.7. Total value of the procurement**

Value excluding VAT: 32 310 000,00 CHF

**II.2. Description**

**II.2.2.**

**Additional CPV code(s)**

66000000 Financial and insurance services, 79400000 Business and management consultancy and related services

**II.2.3. Place of performance**

NUTS code: CH0 Schweiz/Suisse/Svizzera

**II.2.4. Description of the procurement**

VW-486 SERV services relating to project financing

**II.2.5. Award criteria**

Cost criterion - Name: AC01 Price (maximum hourly rate) / Weighting: 30%

Cost criterion - Name: AC02 Task understanding and risk assessment / Weighting: 30%

Cost criterion - Name: AC03 Specialists / Weighting: 20%

Cost criterion - Name: AC04 References from ECAs / Weighting: 10%

Cost criterion - Name: AC05 Tenderer presentation / Weighting: 10%

**II.2.11. Information about options**

Options: no

**II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

**II.2.14. Additional information****Section IV: Procedure**

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**IV.1. Description****IV.1.1. Type of procedure**

Open procedure

**IV.1.3. Information about a framework agreement or a dynamic purchasing system****IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: yes

**IV.2. Administrative information****IV.2.1. Previous publication concerning this procedure**

Notice number in the OJ S: [2023/S 082-249722](#)

**IV.2.8. Information about termination of dynamic purchasing system****IV.2.9. Information about termination of call for competition in the form of a prior information notice****Section V: Award of contract**

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A contract/lot is awarded: yes

**V.2. Award of contract****V.2.1.**

**Date of conclusion of the contract**

10/07/2023

**V.2.2. Information about tenders**

Number of tenders received: 5

The contract has been awarded to a group of economic operators: yes

**V.2.3. Name and address of the contractor**

Official name: Ernst & Young GmbH Wirtschaftsprüfungsgesellschaft

Postal address: Mergenthalerallee 3-5, Postfach 5323

Town: Eschborn

NUTS code: DE Deutschland

Postal code: 65728

Country: Germany

The contractor is an SME: yes

**V.2.3. Name and address of the contractor**

Official name: Global Project Finance Advisory Council GPFAC, Development Capital & Financing, LLC

Postal address: 125 Easton Road

Town: Westport, CT

NUTS code: US United States

Postal code: 06880

Country: United States

The contractor is an SME: yes

**V.2.3. Name and address of the contractor**

Official name: AVG Trade and Infrastructure LLC

Postal address: 300 East 56th Street, Suite 23 A

Town: New York

NUTS code: US United States

Postal code: 10022

Country: United States

The contractor is an SME: yes

**V.2.4. Information on value of the contract/lot**

Total value of the contract/lot: 32 310 000,00 CHF

**V.2.5. Information about subcontracting****Section VI: Complementary information**

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**VI.3. Additional information**

Reasons for the decision to award: AVG Trade and Infrastructure LLC was awarded one of three contracts. The decisive factors for awarding the contract to AVG Trade and Infrastructure LLC were the good understanding of the task, enough available specialists and the price. Ernst & Young GmbH was awarded one of three contracts. The decisive factors for the award of the contract to Ernst & Young GmbH were its very good experience in the sector, its highly qualified specialists, and its good references from comparable mandates. The Global Project Finance Advisory Council GPFAC Development Capital & Financing, LLC was awarded one of three contracts. The decisive factors for awarding the contract to the company were its good industry experience, its experienced specialists, and its attractive price.

Procedures for appeal: In accordance with Article 56 paragraph 1 of the Public Procurement Act (PPA), a written appeal against this decision can be lodged with the Federal Administrative Court, P.O. Box, 9023 St. Gallen, Switzerland, within 20 days of notification. Any appeal is to be submitted in duplicate and must include what is being sought, the grounds for appeal, evidence and the signature of the person lodging the appeal or his or her representative. A copy of this decision and available evidence must be included. The provisions of the Administrative Procedure Act (APA) on legal holidays do not apply in accordance with Article 56 paragraph 2 of the PPA.

The invitation to tender is issued without a minimum purchase quantity. In the specific case of need, a call procedure defined in the tender specifications will be carried out with the successful tenderers. In total and across all calls by all successful tenderers, the maximum volume of CHF 10,000,000.00 excl. VAT published in the invitation to tender will be called. The tenderers considered have offered the following maximum hourly rates excl. VAT: Minimum CHF 300.00 / Maximum CHF 480.00.

National reference publication: Simap of 18.07.2023 , doc. 1351733

#### **VI.4. Procedures for review**

##### **VI.4.1. Review body**

Official name: Bundesverwaltungsgericht

Postal address: Postfach

Town: St. Gallen

Postal code: 9023

Country: Switzerland

##### **VI.5. Date of dispatch of this notice**

18/07/2023