

**Portugal-Porto: Insurance brokerage services**

**OJ S 144/2023 28/07/2023**

**Contract notice**

**Services**

**Legal Basis:**

Directive 2014/24/EU

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**Section I: Contracting authority**

**I.1. Name and addresses**

Official name: Banco Português de Fomento, S. A.

National registration number: 503271055

Postal address: Rua Professor Mota Pinto, nº 42F. 2º andar, sala 211

Town: Porto

NUTS code: PT11A Área Metropolitana do Porto

Postal code: 4100-353

Country: Portugal

E-mail: [compras@bpfomento.pt](mailto:compras@bpfomento.pt)

Telephone: +351 226165280

**Internet address(es):**

Main address: <https://www.bpfomento.pt>

Address of the buyer profile: <https://www.bpfomento.pt/>

**I.3. Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at: [www.vortal.biz](http://www.vortal.biz)

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted to the abovementioned address

**I.4. Type of the contracting authority**

Body governed by public law

**I.5. Main activity**

Economic and financial affairs

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**Section II: Object**

**II.1. Scope of the procurement**

**II.1.1. Title**

SERVIÇOS DE MEDIAÇÃO DE SEGUROS (CORRETAGEM)

Reference number: CP.2023.0009.BPF

**II.1.2. Main CPV code**

66518100 Insurance brokerage services

**II.1.3. Type of contract**

Services

**II.1.4. Short description**

Aquisição de serviços de mediação de seguros, na modalidade de corretagem de seguros.

#### **II.1.5. Estimated total value**

#### **II.1.6. Information about lots**

This contract is divided into lots: no

### **II.2. Description**

#### **II.2.3. Place of performance**

NUTS code: PT11A Área Metropolitana do Porto

#### **II.2.4. Description of the procurement**

SERVIÇOS DE MEDIAÇÃO DE SEGUROS (CORRETAGEM)

#### **II.2.5. Award criteria**

Criteria below

Quality criterion - Name: F1 - Experiência da equipa em gestão de riscos semelhantes /  
Weighting: 30%

Quality criterion - Name: F2 - Experiência da equipa em gestão de entidades públicas e  
financeiras / Weighting: 40%

Quality criterion - Name: F3 - Existência da equipa em gestão de seguros sobre pessoas /  
Weighting: 10%

Quality criterion - Name: F4 - Certificação de qualidade ISO-9001 / Weighting: 20%

Price - Weighting: 0

#### **II.2.6. Estimated value**

#### **II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36

This contract is subject to renewal: no

#### **II.2.10. Information about variants**

Variants will be accepted: no

#### **II.2.11. Information about options**

Options: no

#### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

#### **II.2.14. Additional information**

### **Section IV: Procedure**

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#### **IV.1. Description**

##### **IV.1.1. Type of procedure**

Open procedure

##### **IV.1.3. Information about a framework agreement or a dynamic purchasing system**

##### **IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: no

## **IV.2. Administrative information**

### **IV.2.2. Time limit for receipt of tenders or requests to participate**

Date: 20/08/2023 Local time: 18:00

### **IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates**

### **IV.2.4. Languages in which tenders or requests to participate may be submitted**

Portuguese

### **IV.2.7. Conditions for opening of tenders**

Date: 21/08/2023 Local time: 09:00

## **Section VI: Complementary information**

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### **VI.1. Information about recurrence**

This is a recurrent procurement: no

### **VI.3. Additional information**

### **VI.4. Procedures for review**

#### **VI.4.1. Review body**

Official name: Conselho de Administração do Banco Português de Fomento S.A.

Postal address: Rua Professor Mota Pinto, nº 42F. 2º andar, sala 211

Town: Porto

Postal code: 4100-353

Country: Portugal

E-mail: [compras@bpfomento.pt](mailto:compras@bpfomento.pt)

### **VI.5. Date of dispatch of this notice**

24/07/2023