

United Kingdom-Lancashire: Insurance services
OJ S 187/2019 27/09/2019
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Calico Homes Ltd

Postal address: Centenary Court, Croft Street, Burnley

Town: Lancashire

NUTS code: UKD4 Lancashire

Postal code: BB11 2ED

Country: United Kingdom

Contact person: Our Consultant for this project, Gibbs Laidler Consulting

E-mail: james.foreman@gibbslaidler.co.uk

Telephone: +44 1959562242

Internet address(es):

Main address: <https://calicohomes.org.uk>

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Housing and community amenities

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Provision of Insurance and Related Services to Calico Homes Ltd

II.1.2. Main CPV code

66510000 Insurance services

II.1.3. Type of contract

Services

II.1.4. Short description

Insurance and related services for property, legal liability and other general (non-life) insurable risks, as required by Calico Homes Ltd.

II.1.6. Information about lots

This contract is divided into lots: yes

II.1.7. Total value of the procurement

Lowest offer: 260 826,00 GBP / Highest offer: 321 899,00 GBP taken into consideration

II.2. Description

II.2.1. Title

A Programme of General Insurance and related Services to Calico Homes Ltd
Lot No: 1

II.2.2. Additional CPV code(s)

66513100 Legal expenses insurance services, 66513200 Contractor's all-risk insurance services, 66515000 Damage or loss insurance services, 66515100 Fire insurance services, 66515200 Property insurance services, 66515410 Financial loss insurance services, 66515411 Pecuniary loss insurance services, 66516000 Liability insurance services, 66516400 General liability insurance services, 66516500 Professional liability insurance services, 66517300 Risk management insurance services, 66518000 Insurance brokerage and agency services, 66518300 Insurance claims adjustment services

II.2.3. Place of performance

NUTS code: UKD4 Lancashire
Main site or place of performance: Lancashire.

II.2.4. Description of the procurement

A programme of general insurance and related services for Calico Homes Ltd, excluding:
— motor fleet risks (see Lot 2), and
— engineering insurance/inspection (see Lot 3),
— medical malpractice (see Lot 4),
— contract works/all risks (see Lot 5).

The programme will require insurance and related services for risks that may include but not be limited to: property damage and business interruption, employers, public, products and property owners liability, business combined/office, money, all risks, computer, group personal accident, professional indemnity, fidelity guarantee/crime, employment practices liability, cyber and terrorism.

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes

Description of options:

Calico Homes Ltd will consider entering into long term agreements with the bidder and/or the bidder's proposed risk carriers for 3 years (or 3 periods of insurance), with an option to extend the award period subject to service, performance and cost.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

To respond to this opportunity please click here: <https://www.delta-esourcing.com/respond/TJ88666N9U>

II.2. Description

II.2.1. Title

Insurance and Related Services for Motor Vehicle Risks (Possibly Including Motor Legal Expenses and Occasional Business Use)

Lot No: 2

II.2.2. Additional CPV code(s)

66514110 Motor vehicle insurance services, 66516100 Motor vehicle liability insurance services, 66517300 Risk management insurance services, 66518000 Insurance brokerage and agency services

II.2.3. Place of performance

NUTS code: UKD4 Lancashire

Main site or place of performance: Lancashire.

II.2.4. Description of the procurement

Insurance and related services for motor vehicle risks (possibly including motor legal expenses and occasional business use extensions).

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes

Description of options:

Calico Homes Ltd will consider entering into long term agreements with the bidder and/or the bidder's proposed risk carriers for 3 years (or 3 periods of insurance), with an option to extend the award period subject to service, performance and cost.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the tender documentation.

II.2. Description

II.2.1. Title

Insurance and Related Services Associated with Items of Engineering Plant and a Programme of Engineering Inspections

Lot No: 3

II.2.2. Additional CPV code(s)

66514110 Motor vehicle insurance services, 66516100 Motor vehicle liability insurance services, 66517300 Risk management insurance services

II.2.3. Place of performance

NUTS code: UKD4 Lancashire

Main site or place of performance: Lancashire.

II.2.4. Description of the procurement

Engineering insurance and an associated programme of inspections for statutory and other items of engineering plant and equipment. The contracting authority may require that Loler Certification is planned 5 monthly, which will allow the association one month to rebook appointments where access has not been gained. In addition, the contracting authority

requires that the delivery of Loler visits is done in line with its 'No access process', this includes evidenced appointments and records of any appointment failures.

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes

Description of options:

Calico Homes Ltd will consider entering into long term agreements with the bidder and/or the bidder's proposed risk carriers for 3 years (or 3 periods of insurance), with an option to extend the award period subject to service, performance and cost.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the tender documentation.

II.2. Description

II.2.1. Title

Insurance and Related Services Associated with Medical Malpractice
Lot No: 4

II.2.2. Additional CPV code(s)

66512220 Medical insurance services, 66517300 Risk management insurance services

II.2.3. Place of performance

NUTS code: UKD4 Lancashire
Main site or place of performance: Lancashire.

II.2.4. Description of the procurement

Insurance and related services associated with Medical Malpractice for Calico Homes Ltd.

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes

Description of options:

Calico Homes Ltd will consider entering into long term agreements with the bidder and/or the bidder's proposed risk carriers for 3 years (or 3 periods of insurance), with an option to extend the award period subject to service, performance and cost.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the tender documentation.

