

Luxembourg-Luxembourg: Data Provider for Climate Risk Data for EIB Counterparties

OJ S 142/2023 26/07/2023

Contract notice

Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: European Investment Bank

Postal address: 98-100, boulevard Konrad Adenauer

Town: Luxembourg

NUTS code: LU Luxembourg

Postal code: L-2950

Country: Luxembourg

E-mail: corporate-procurement@eib.org**Internet address(es):**Main address: <http://www.eib.org/en/about/procurement/>**I.3. Communication**The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://etendering.ted.europa.eu/cft/cft-display.html?cftId=15027>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: <https://etendering.ted.europa.eu/cft/cft-display.html?cftId=15027>

Tenders or requests to participate must be submitted to the abovementioned address

I.4. Type of the contracting authority

European institution/agency or international organisation

I.5. Main activity

Economic and financial affairs

Section II: Object

II.1. Scope of the procurement**II.1.1. Title**

Data Provider for Climate Risk Data for EIB Counterparties

Reference number: CFT-1730

II.1.2. Main CPV code

79400000 Business and management consultancy and related services

II.1.3. Type of contract

Services

II.1.4. Short description

The Group Risk and Compliance Directorate of the EIB (GR&C) seeks a provider of climate data at counterparty level (covering corporates, financial institutions, municipalities, regions, public entities, etc.).

The climate data will assess counterparties' present and future carbon footprint and exposure to transition risks through various sets of indicators (revenue segmentation per sector of activity, EU Taxonomy, emissions, temperature alignment etc.).

It will also focus on quantifying physical risks such as acute (heatwaves, wildfires, drought, floods etc.) and chronic risks (changing temperature, heat stress, water stress, sea level rise etc.) based on a set of climate scenarios and a company's asset locations.

In terms of geography, the data should cover both EU (the largest part of EIB counterparts) and non-EU counterparties and in terms of size it should cover the widest possible spectrum of companies from large, listed ones to private companies and SMEs.

II.1.5. Estimated total value

Value excluding VAT: 960 000,00 EUR

II.1.6. Information about lots

This contract is divided into lots: yes

Tenders may be submitted for all lots

II.2. Description

II.2.1. Title

Transition Risk Data

Lot No: 1

II.2.2. Additional CPV code(s)

79400000 Business and management consultancy and related services

II.2.3. Place of performance

NUTS code: LU Luxembourg

II.2.4. Description of the procurement

The Screening Tool relies on large amount of counterparty data, which are mostly based on annual report/sustainability report extractions done by the model users.

GR&C is seeking an external data provider (hereinafter also referred to as 'Service Provider') for certain climate risk data in order to simplify the data collection process and increase the comparability of data (standardised data).

Although it will not be part of the selection criteria, if the selected provider includes environmental risk data in their datasets (bundles) together with the climate risk data, the Bank reserves the right to use this data on the same principles mentioned below and at no additional cost for the Bank.

This climate risk data (hereafter defined as 'Climate Data') as listed in Annex B will be used to populate parts of the Screening Tool. The Screening Tool will be updated regularly for existing counterparties and on a rolling basis for new counterparties.

The outsourced climate data will be processed and used for the purpose of calculating climate risk scores, which will form the base for internal and external reporting (on an aggregated basis). Envisaged additional purposes include portfolio and capital management strategies, stress testing exercises, integration of climate risk assessments into internal credit rating models, risk appetite framework, credit policies/approval and downstream processes (e.g., capital allocation).

Access to the service provider platform (and raw data downloads) will be restricted to an agreed number of users. On the other hand, there will be processed climate data included in the Screening Tool, which would be visible to a larger number of users in the Bank. Climate risk scores from the data provider will also be used to benchmark/compare the EIB Screening Tool final scores (before integrating other climate data from the provider into the Screening Tool).

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 660 000,00 EUR

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 36

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Physical Risk Data

Lot No: 2

II.2.2. Additional CPV code(s)

79400000 Business and management consultancy and related services

II.2.3. Place of performance

NUTS code: LU Luxembourg

II.2.4. Description of the procurement

The Screening Tool relies on large amount of counterparty data, which are mostly based on annual report/sustainability report extractions done by the model users.

GR&C is seeking an external data provider (hereinafter also referred to as 'Service Provider') for certain climate risk data in order to simplify the data collection process and increase the comparability of data (standardised data).

Although it will not be part of the selection criteria, if the selected provider includes environmental risk data in their datasets (bundles) together with the climate risk data, the Bank reserves the right to use this data on the same principles mentioned below and at no additional cost for the Bank.

This climate risk data (hereafter defined as 'Climate Data') as listed in Annex B will be used to populate parts of the Screening Tool. The Screening Tool will be updated regularly for existing counterparties and on a rolling basis for new counterparties.

The outsourced climate data will be processed and used for the purpose of calculating climate risk scores, which will form the base for internal and external reporting (on an aggregated basis). Envisaged additional purposes include portfolio and capital management strategies, stress testing exercises, integration of climate risk assessments into internal credit rating models, risk appetite framework, credit policies/approval and downstream processes (e.g., capital allocation).

Access to the service provider platform (and raw data downloads) will be restricted to an agreed number of users. On the other hand, there will be processed climate data included in the Screening Tool, which would be visible to a larger number of users in the Bank.

Climate risk scores from the data provider will also be used to benchmark/compare the EIB Screening Tool final scores (before integrating other climate data from the provider into the Screening Tool).

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 300 000,00 EUR

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 36

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.2. Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3. Technical and professional ability

Selection criteria as stated in the procurement documents

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement
Framework agreement with a single operator

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 29/09/2023 Local time: 15:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted

English

IV.2.7. Conditions for opening of tenders

Date: 02/10/2023 Local time: 11:00

Information about authorised persons and opening procedure: Upon request, the written record of the opening of the tenders will be provided to economic operators who submitted a tender.

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: General Court of the European Union

Postal address: Rue du Fort Niedergrünewald

Town: Luxembourg

Postal code: L-2925

Country: Luxembourg

E-mail: GeneralCourt.Registry@curia.europa.eu

Internet address: <http://curia.europa.eu>

VI.4.3. Review procedure

Precise information on deadline(s) for review procedures:

Within 2 months of the notification to the plaintiff, or, in absence thereof, on the day on which it came to the knowledge.

VI.5. Date of dispatch of this notice

14/07/2023