II.2. Description

II.2.1. Title

Insurance and Related Services Associated with Contract Works/All Risks
Lot No: 5

II.2.2. Additional CPV code(s)

66513200 Contractor's all-risk insurance services, 66517300 Risk management insurance services

II.2.3. Place of performance

NUTS code: UKD4 Lancashire
NUTS code: UK United Kingdom
Main site or place of performance: Lancashire, UNITED KINGDOM.

II.2.4. Description of the procurement

Insurance and related services associated with contractors all risks insurance for Calico Homes Ltd.

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes
Description of options:
Calico Homes Ltd will consider entering into long term agreements with the bidder and/or the bidder's proposed risk carriers for 3 years (or 3 periods of insurance), with an option to extend the award period subject to service, performance and cost.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the tender documentation.

Section IV: Procedure

IV.1. Description**IV.1.1. Type of procedure**

Competitive procedure with negotiation

IV.1.3. Information about a framework agreement or a dynamic purchasing system**IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information**IV.2.8. Information about termination of dynamic purchasing system****IV.2.9. Information about termination of call for competition in the form of a prior information notice****Section V: Award of contract**

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

30/06/2019

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Zurich Municipal

National registration number: SC 108909

Postal address: Spectrum Building, 7th Floor, 55 Blyswood Street

Town: Glasgow

NUTS code: UKH3 Essex

Postal code: G2 7AT

Country: United Kingdom

E-mail: karen.heeley@uk.zurich.com

Telephone: +44 1252387055

Fax: +44 1252387055

Internet address: <https://www.zurich.co.uk/municipal/en-gb/>

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Lowest offer: 237 640,00 GBP / Highest offer: 312 450,00 GBP taken into consideration

V.2.5. Information about subcontracting

Section V: Award of contract

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

30/06/2019

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Zurich Municipal

National registration number: No. 13460

Postal address: Zurich House, 1 Gladiator Way, Farnborough

Town: Hampshire

NUTS code: UKH3 Essex

Postal code: GU14 6GB

Country: United Kingdom

E-mail: karen.heeley@uk.zurich.com

Telephone: +44 1252387055

Fax: +44 1252387055

Internet address: <https://www.zurich.co.uk/municipal/en-gb/>

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Lowest offer: 47 459,00 GBP / Highest offer: 108 438,00 GBP taken into consideration

V.2.5. Information about subcontracting

Section V: Award of contract

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

30/06/2019

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Zurich Municipal

National registration number: No. 13460

Postal address: Zurich House, 1 Gladiator Way, Farnborough

Town: Hampshire

NUTS code: UKJ36 Central Hampshire

Postal code: GU14 6GB

Country: United Kingdom

E-mail: karen.heeley@uk.zurich.com

Telephone: +44 1252387055

Fax: +44 1252387055

Internet address: <https://www.zurich.co.uk/municipal/en-gb/>

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Lowest offer: 4 822,00 GBP / Highest offer: 9 438,00 GBP taken into consideration

V.2.5. Information about subcontracting

Section V: Award of contract

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

30/06/2019

V.2.2. Information about tenders

Number of tenders received: 2

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Arthur J. Gallagher
National registration number: SC 108909
Postal address: Spectrum Building, 7th Floor, 55 Blyswood Street
Town: Glasgow
NUTS code: UKH3 Essex
Postal code: G2 7AT
Country: United Kingdom
E-mail: sharon_chaplin@ajg.com
Telephone: +44 1245341249
Fax: +44 1245341249
Internet address: www.ajghousing.co.uk
The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Lowest offer: 47 560,00 GBP / Highest offer: 55 971,00 GBP taken into consideration

V.2.5. Information about subcontracting

The contract is likely to be subcontracted Value or proportion likely to be subcontracted to third parties Proportion: 90 % Short description of the part of the contract to be subcontracted:
The Insurance will be delivered by the Bidder's nominated Insurer

Section V: Award of contract

A contract/lot is awarded: no

V.1. Information on non-award

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

Section VI: Complementary information

VI.3. Additional information

Bidders should note that for reasons of confidentiality, full tender information will be made available only to those bidders that are selected to proceed to the ITT Stage. Sufficient detail is provided within this notice, the SQ and via the authority's e-procurement portal to enable the bidder to decide whether to participate in this process. At the ITT stage, all respondents will be required to detail your proposed insurance wordings and provide details of relevant experience of all account servicing, claims handling and risk management staff.

To view this notice, please click here:

<https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=426138987>

Go reference: GO-2019925-PRO-15404136

VI.4. Procedures for review

VI.4.1. Review body

Official name: The High Court of England and Wales
Town: London
Country: United Kingdom
Telephone: +44 2079477783

VI.4.3. Review procedure

Precise information on deadline(s) for review procedures:

The contracting authority will enter into this contract following a 10 calendar day standstill period starting on the day after the notification of the result. The Public Contracts Regulations 2015 provide for aggrieved parties who have been harmed or who are at risk of harm by a breach of the Regulations to bring proceedings in the High Court. Any such proceedings must be brought within the limitation period specified by the Regulations according to the remedy sought.

VI.4.4. Service from which information about the review procedure may be obtained

Official name: The Cabinet Office

Town: London

Country: United Kingdom

Telephone: +44 000000000

VI.5. Date of dispatch of this notice

25/09/2019